

Hotel Pipeline Report

GLOBAL

January 2023

OVERVIEW

Regions



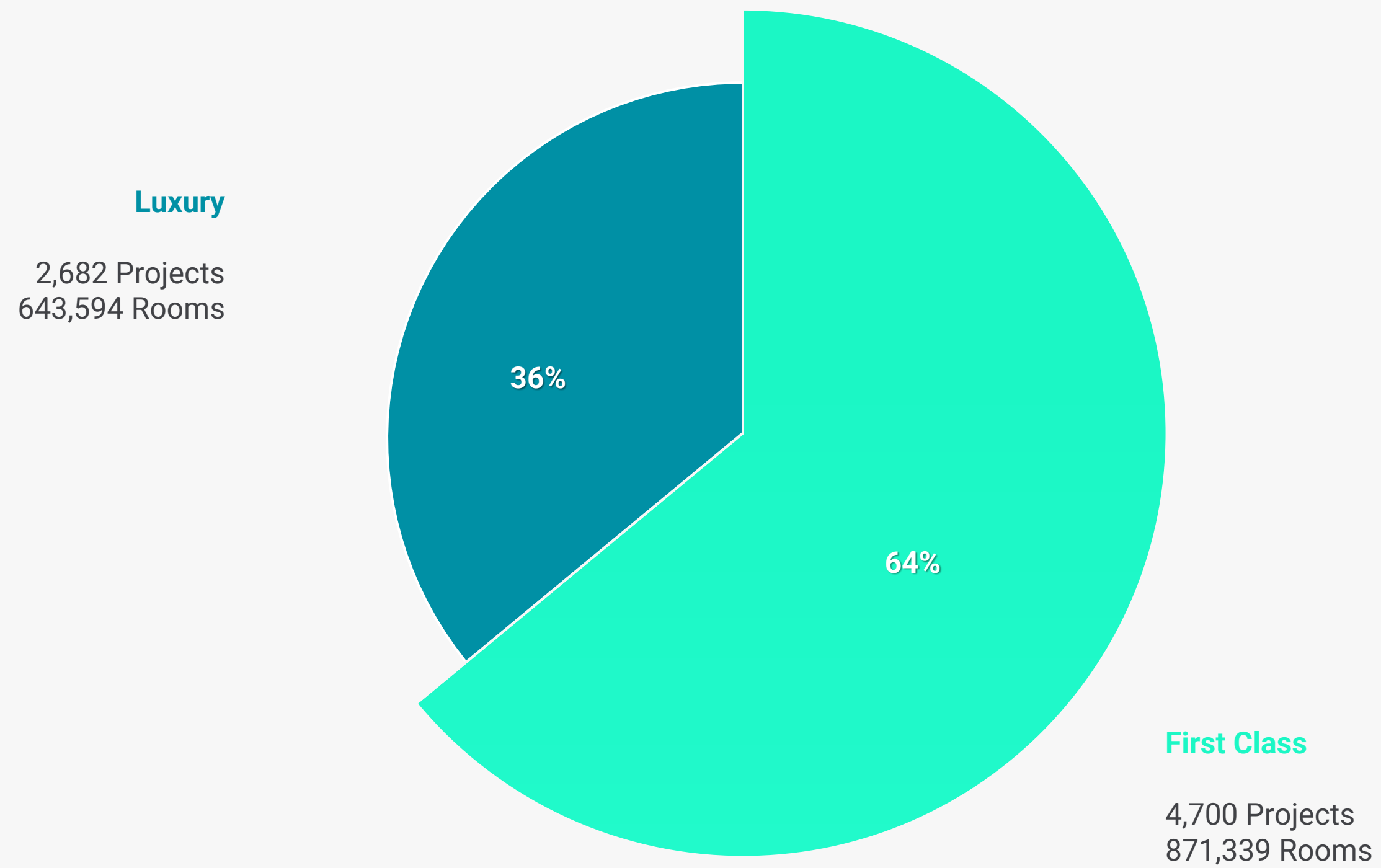
7,382
Projects

1,514,933
Rooms

HOTEL SEGMENT

Categories

64% of all 7,382 hotel projects that are currently arising around the globe will be four-star hotels. In terms of hotel rooms the ratio of first class to luxury hotels is 58% to 42%.



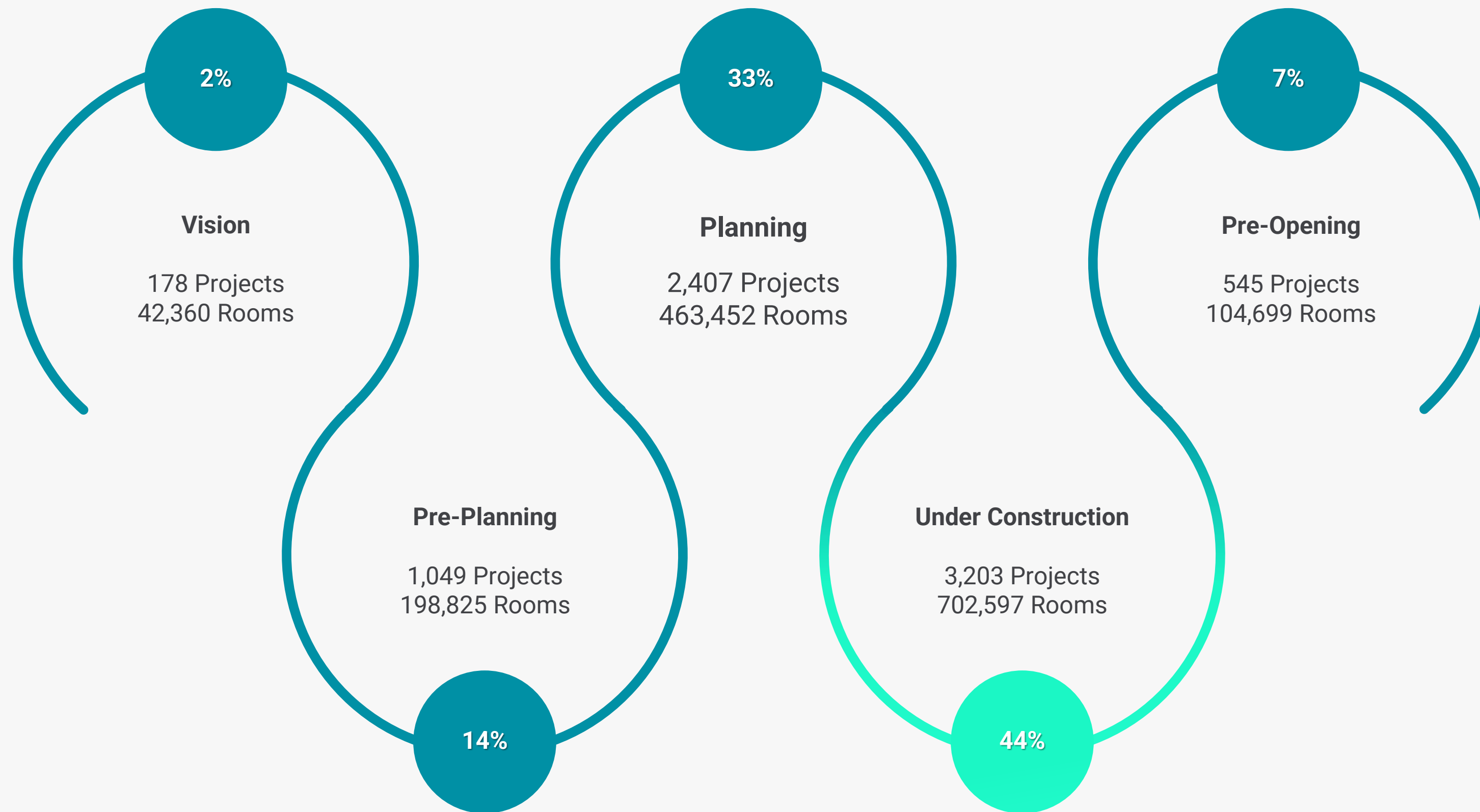
OVERVIEW

Year of Opening



PHASE

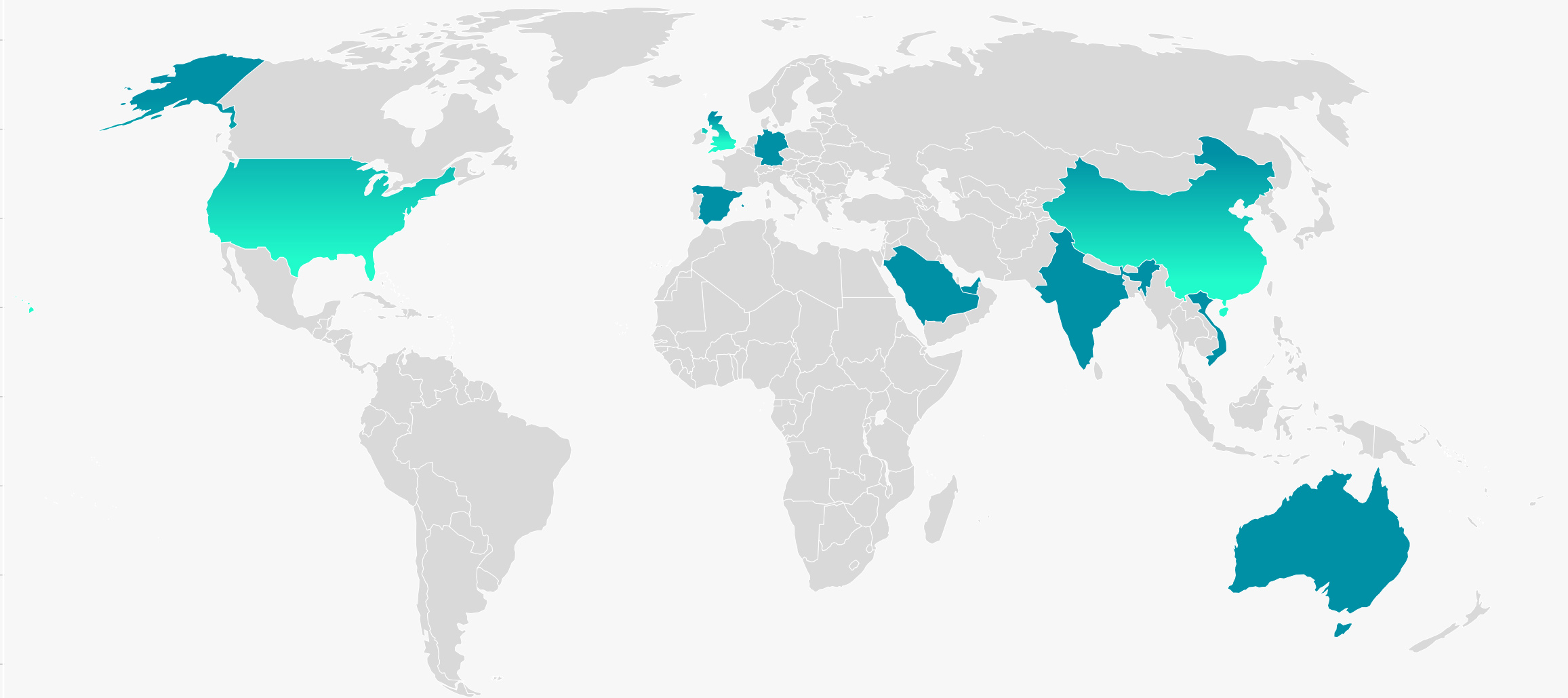
Construction



TOP 10 Countries

While the global hotel industry is a vibrant one, changing year to year in many surprising and interesting ways, when it comes to the top 10 countries for hotel construction worldwide, the list is perhaps less surprising than one might think. With more than 1,500 projects, China is currently leading in terms of new hotel projects in the pipeline.

	Country	Projects	Rooms
1.	China	1,549	344,503
2.	United States of America	1,528	296,044
3.	United Kingdom	414	59,072
4.	Germany	301	46,538
5.	India	188	29,022
6.	Saudi Arabia	184	65,640
7.	Australia	175	29,805
8.	Spain	168	22,933
9.	Vietnam	142	55,933
10.	United Arab Emirates	135	34,855



PROJECT PIPELINE

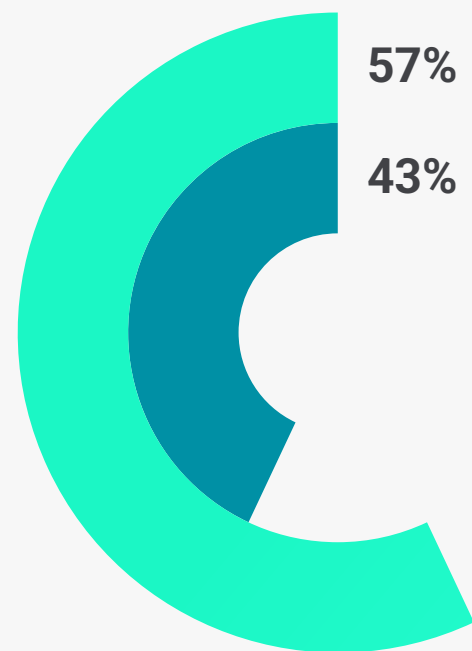
China

1,549

Projects

344,503

Rooms



First Class

877 Projects
180,604 Rooms

Luxury

672 Projects
163,899 Rooms

43%



2023

672 Projects
152,624 Rooms

36%



2024

551 Projects
117,685 Rooms

12%



2025

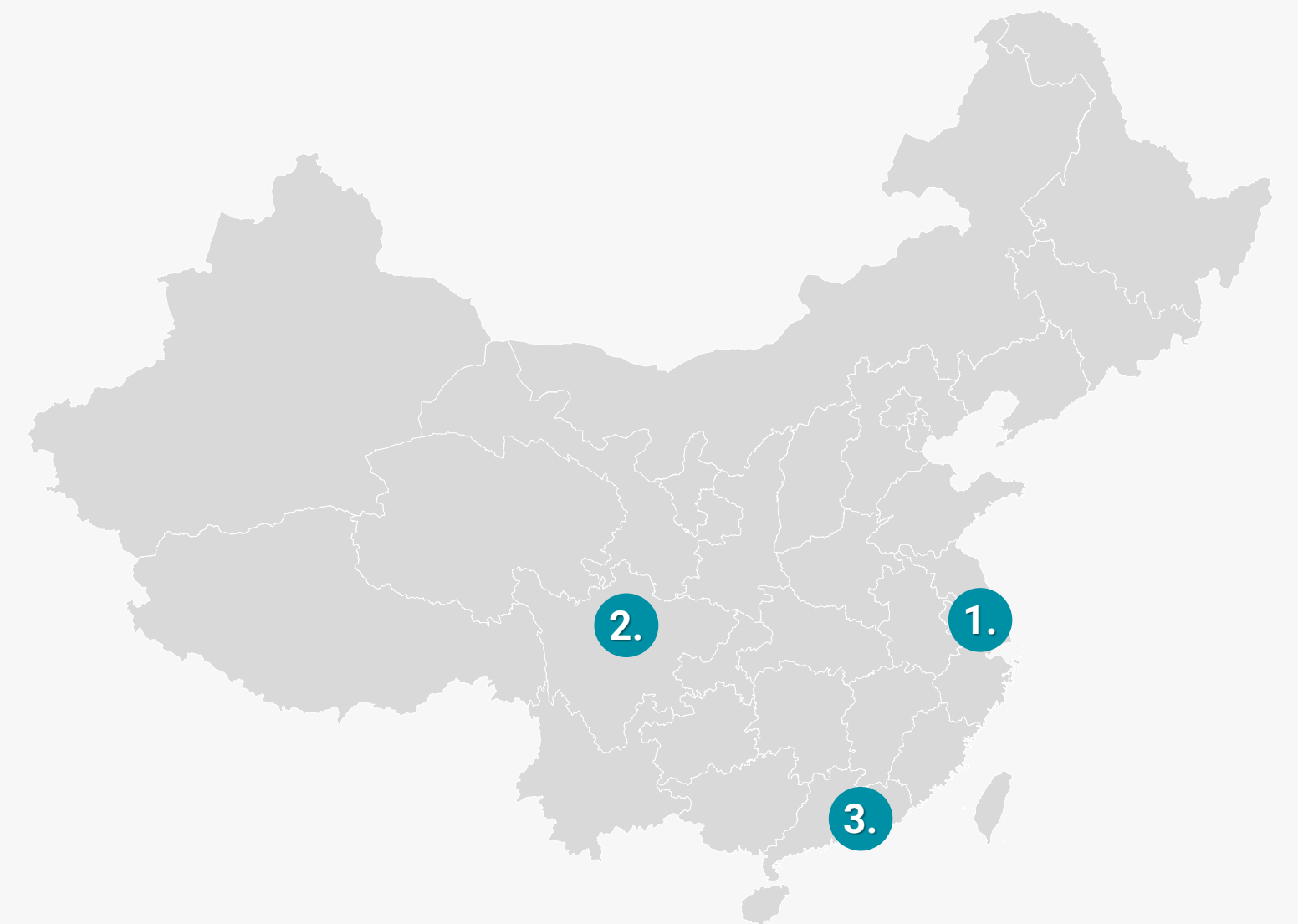
193 Projects
44,341 Rooms

9%



2026+

133 Projects
29,853 Rooms



1. Shanghai

66 Projects
15,348 Rooms

2. Chengdu

55 Projects
11,923 Rooms

3. Shenzhen

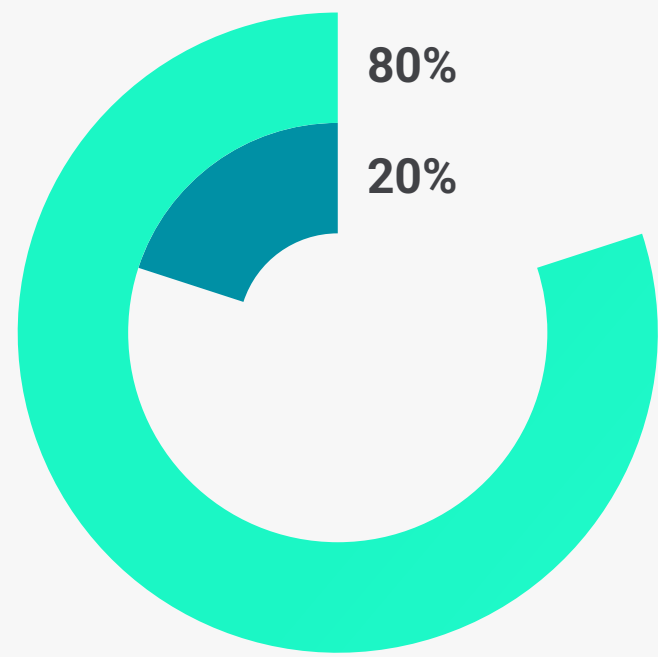
53 Projects
11,787 Rooms

PROJECT PIPELINE

United States of America

1,528
Projects

296,044
Rooms

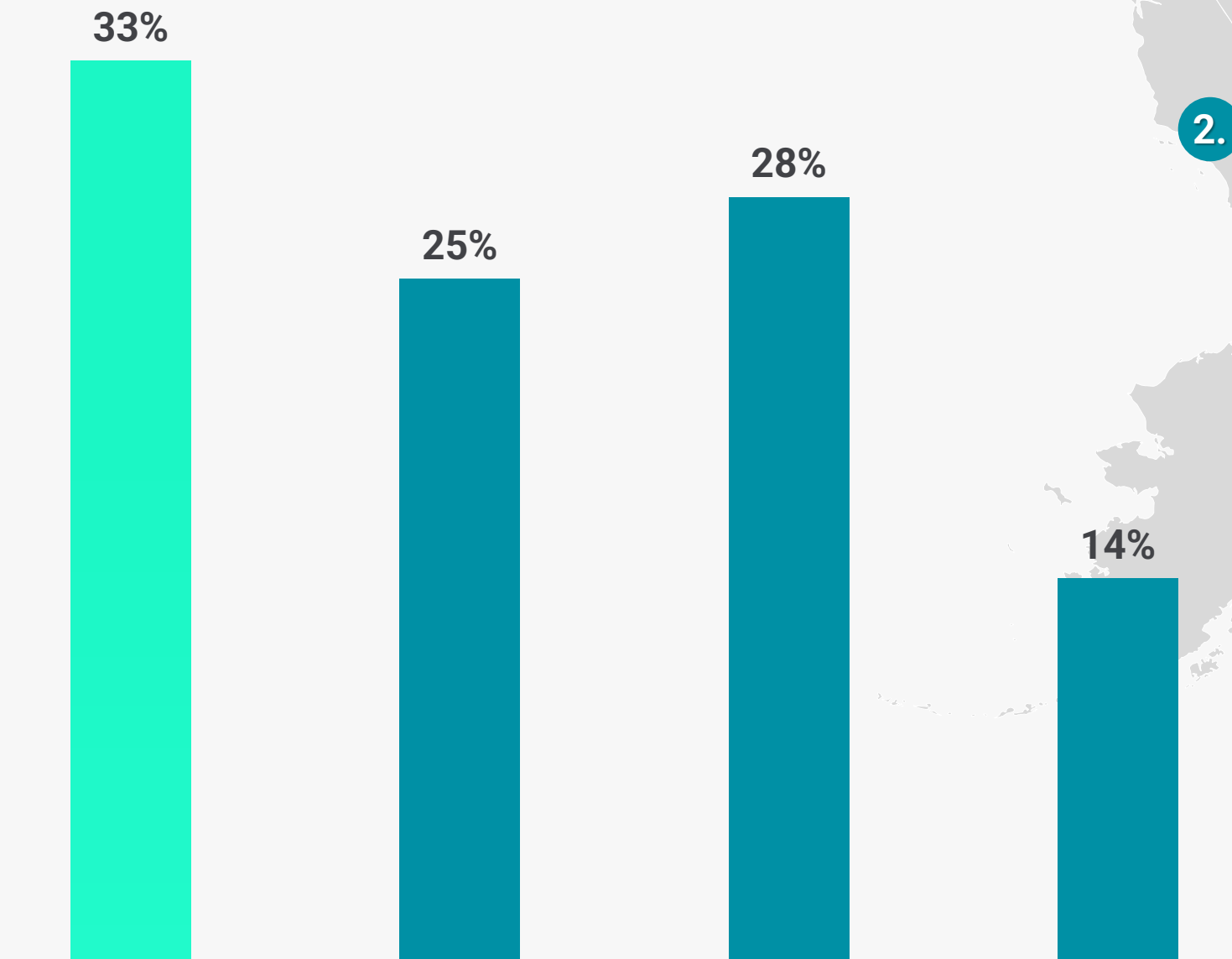


First Class

1,221 Projects
209,120 Rooms

Luxury

307 Projects
86,924 Rooms



2023

505 Projects
97,474 Rooms

2024

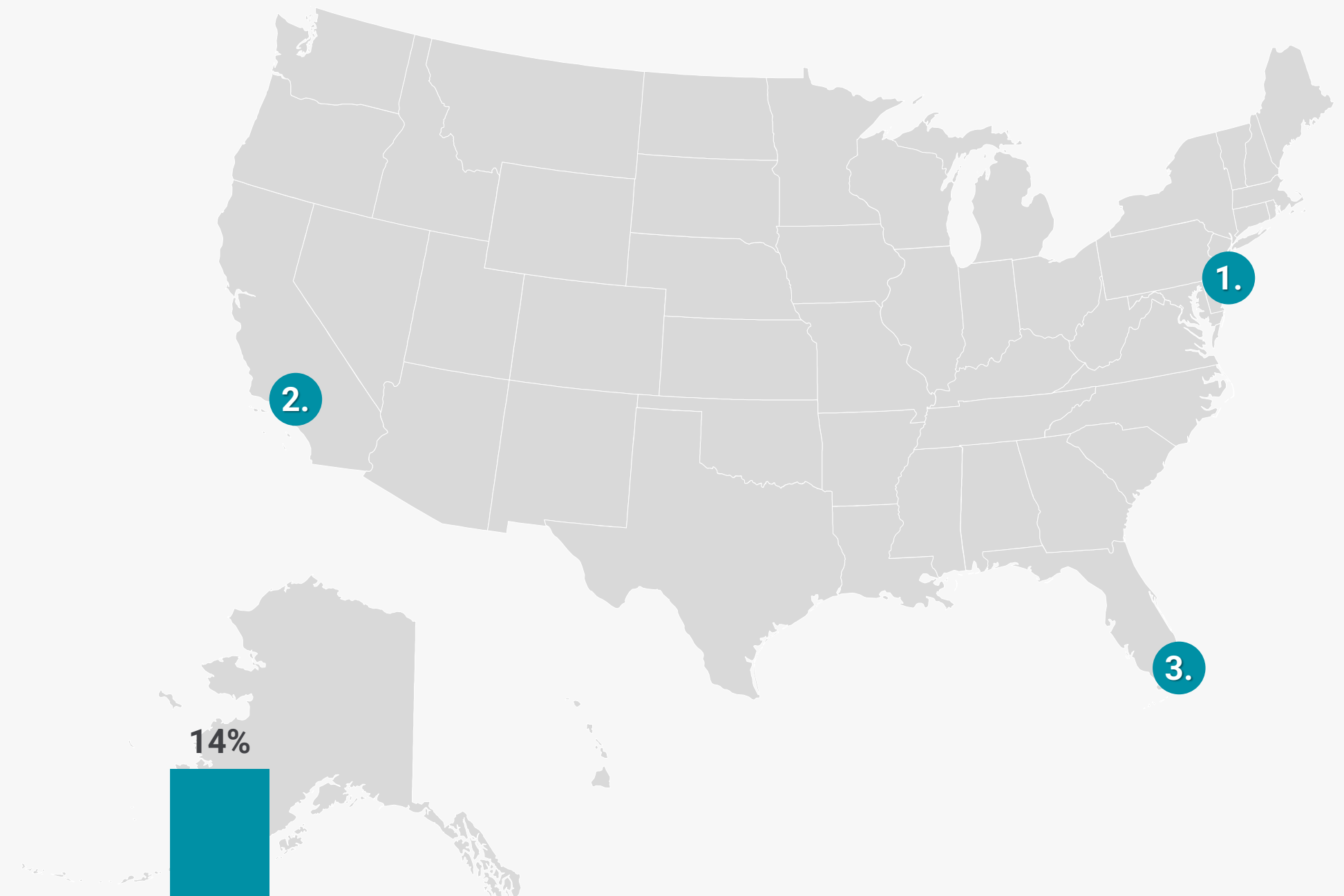
385 Projects
71,707 Rooms

2025

422 Projects
80,532 Rooms

2026+

216 Projects
46,331 Rooms



1. New York

50 Projects
12,385 Rooms

2. Los Angeles

43 Projects
8,387 Rooms

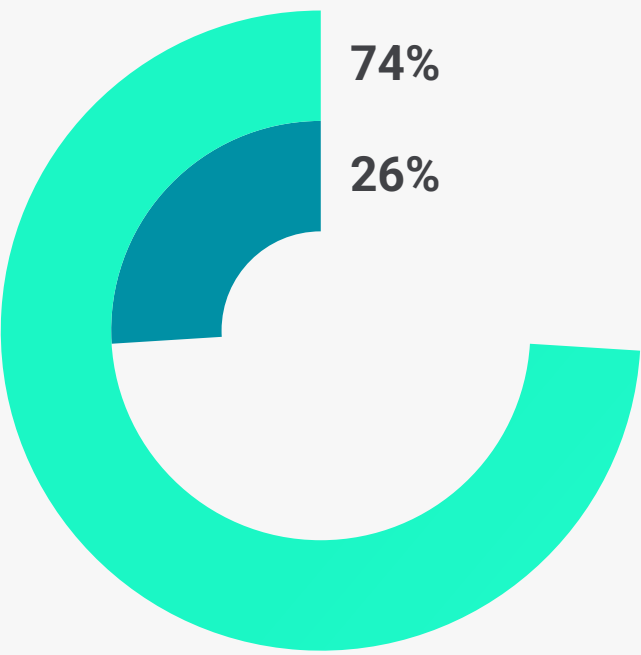
3. Miami

32 Projects
12,006 Rooms

PROJECT PIPELINE
United Kingdom

414
Projects

59,072
Rooms



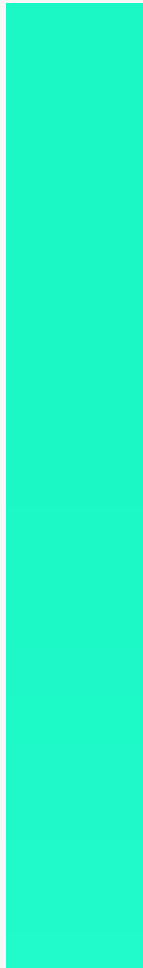
First Class

307 Projects
45,755 Rooms

Luxury

107 Projects
13,317 Rooms

34%



2023

142 Projects
18,640 Rooms

23%



2024

93 Projects
14,075 Rooms

32%



2025

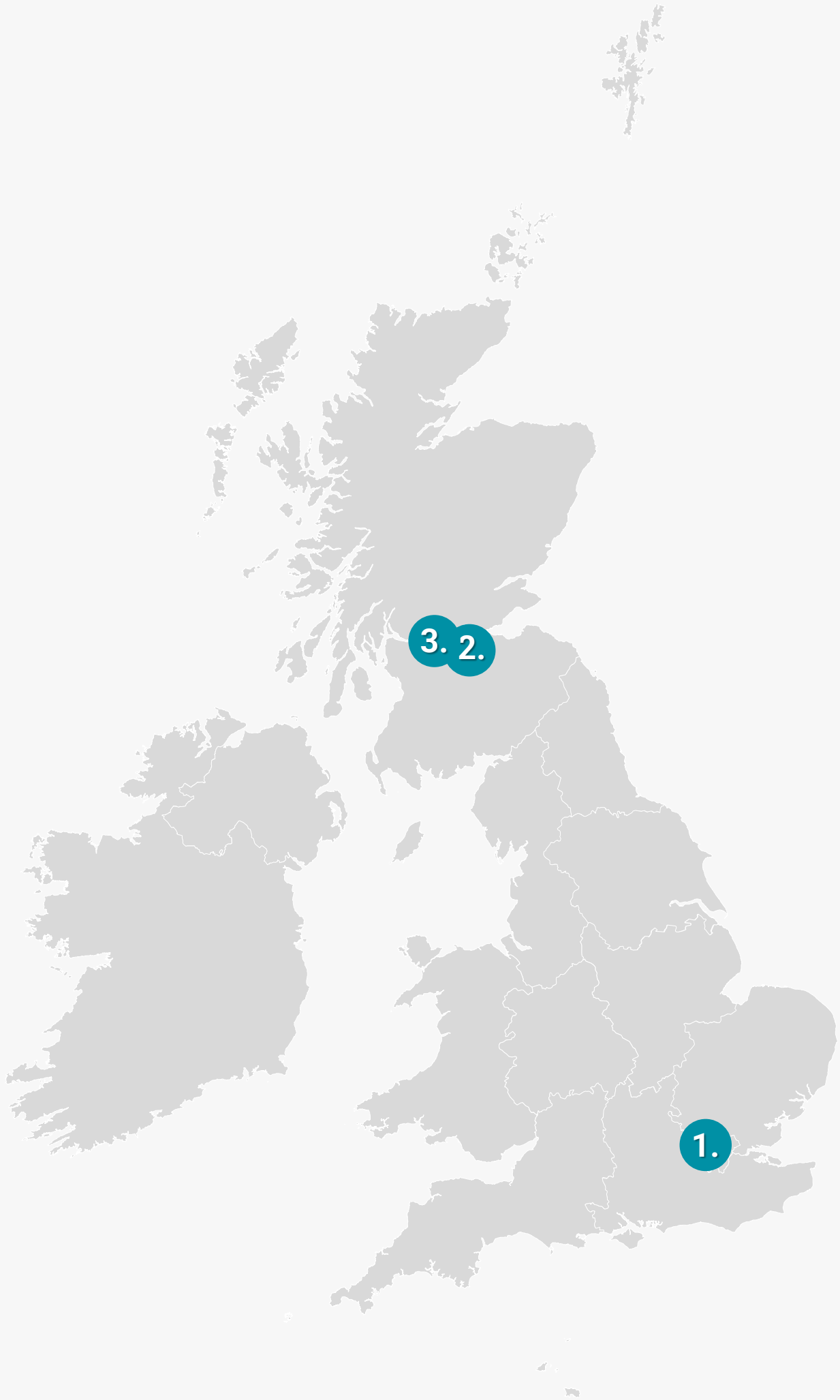
134 Projects
20,403 Rooms

11%



2026+

45 Projects
5,954 Rooms



1. London

90 Projects
16,513 Rooms

2. Edinburgh

25 Projects
3,966 Rooms

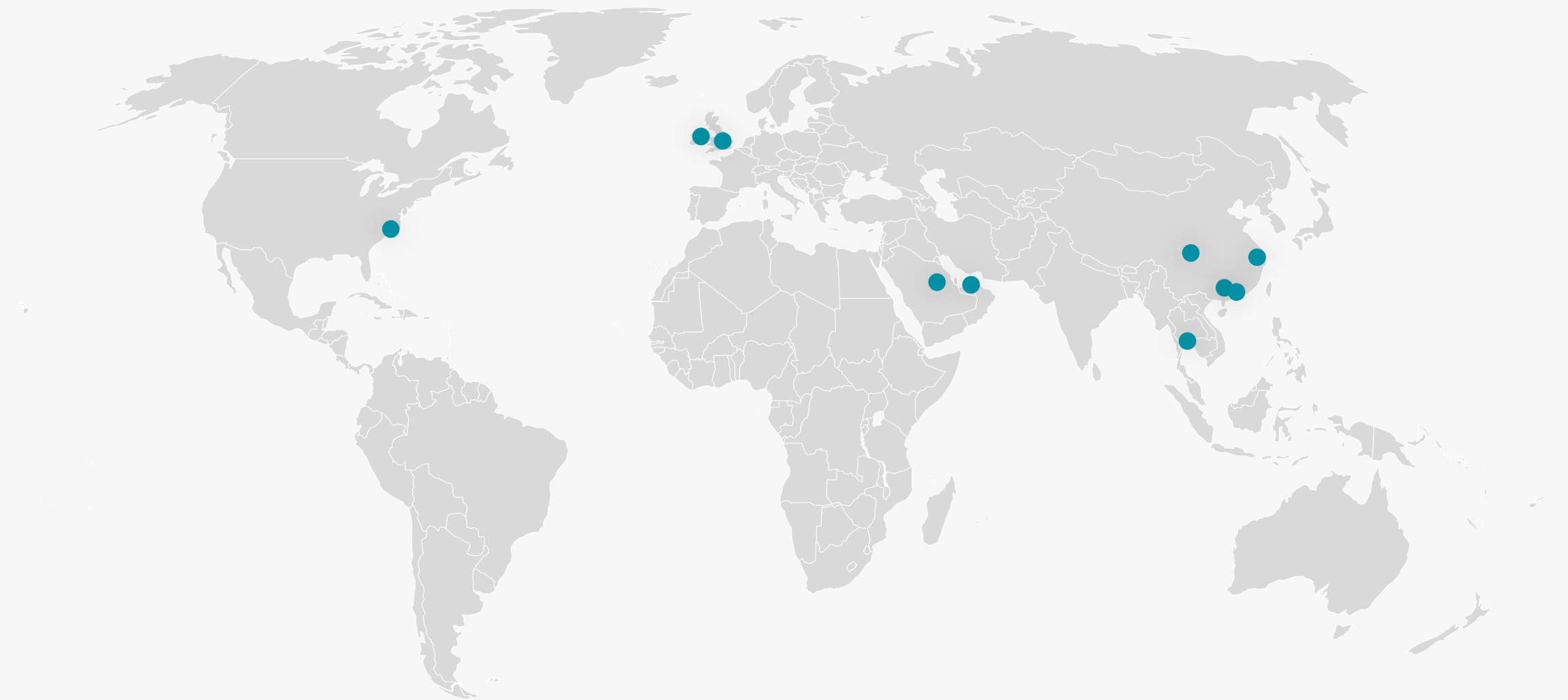
3. Glasgow

22 Projects
3,488 Rooms

TOP 10 Cities

Around the world, the hospitality industry shows no signs of slowing growth. When it comes to the top 10 cities for hotel construction worldwide, this ranking should not come as a surprise. With 90 hotels in the pipeline London is still a pioneer in expanding its hotel industry strongly.

	City	Projects	Rooms
1.	London	90	16,513
2.	Dubai	85	23,549
3.	Shanghai	66	15,348
4.	Chengdu	55	11,923
5.	Shenzhen	53	11,787
6.	New York	50	12,385
7.	Guangzhou	47	10,971
8.	Riyadh	46	9,598
9.	Dublin	45	6,777
10.	Bangkok	44	10,994

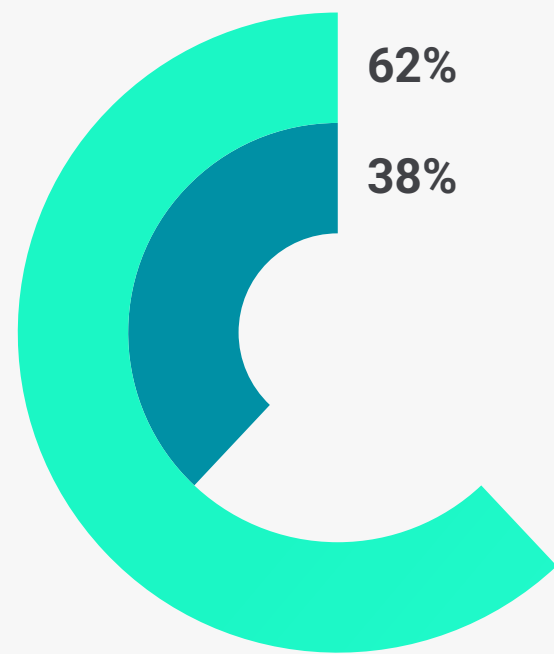


PROJECT PIPELINE

London

90
Projects

16,513
Rooms



First Class

56 Projects
11,045 Rooms

Luxury

34 Projects
5,468 Rooms

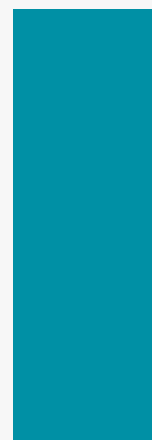
47%



2023

42 Projects
6,642 Rooms

19%



2024

17 Projects
3,320 Rooms

24%



2025

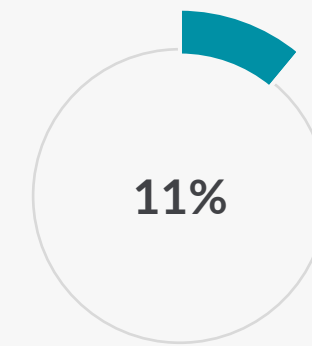
22 Projects
4,927 Rooms

10%



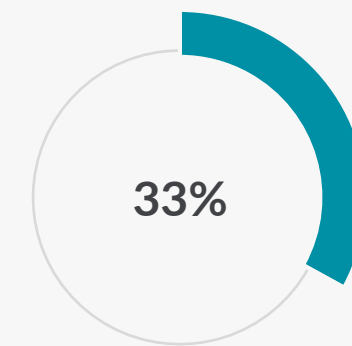
2026+

9 Projects
1,624 Rooms



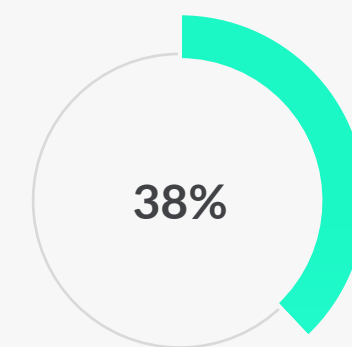
Pre-planning

10 Projects
1,811 Rooms



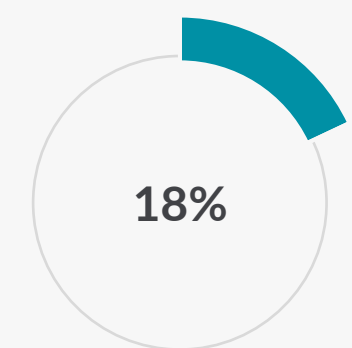
Planning

30 Projects
6,401 Rooms



Construction

34 Projects
6,075 Rooms



Pre-opening

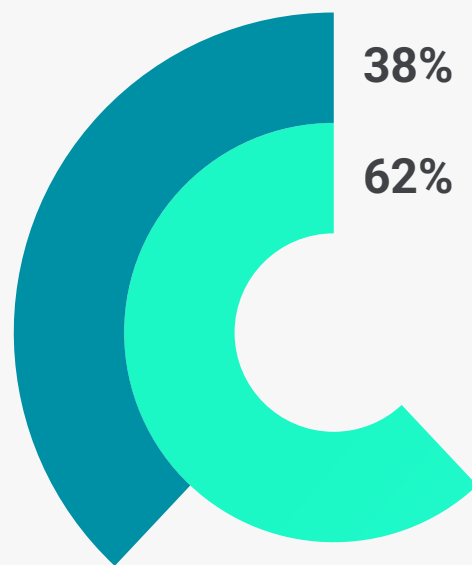
16 Projects
2,226 Rooms

PROJECT PIPELINE

Dubai

85
Projects

23,549
Rooms

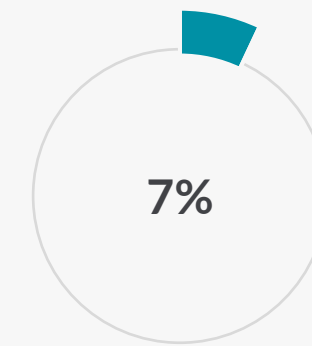
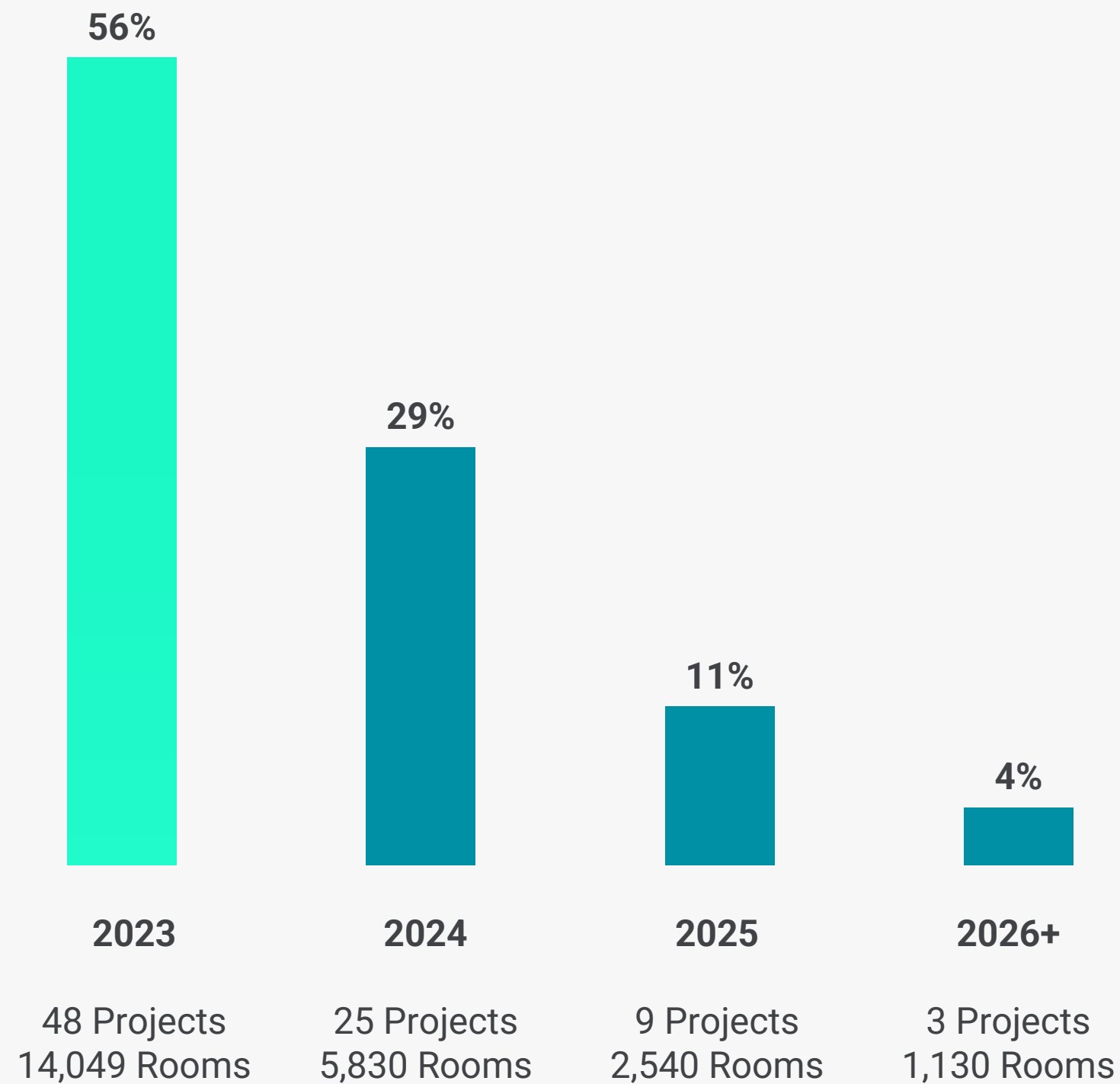


First Class

32 Projects
9,366 Rooms

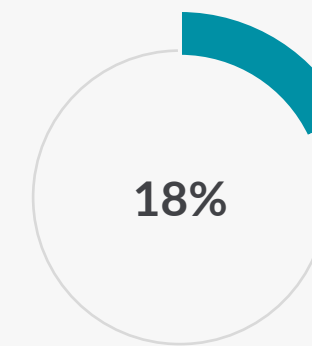
Luxury

53 Projects
14,183 Rooms



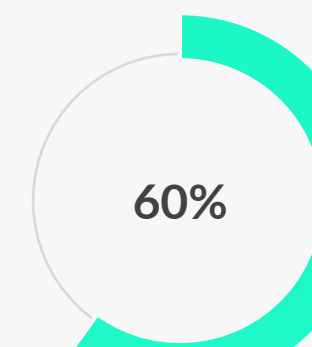
Pre-planning

6 Projects
1,046 Rooms



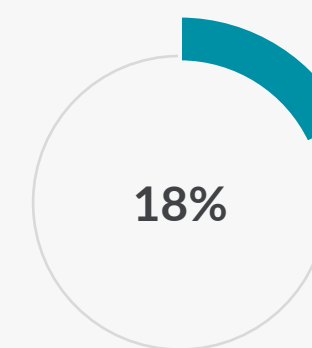
Planning

15 Projects
4,566 Rooms



Construction

51 Projects
13,410 Rooms



Pre-opening

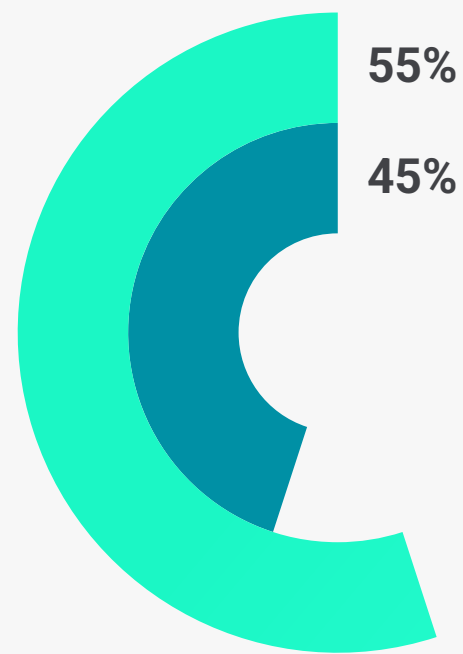
13 Projects
4,527 Rooms

PROJECT PIPELINE

Shanghai

66
Projects

15,348
Rooms

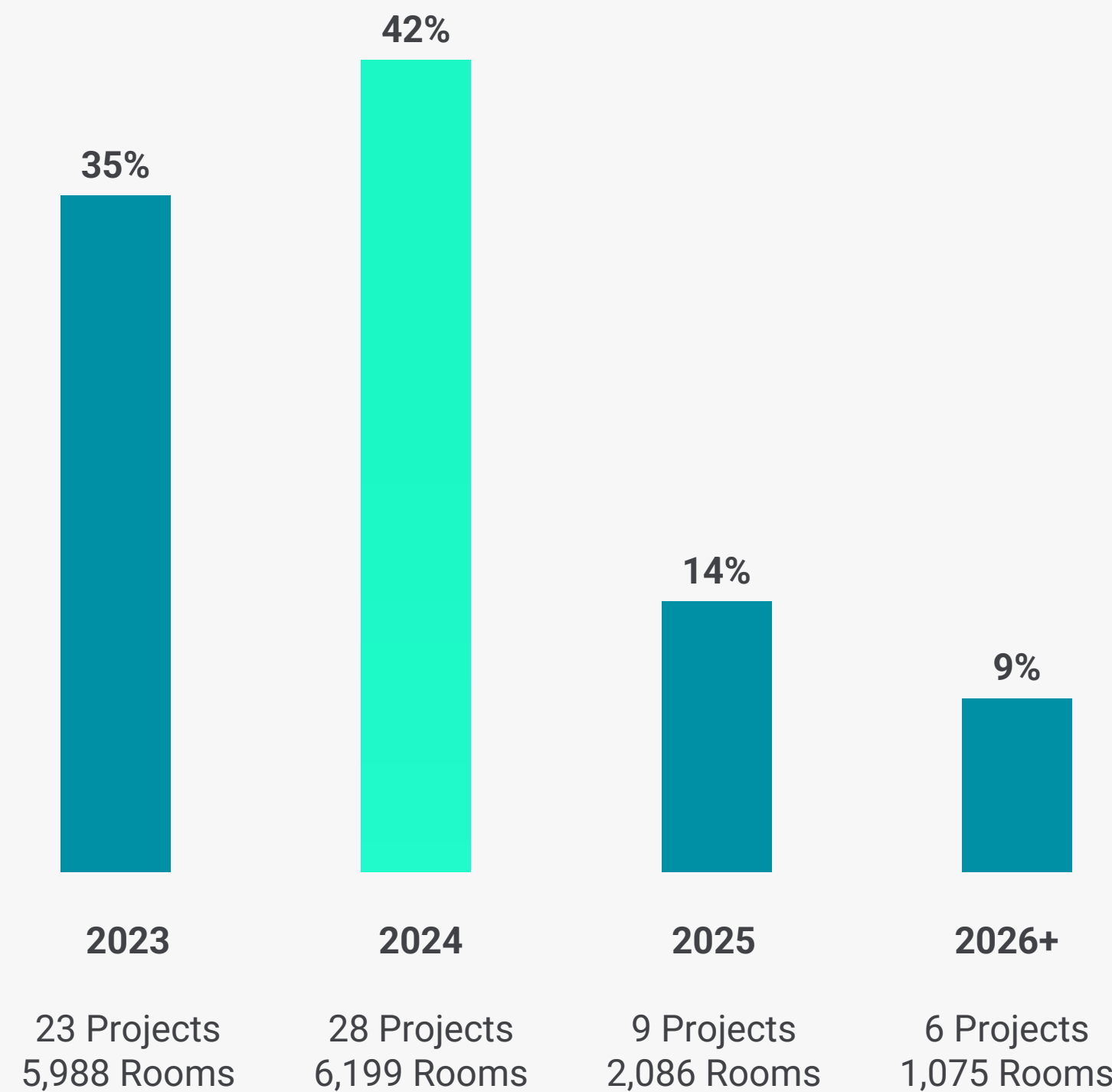


First Class

36 Projects
7,002 Rooms

Luxury

30 Projects
8,346 Rooms



2023

23 Projects
5,988 Rooms

2024

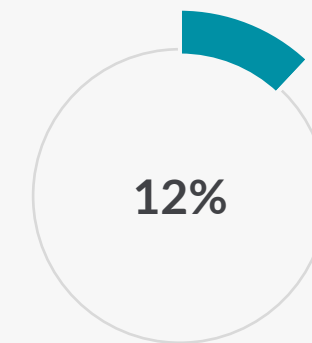
28 Projects
6,199 Rooms

2025

9 Projects
2,086 Rooms

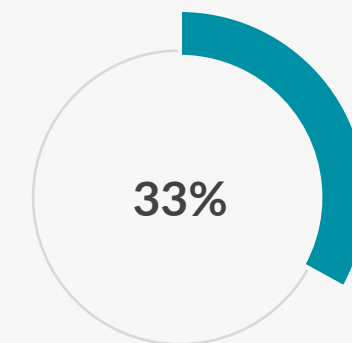
2026+

6 Projects
1,075 Rooms



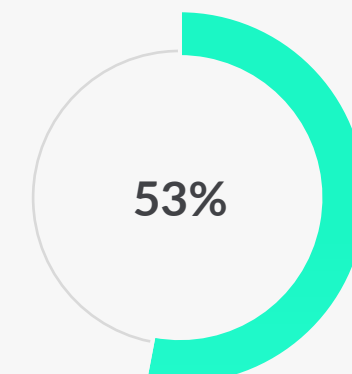
Pre-planning

8 Projects
1,413 Rooms



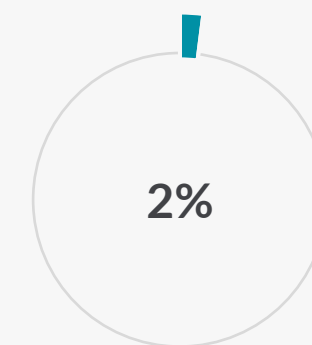
Planning

22 Projects
4,833 Rooms



Construction

35 Projects
8,500 Rooms



Pre-opening

1 Projects
602 Rooms

TOP 5
Hotel Groups



Marriott International

896 Projects
192,239 Rooms



Hilton Worldwide

726 Projects
138,083 Rooms



IHG Hotels & Resorts

477 Projects
98,696 Rooms



Accor

450 Projects
92,361 Rooms



Hyatt Hotels Corporation

349 Projects
77,187 Rooms

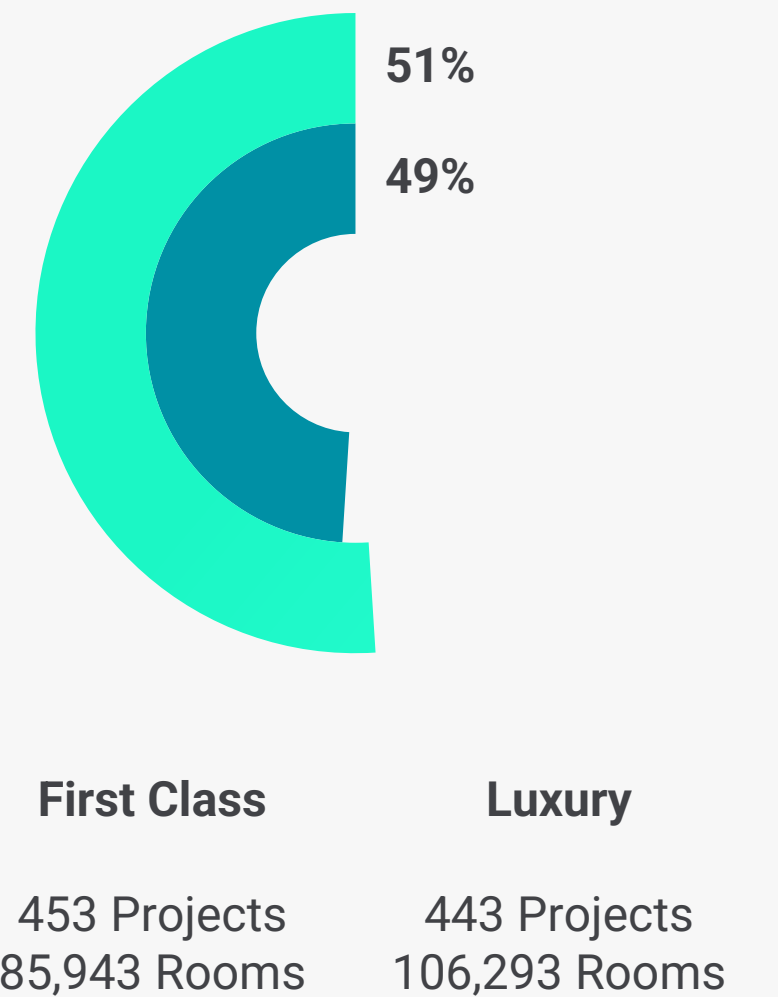
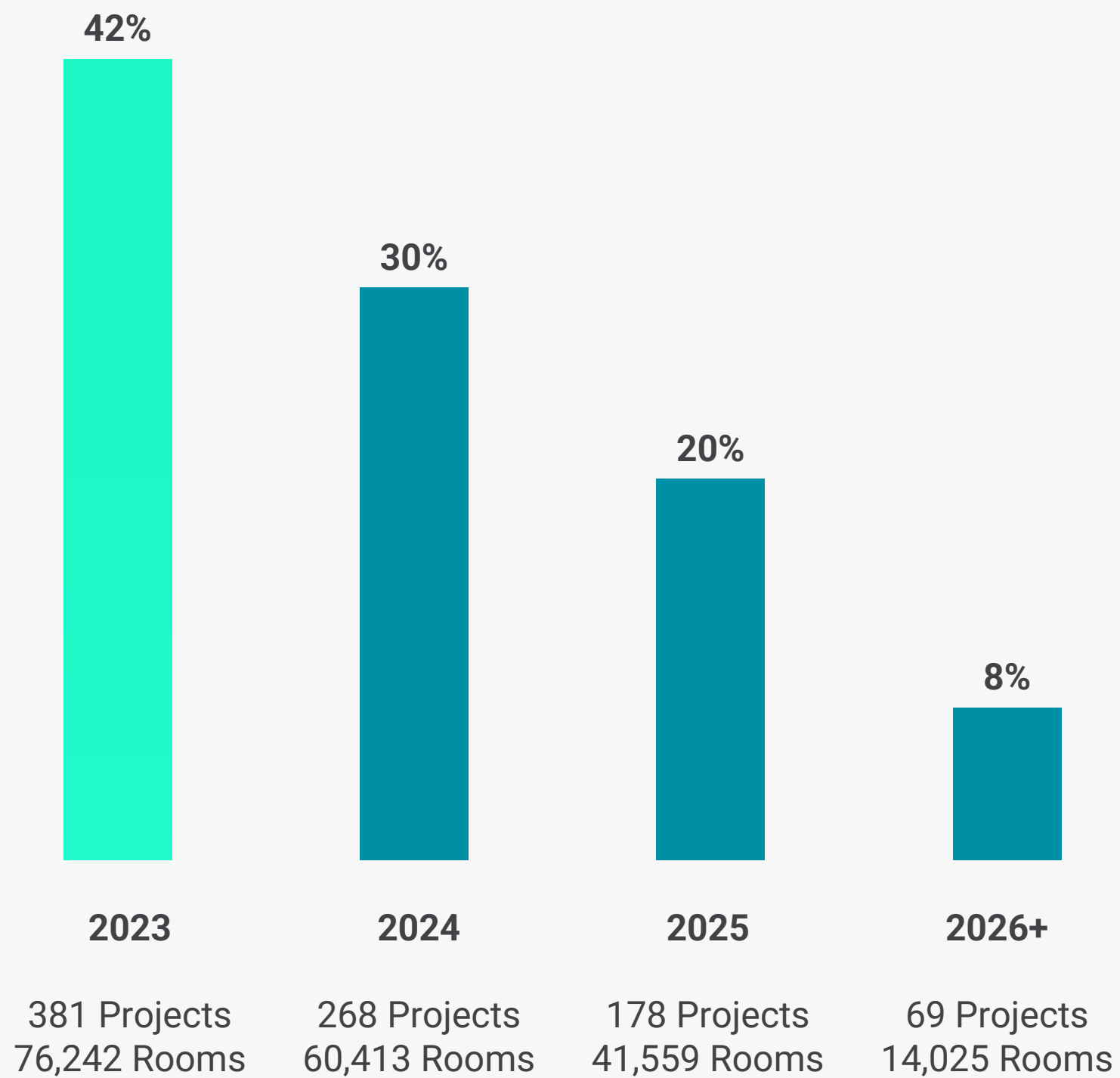
PROJECT PIPELINE

Marriott International

896
Projects

192,239
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	389	93,098
2.	North America	323	59,382
3.	Europe	71	12,123
4.	Middle East	59	17,029
5.	Africa	32	6,777
6.	Latin America	22	3,830



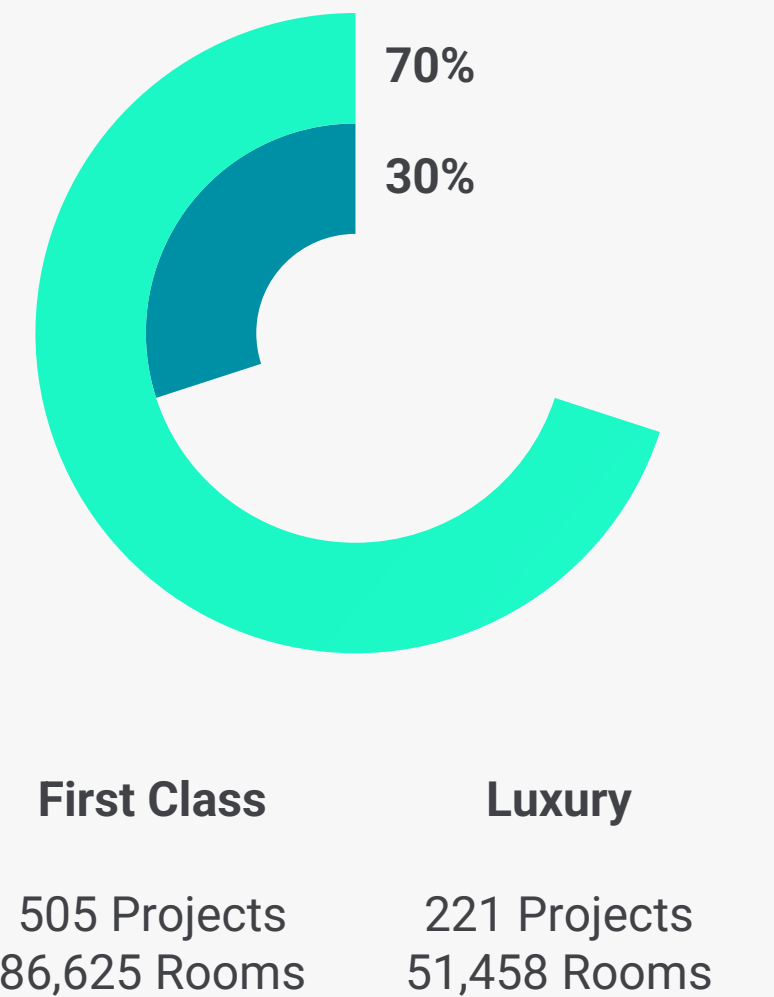
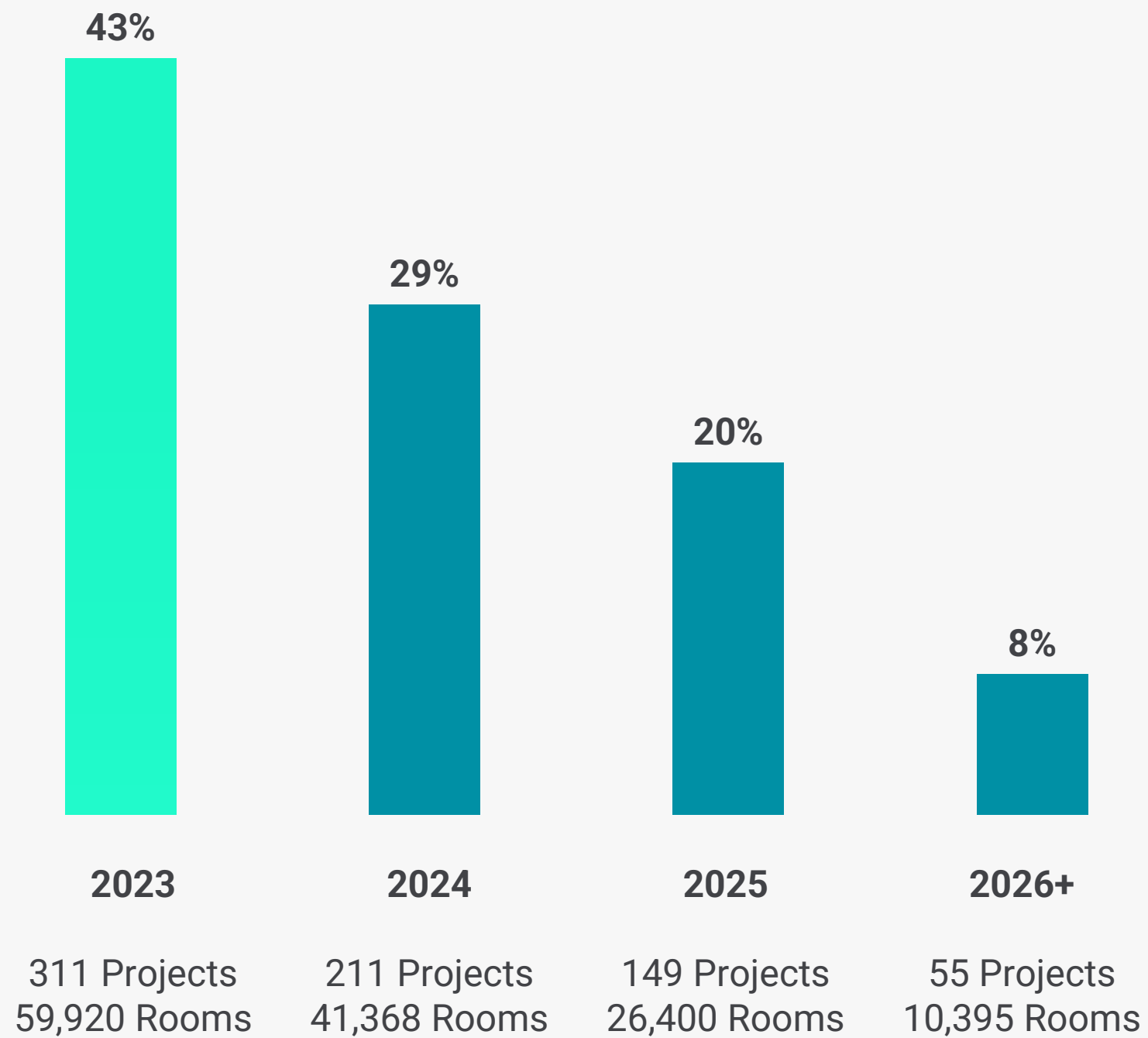
PROJECT PIPELINE

Hilton Worldwide

726
Projects

138,083
Rooms

	Region	Projects	Rooms
1.	North America	265	44,254
2.	Asia Pacific	251	55,616
3.	Europe	90	14,834
4.	Middle East	53	11,336
5.	Africa	36	7,613
6.	Latin America	31	4,430



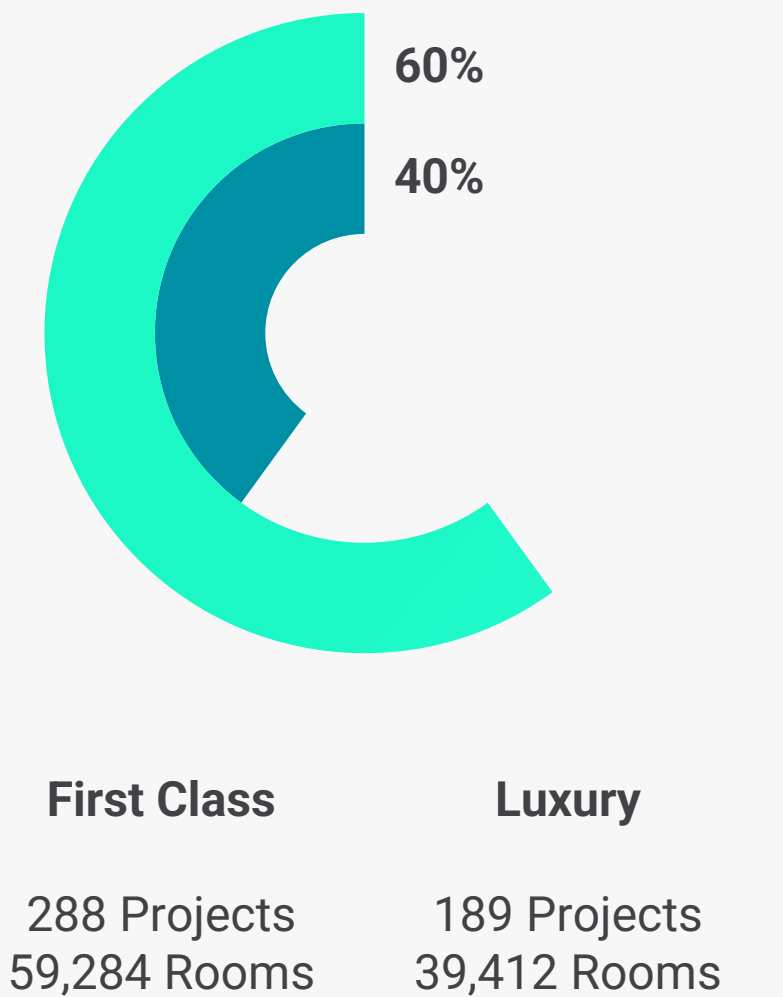
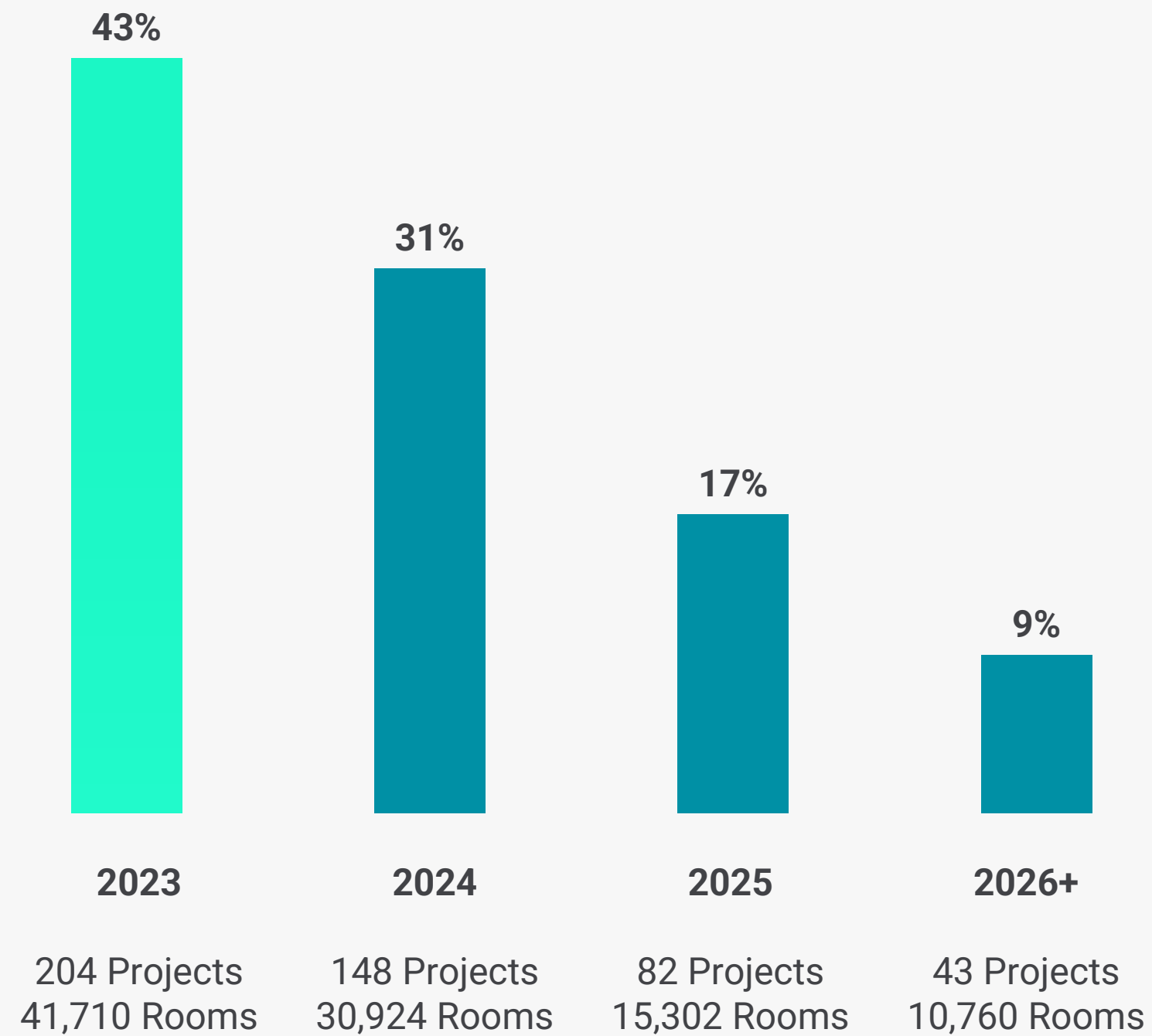
PROJECT PIPELINE

IHG Hotels & Resorts

477
Projects

98,696
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	261	349,184
2.	North America	80	12,734
3.	Europe	72	12,202
4.	Middle East	42	13,452
5.	Africa	14	2,315
6.	Latin America	8	1,390



TOP 10
Hotel Brands



Hilton Hotels & Resorts

117 Projects
30,254 Rooms



Hilton Garden Inn

110 Projects
19,477 Rooms



Marriott Hotels & Resorts

99 Projects
27,882 Rooms



Hampton by Hilton

98 Projects
14,419 Rooms



Hotel Indigo

88 Projects
15,915 Rooms



Doubletree by Hilton

87 Projects
18,612 Rooms



Hyatt Place

86 Projects
15,088 Rooms



Courtyard by Marriott

76 Projects
14,063 Rooms



Home2 Suites by Hilton

76 Projects
10,986 Rooms



Hyatt Regency

73 Projects
21,151 Rooms

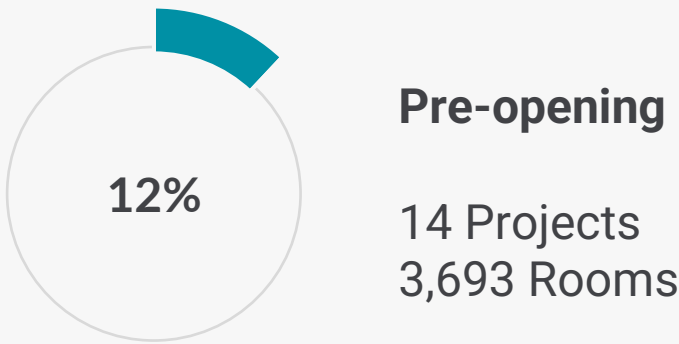
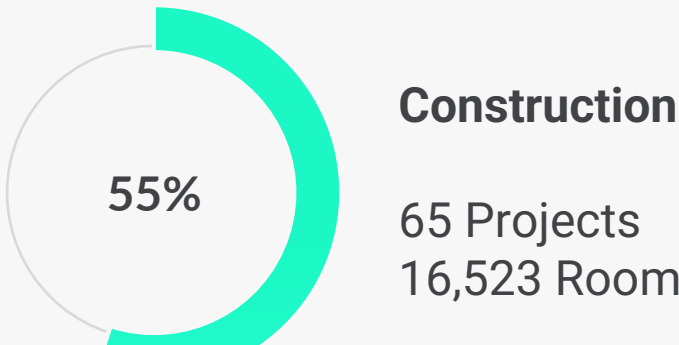
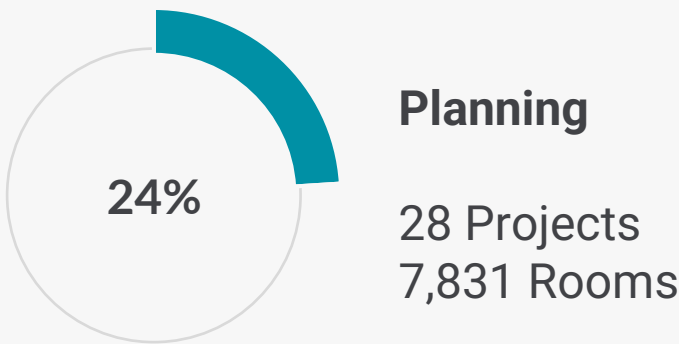
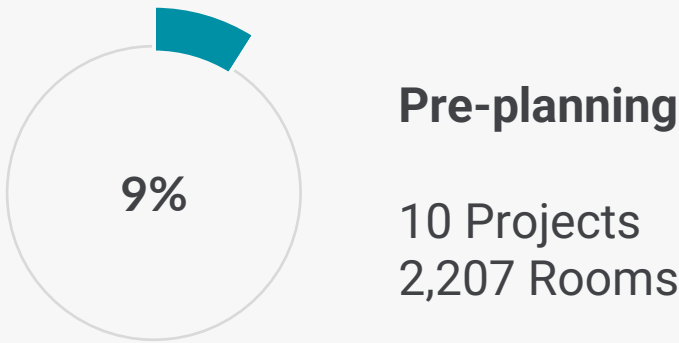
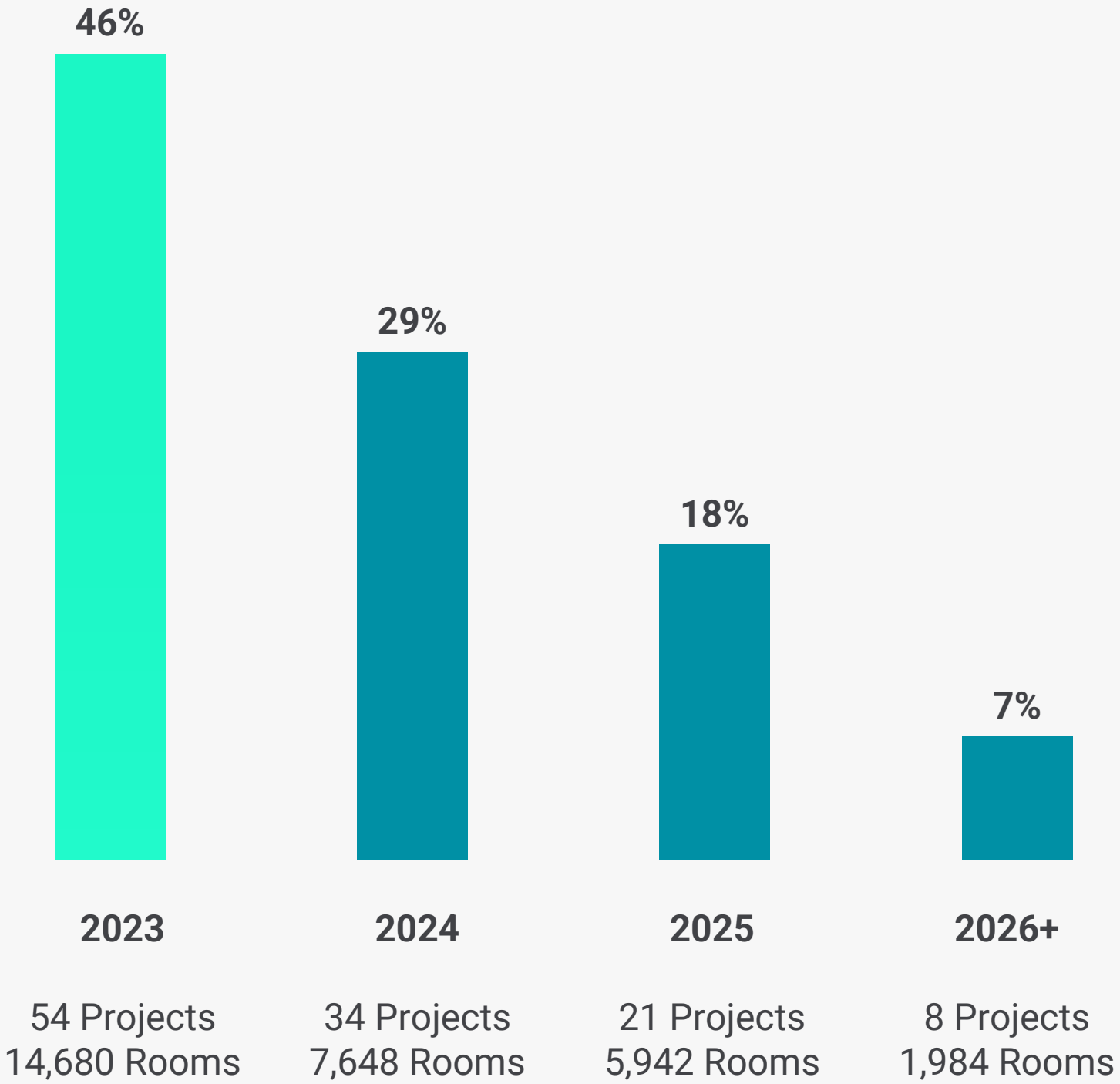
PROJECT PIPELINE

Hilton Hotels & Resorts

117
Projects

30,254
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	66	17,337
2.	Africa	18	4,791
3.	North America	16	3,936
4.	Middle East	7	1,889
5.	Europe	6	1,309
6.	Latin America	4	992



PROJECT PIPELINE

Hilton Garden Inn

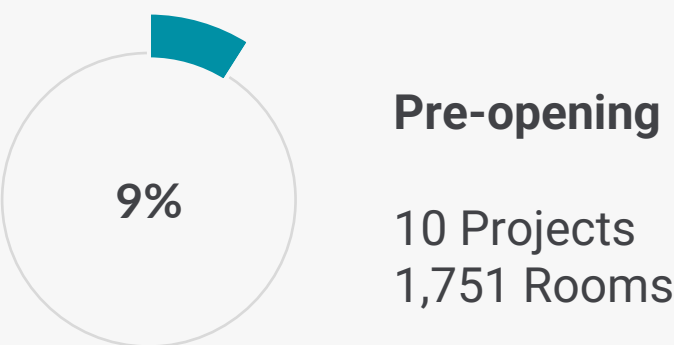
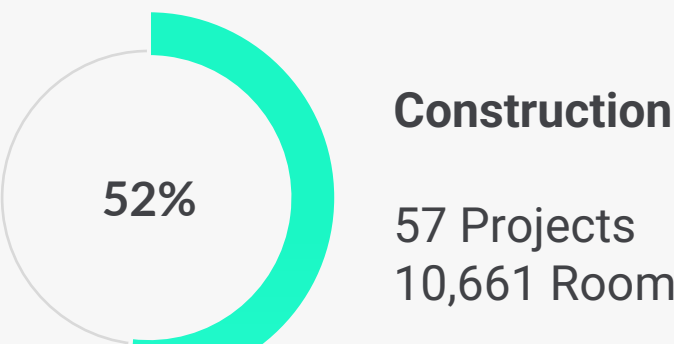
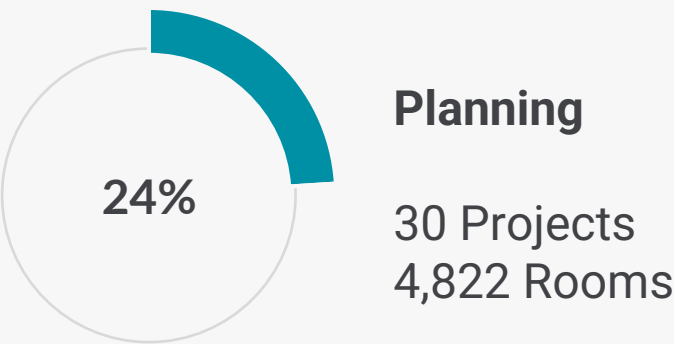
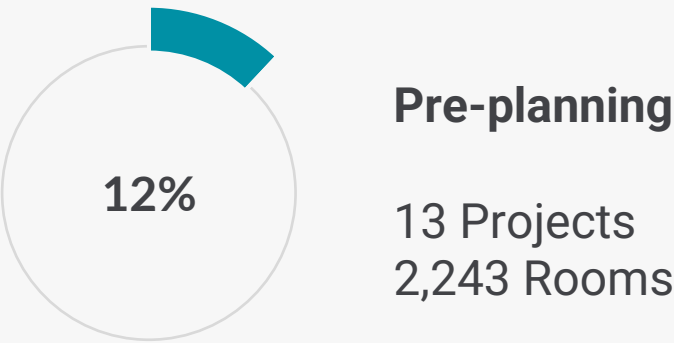
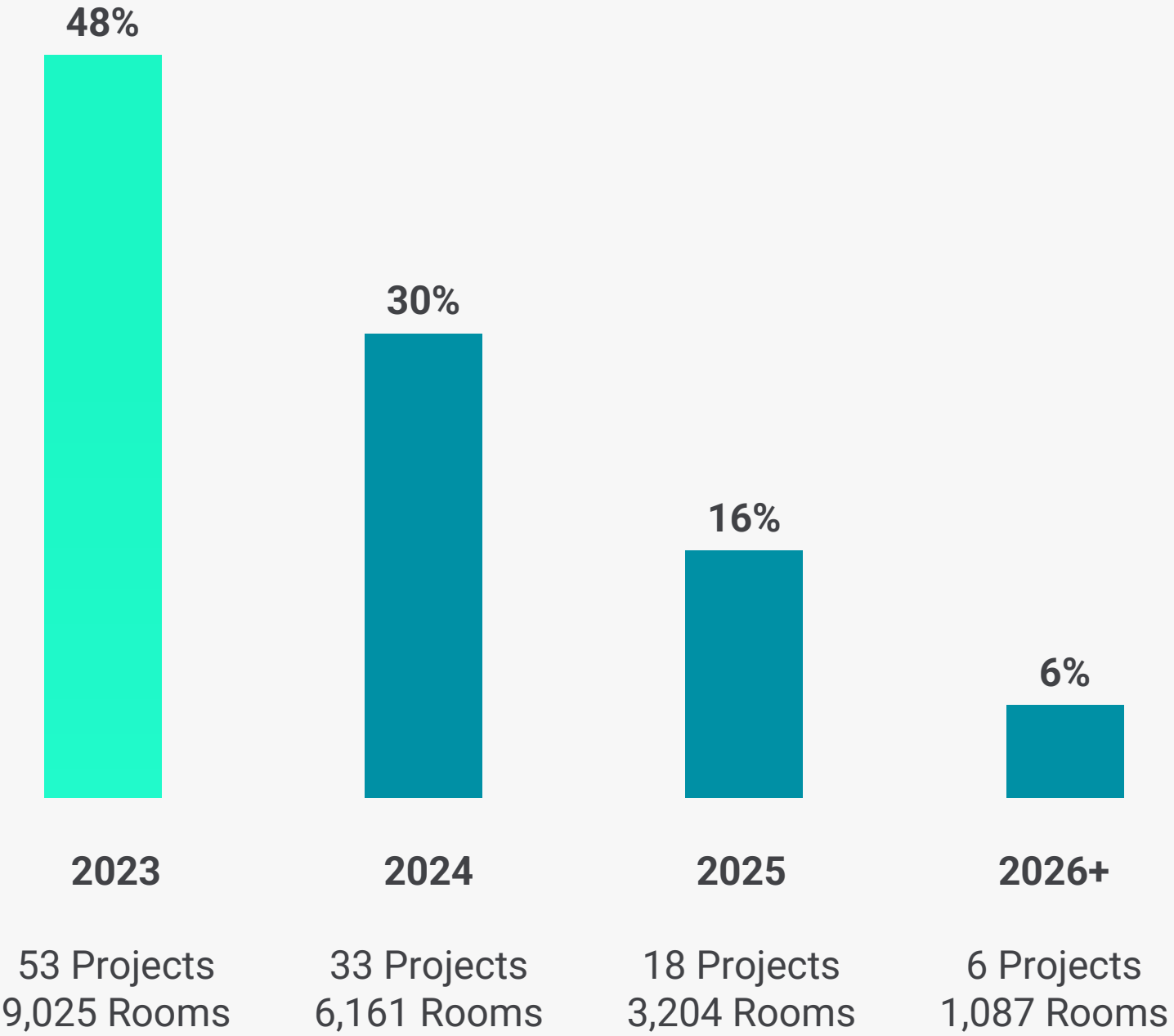
110

Projects

19,477

Rooms

	Region	Projects	Rooms
1.	Asia Pacific	46	8,928
2.	North America	22	3,562
3.	Europe	17	2,724
4.	Middle East	12	2,518
5.	Latin America	9	1,110
6.	Africa	4	635



PROJECT PIPELINE

Marriott Hotels & Resorts

99
Projects

27,882
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	57	17,400
2.	North America	23	6,698
3.	Europe	9	1,740
4.	Africa	4	837
5.	Latin America	3	643
6.	Middle East	3	564

