

Hotel Pipeline Report

ASIA PACIFIC

October 2023

OVERVIEW

Regions



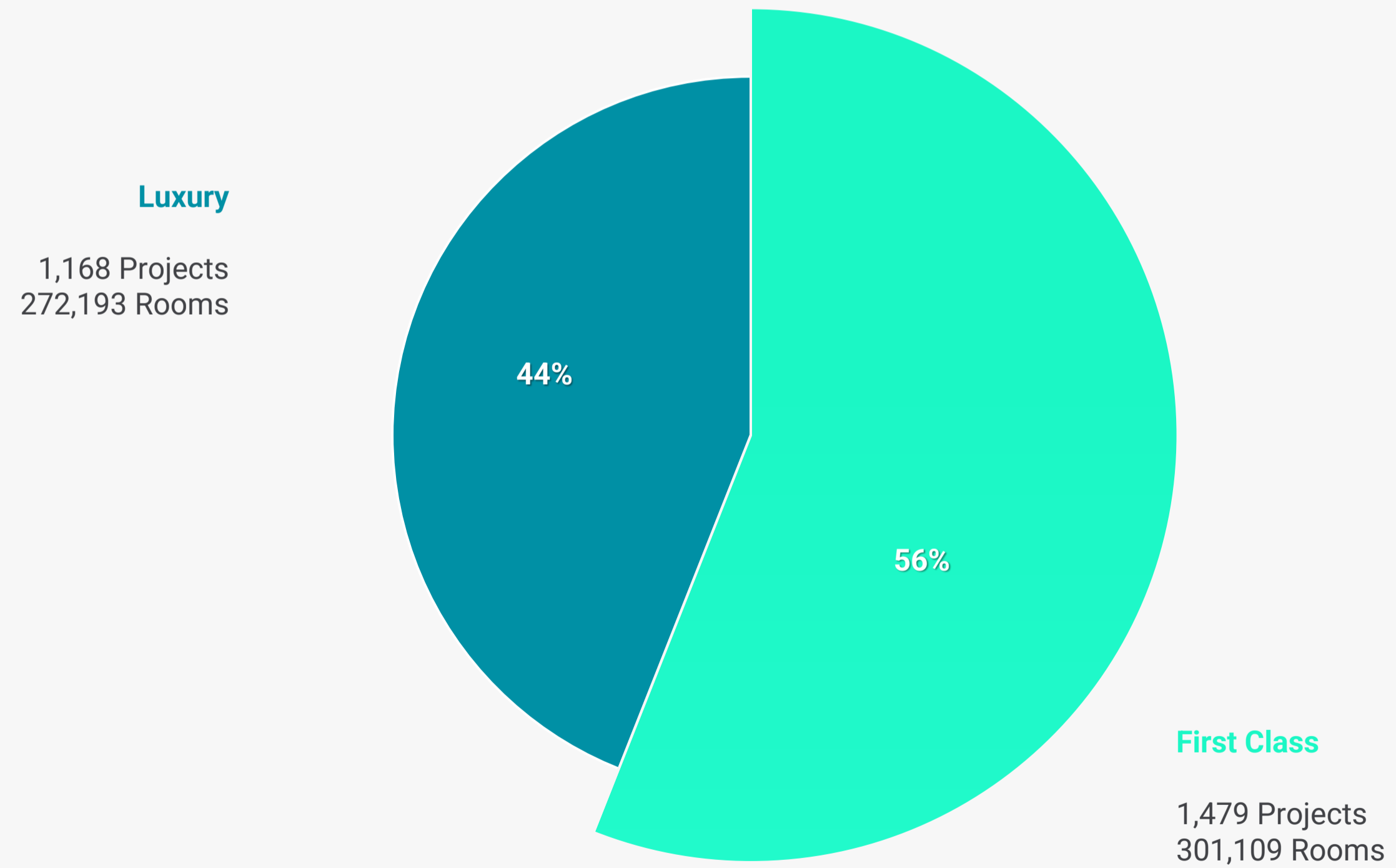
7,593
Projects

1,520,779
Rooms

HOTEL SEGMENT

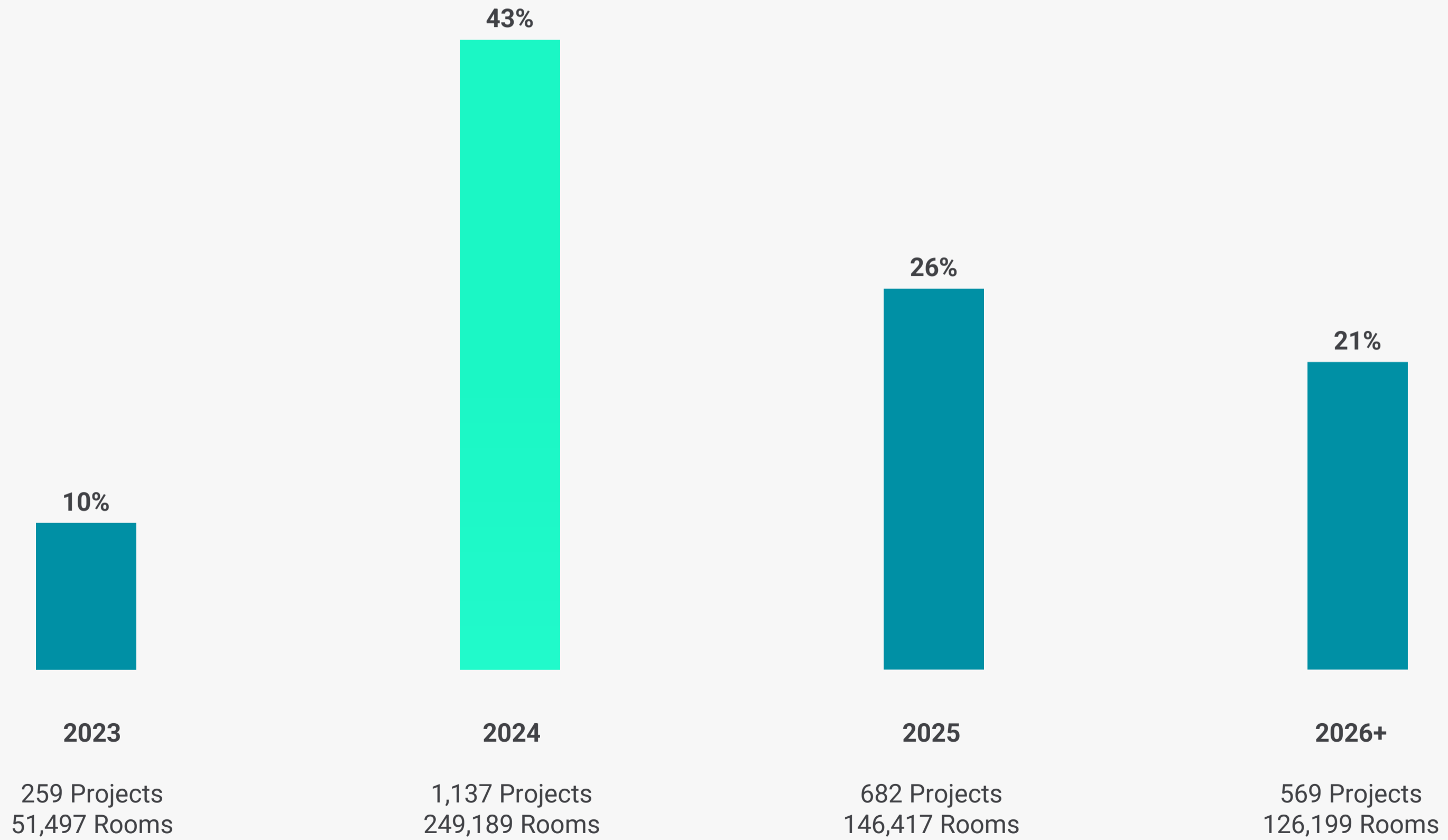
Categories

56% of all 2,647 hotel projects that are currently arising in the Asia Pacific region will be four-star hotels.



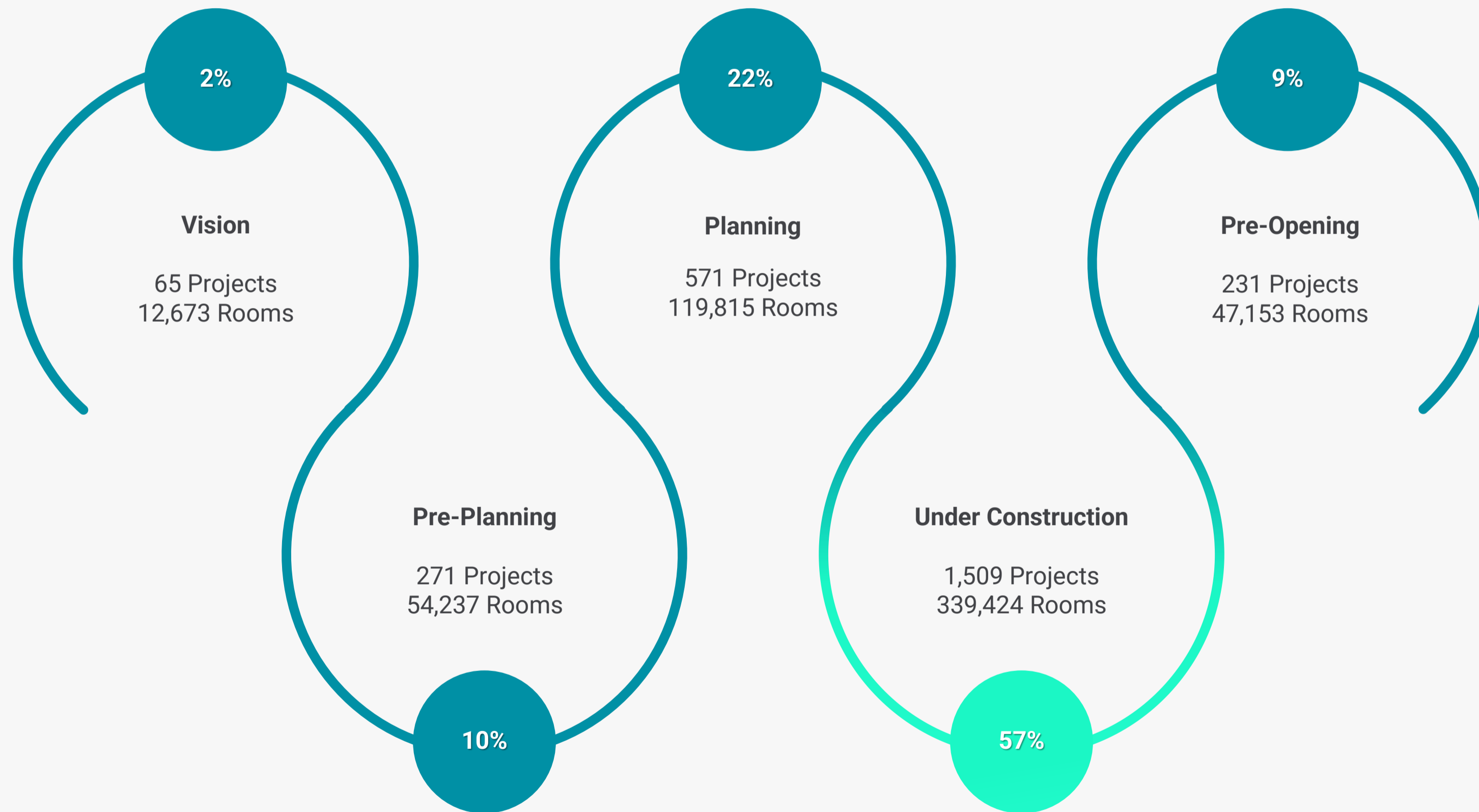
OVERVIEW

Year of Opening



PHASE

Construction

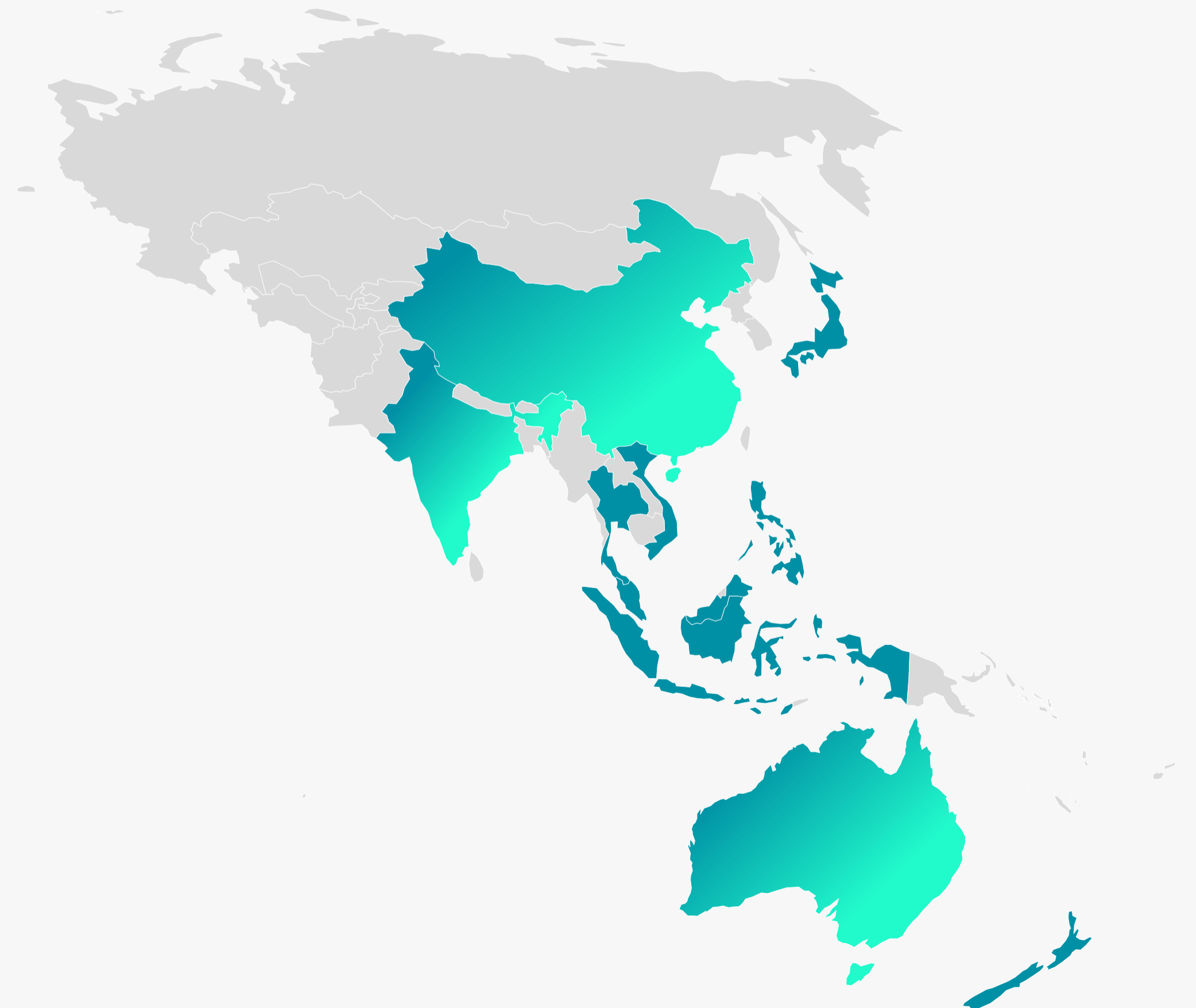


TOP 10

Countries

While the global hotel industry is a vibrant one, changing year to year in many surprising and interesting ways, when it comes to the top 10 countries for hotel construction in the Asia Pacific region, the list is perhaps less surprising that one might think. With more than 1,400 projects, China is currently leading in terms of new hotel projects in the pipeline.

	Country	Projects	Rooms
1.	China	1,437	316,775
2.	India	230	35,840
3.	Australia	173	28,458
4.	Vietnam	140	46,380
5.	Thailand	139	32,121
6.	Indonesia	118	20,257
7.	Japan	70	16,294
8.	Malaysia	66	19,564
9.	Philippines	57	13,790
10.	Maldives	24	2,854



PROJECT PIPELINE

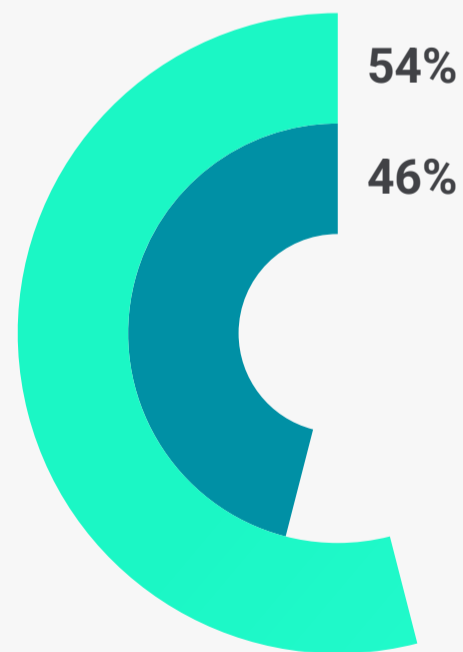
China

1,437

Projects

316,775

Rooms

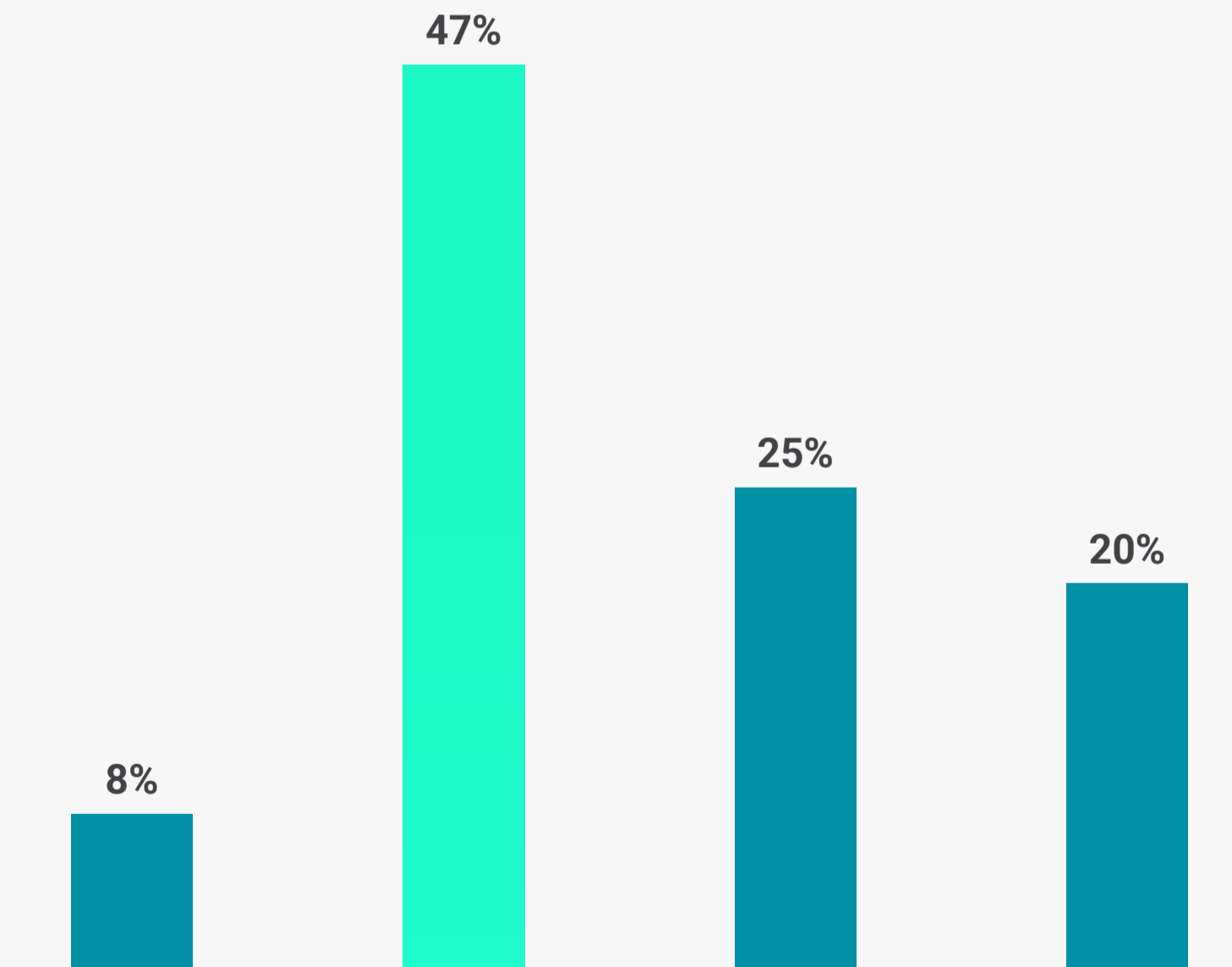


First Class

782 Projects
163,138 Rooms

Luxury

655 Projects
153,637 Rooms



2023

111 Projects
25,715 Rooms

2024

684 Projects
148,251 Rooms

2025

351 Projects
78,820 Rooms

2026+

291 Projects
64,089 Rooms



1. Shanghai

71 Projects
17,138 Rooms

2. Chengdu

58 Projects
12,620 Rooms

3. Shenzhen

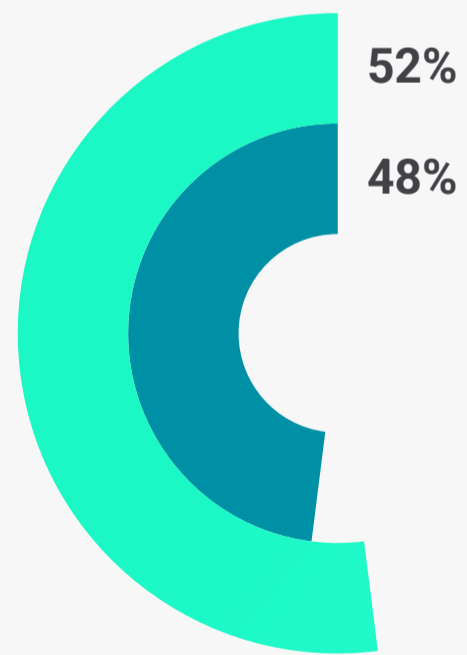
53 Projects
13,579 Rooms

PROJECT PIPELINE

India

230
Projects

35,840
Rooms

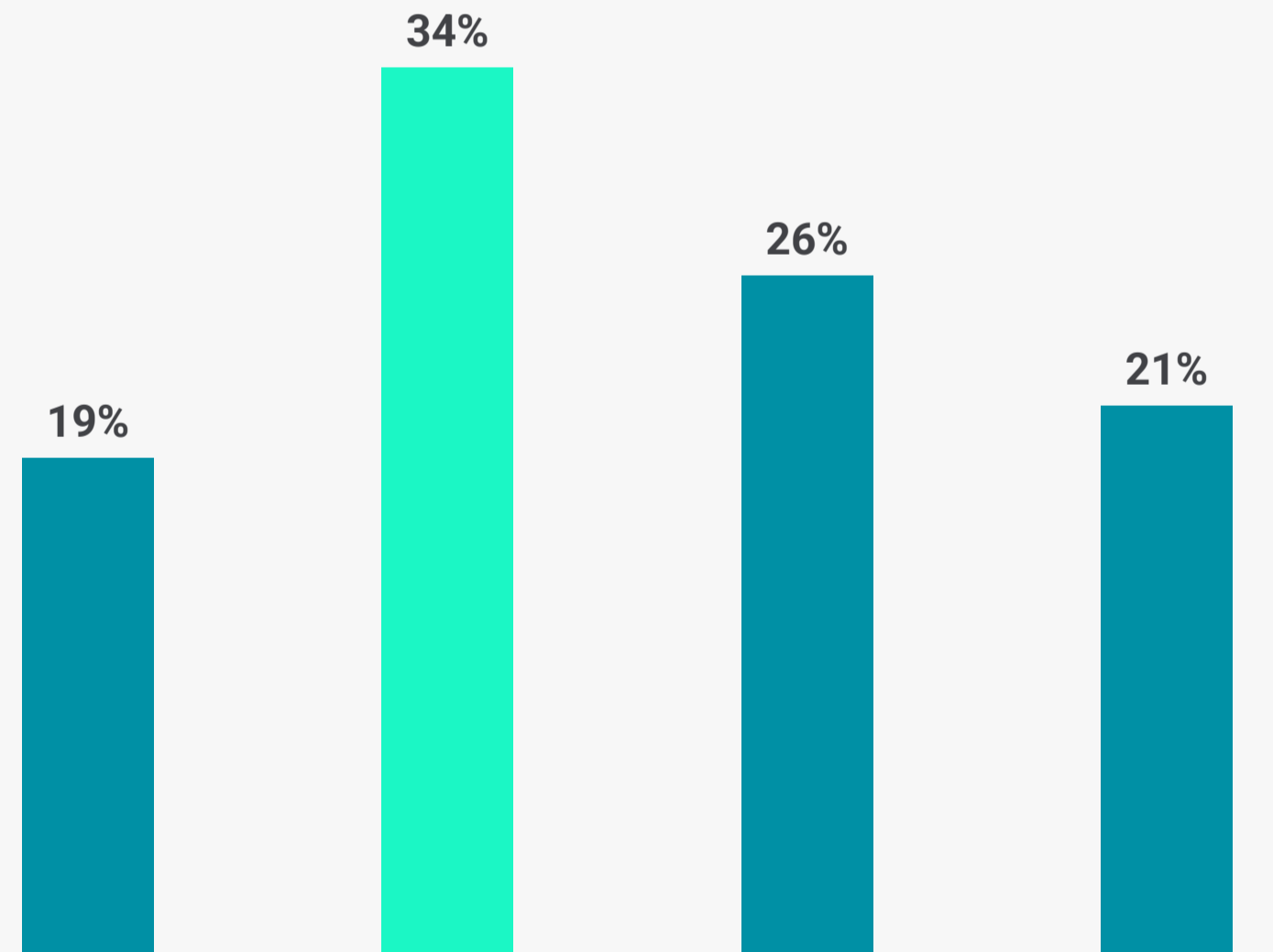


First Class

119 Projects
15,373 Rooms

Luxury

111 Projects
20,467 Rooms



2023

44 Projects
5,525 Rooms

2024

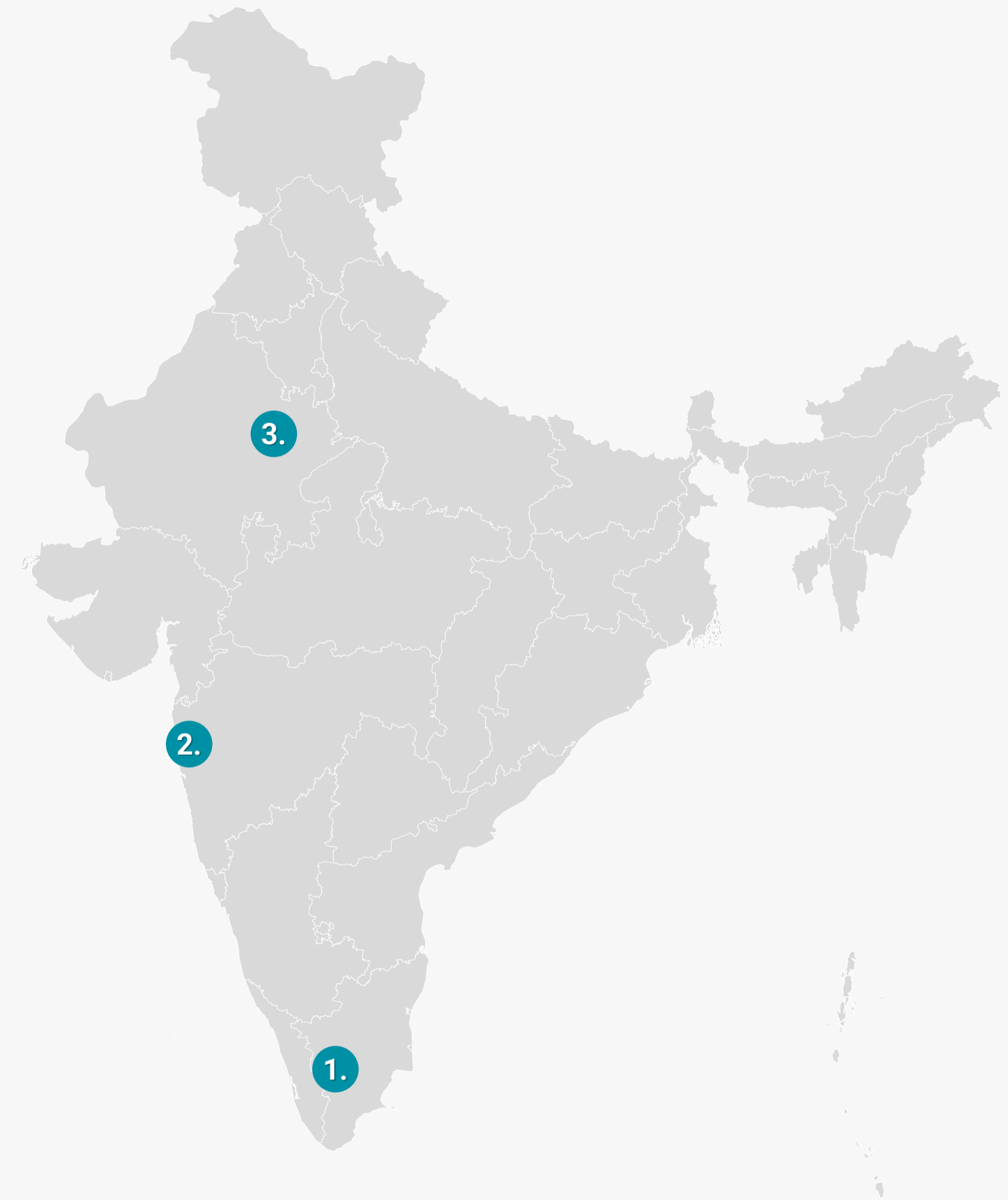
79 Projects
12,800 Rooms

2025

58 Projects
9,043 Rooms

2026+

49 Projects
8,472 Rooms



1. Bengaluru

10 Projects
2,123 Rooms

2. Mumbai

7 Projects
1,598 Rooms

3. Jaipur

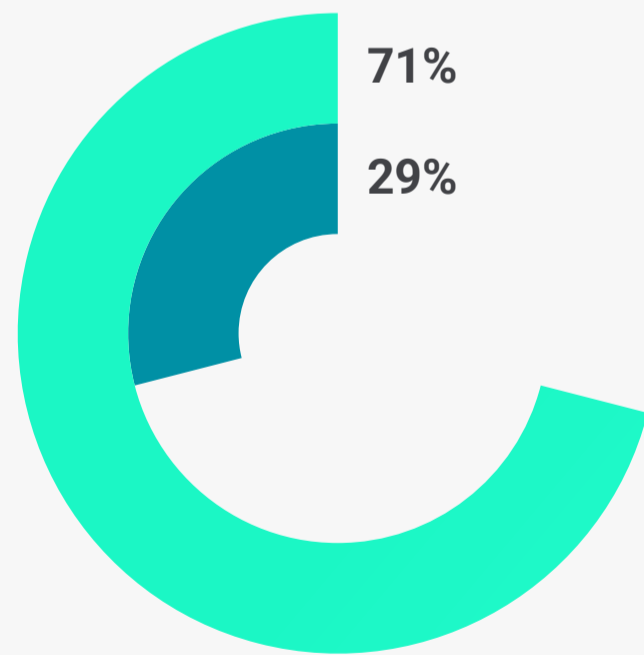
7 Projects
1,236 Rooms

PROJECT PIPELINE

Australia

173
Projects

28,458
Rooms

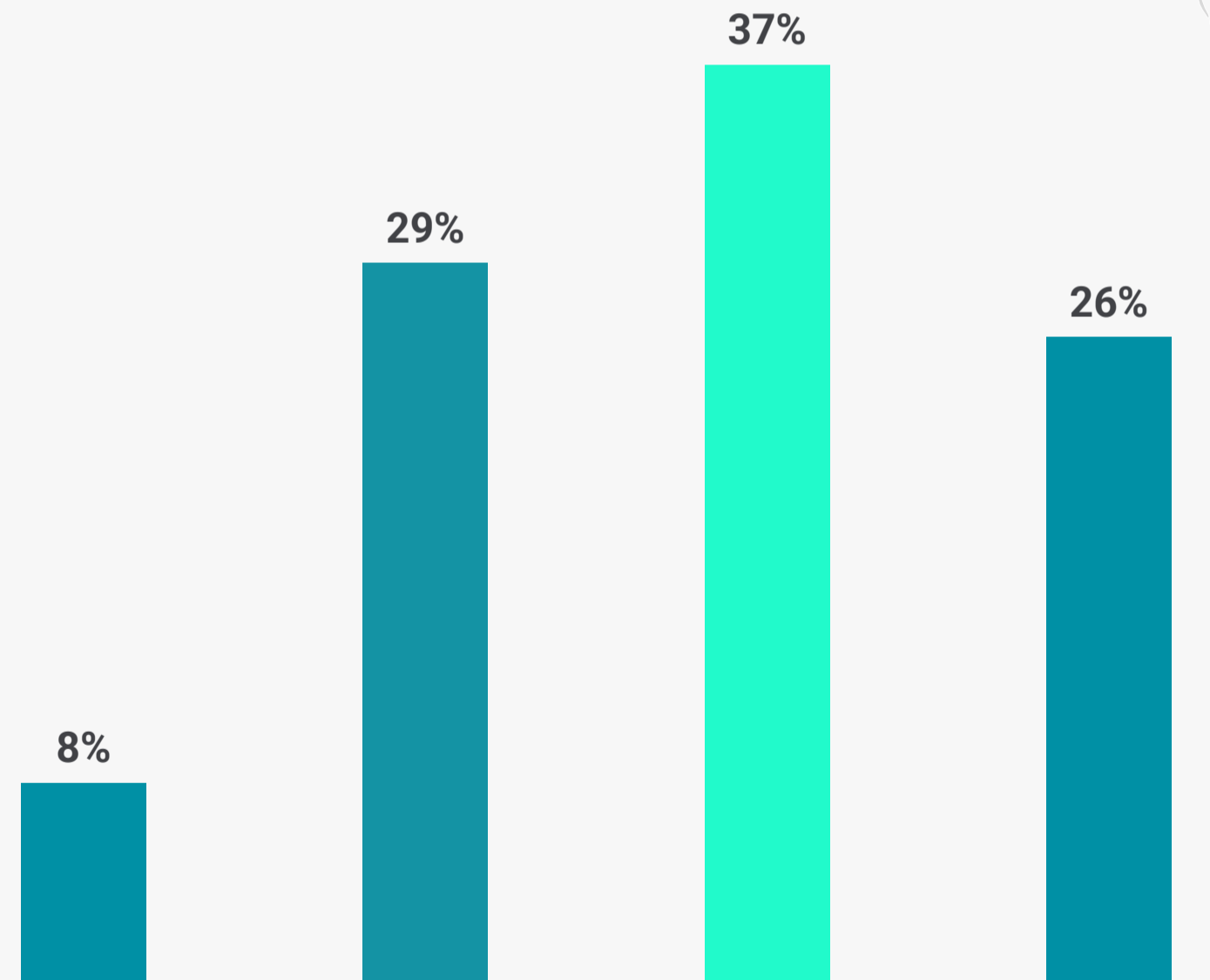


First Class

123 Projects
18,581 Rooms

Luxury

50 Projects
9,877 Rooms



2023

13 Projects
2,045 Rooms

2024

50 Projects
8,227 Rooms

2025

64 Projects
10,009 Rooms

2026+

46 Projects
8,177 Rooms



1. Sydney

18 Projects
3,889 Rooms

2. Melbourne

14 Projects
2,994 Rooms

3. Adelaide

9 Projects
2,559 Rooms

TOP 10 Cities

Around the world, the hospitality industry shows no signs of slowing growth. When it comes to the top 10 cities for hotel construction in the Asia Pacific region, this ranking should not come as a surprise. With 71 hotels in the pipeline Shanghai is still a pioneer in expanding its hotel industry strongly.

	City	Projects	Rooms
1.	Shanghai	71	17,138
2.	Chengdu	58	12,620
3.	Bangkok	56	14,100
4.	Shenzhen	53	13,579
5.	Hangzhou	45	9,139
6.	Guangzhou	42	9,042
7.	Nanjing	40	8,118
8.	Chongqing	39	8,065
9.	Suzhou	39	7,848
10.	Zhuhai	37	8,012

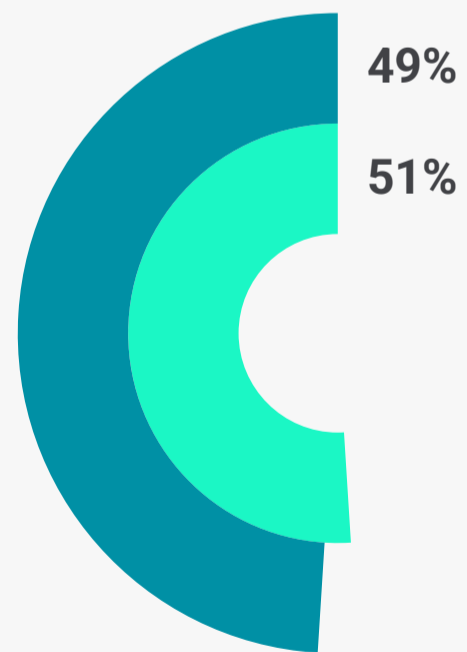


PROJECT PIPELINE

Shanghai

71
Projects

17,138
Rooms

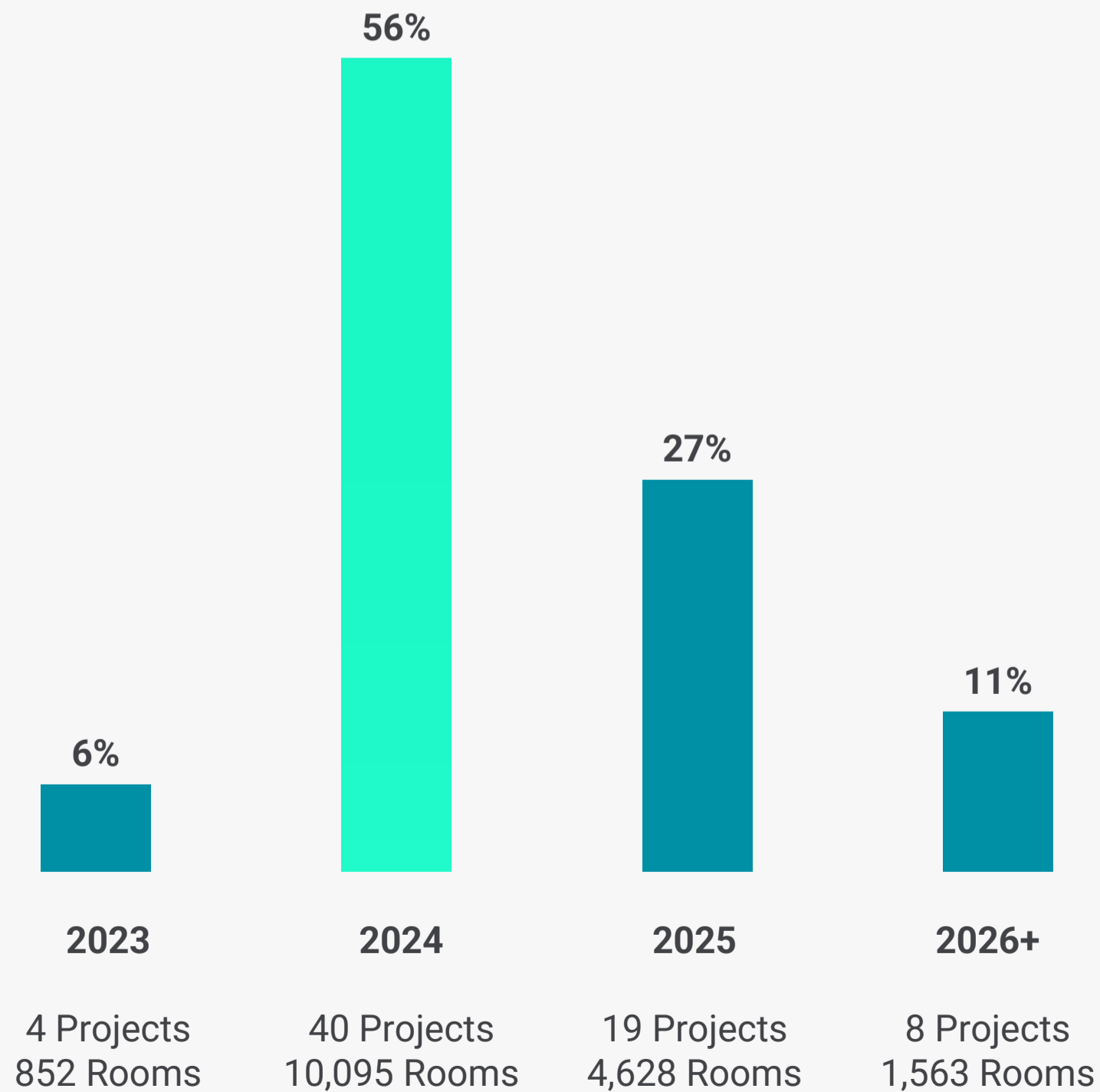


First Class

35 Projects
6,811 Rooms

Luxury

36 Projects
10,327 Rooms



2023

4 Projects
852 Rooms

2024

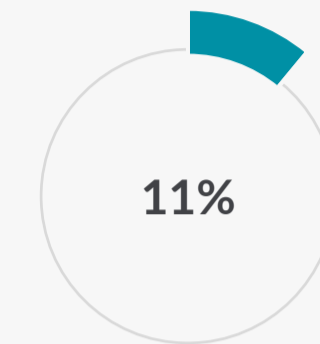
40 Projects
10,095 Rooms

2025

19 Projects
4,628 Rooms

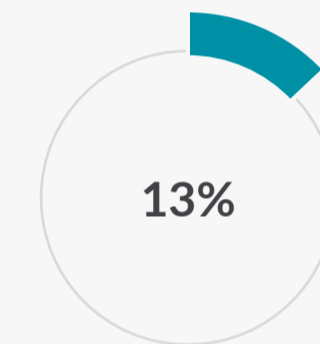
2026+

8 Projects
1,563 Rooms



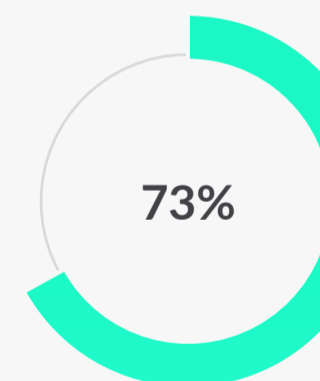
Pre-planning

8 Projects
1,233 Rooms



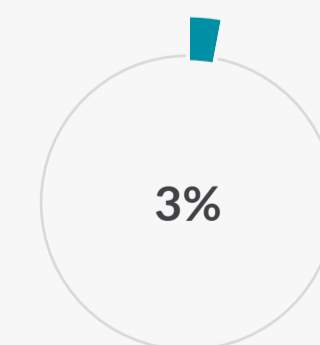
Planning

9 Projects
1,914 Rooms



Construction

52 Projects
13,639 Rooms



Pre-opening

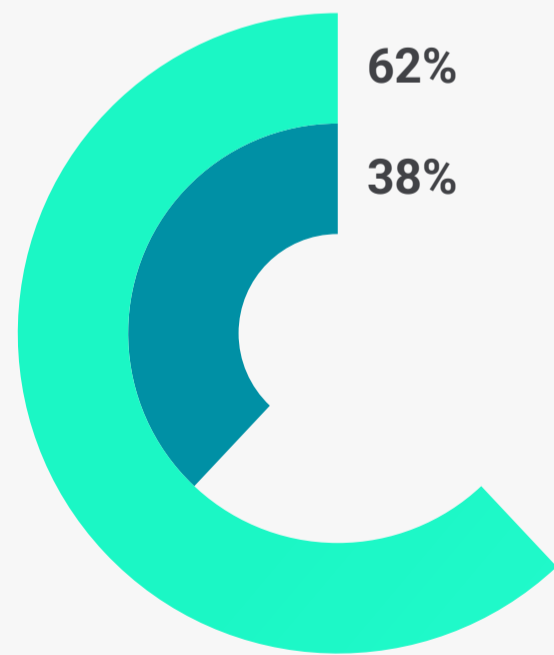
2 Projects
352 Rooms

PROJECT PIPELINE

Chengdu

58
Projects

12,620
Rooms

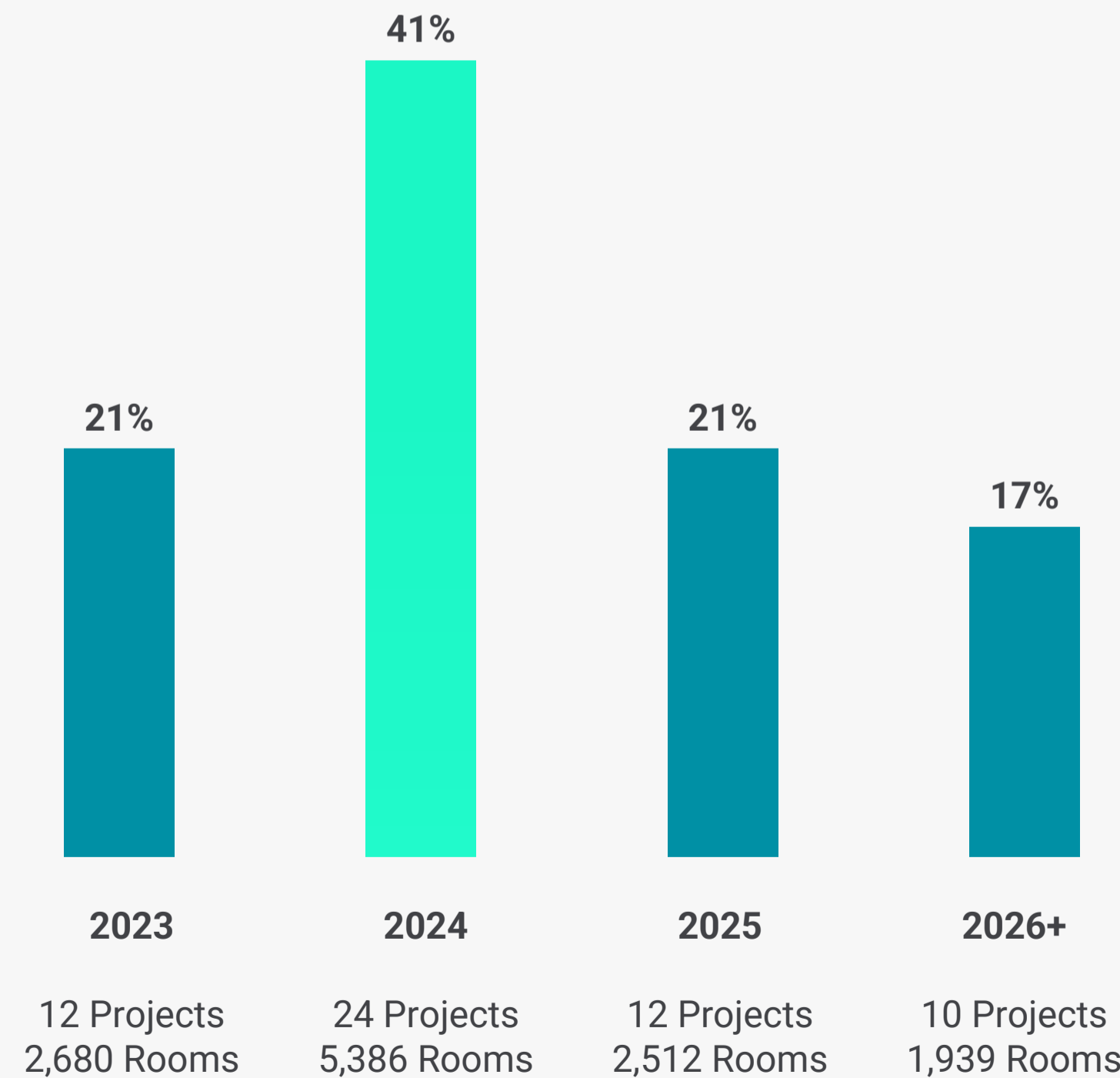


First Class

36 Projects
7,573 Rooms

Luxury

22 Projects
5,047 Rooms



2023

12 Projects
2,680 Rooms

2024

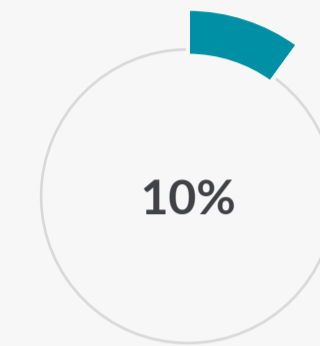
24 Projects
5,386 Rooms

2025

12 Projects
2,512 Rooms

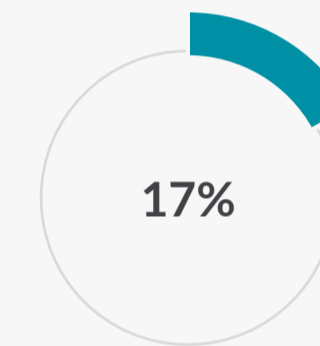
2026+

10 Projects
1,939 Rooms



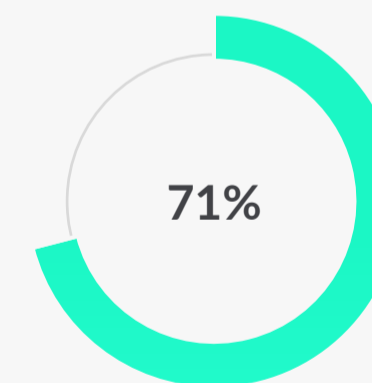
Pre-planning

6 Projects
1,290 Rooms



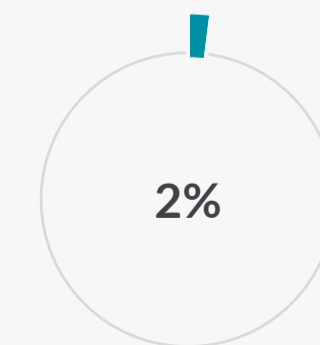
Planning

10 Projects
2,115 Rooms



Construction

41 Projects
9,016 Rooms



Pre-opening

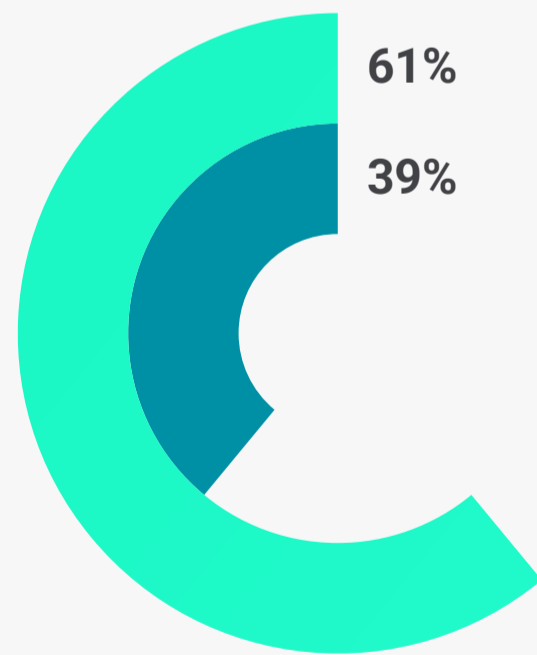
1 Projects
199 Rooms

PROJECT PIPELINE

Bangkok

56
Projects

14,100
Rooms

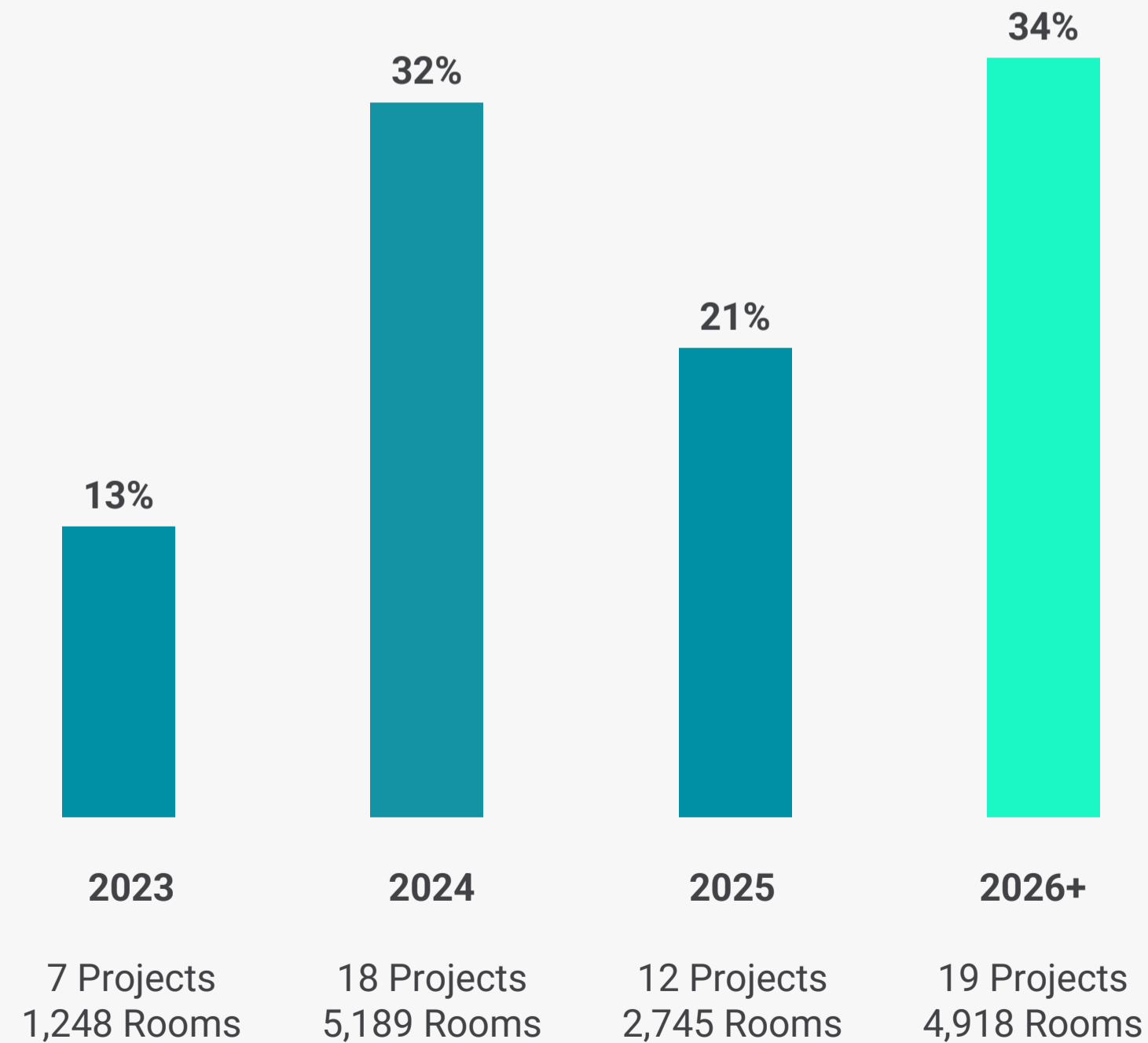


First Class

34 Projects
8,540 Rooms

Luxury

22 Projects
5,560 Rooms



2023

7 Projects
1,248 Rooms

2024

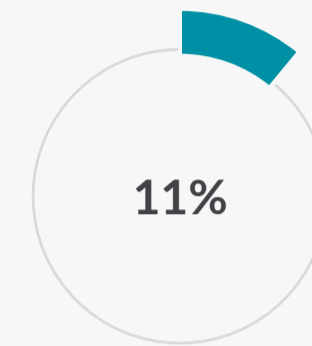
18 Projects
5,189 Rooms

2025

12 Projects
2,745 Rooms

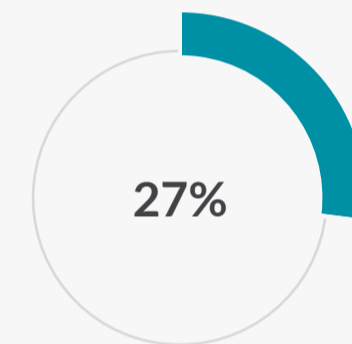
2026+

19 Projects
4,918 Rooms



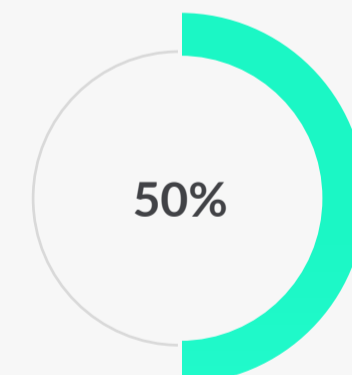
Pre-planning

6 Projects
1,269 Rooms



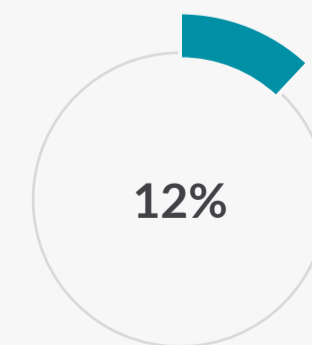
Planning

15 Projects
4,142 Rooms



Construction

28 Projects
7,441 Rooms



Pre-opening

7 Projects
1,248 Rooms

TOP 5
Hotel Groups



Marriott International

342 Projects
85,394 Rooms



IHG Hotels & Resorts

262 Projects
57,647 Rooms



Hilton Worldwide

236 Projects
51,066 Rooms



Accor

223 Projects
48,339 Rooms



Hyatt Hotels Corporation

181 Projects
40,478 Rooms

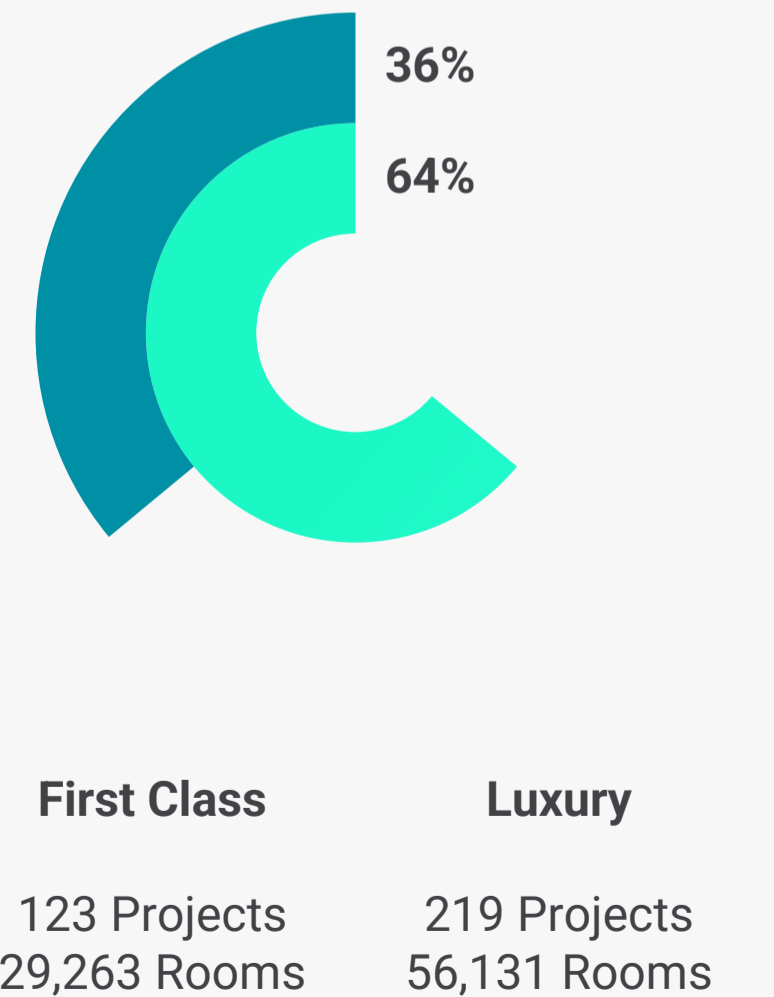
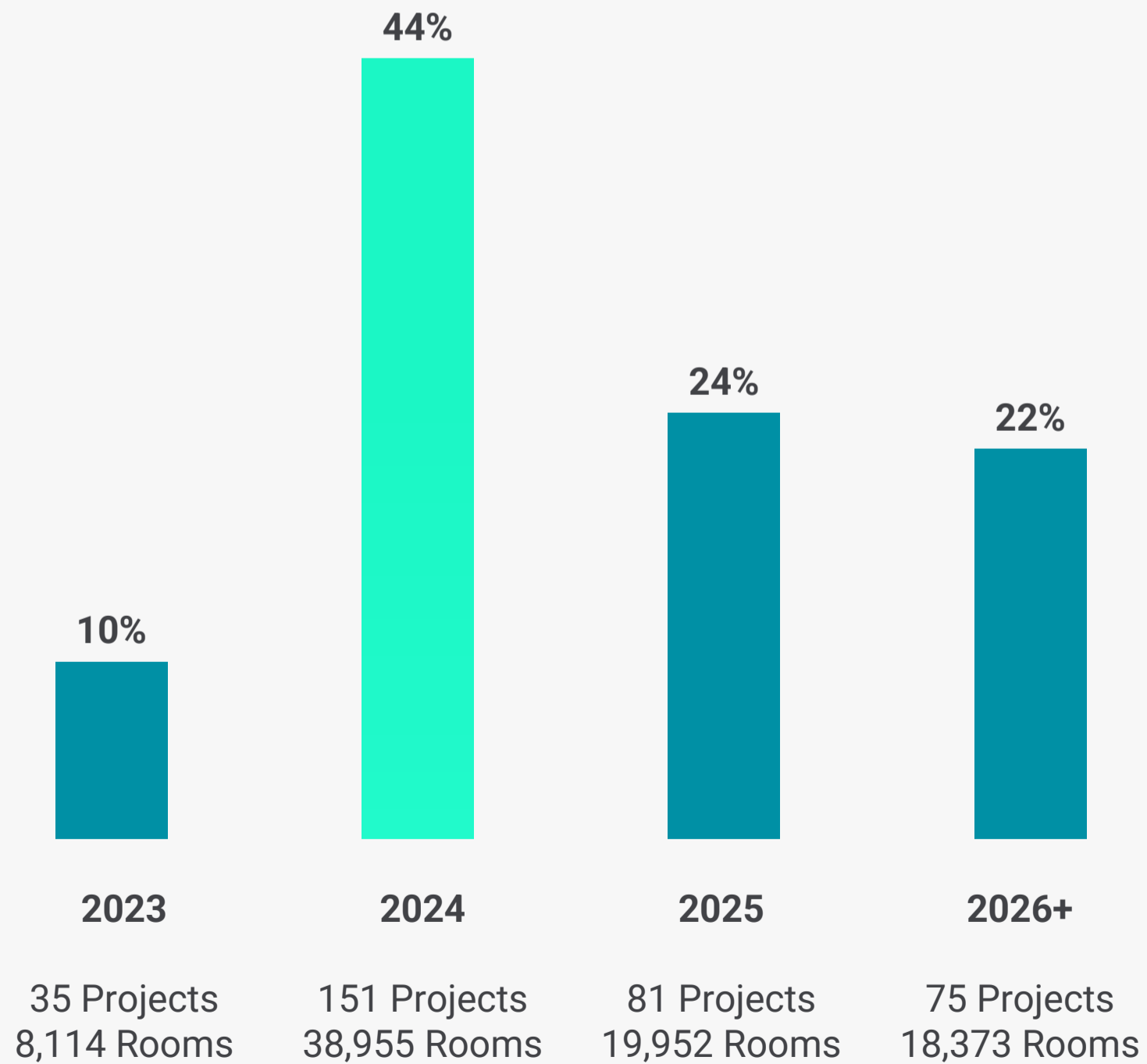
PROJECT PIPELINE

Marriott International

342
Projects

85,394
Rooms

	Country	Projects	Rooms
1.	China	226	55,775
2.	India	27	4,595
3.	Thailand	22	6,949
4.	Australia	15	3,272
5.	Vietnam	11	6,115
6.	Malaysia	6	1,638



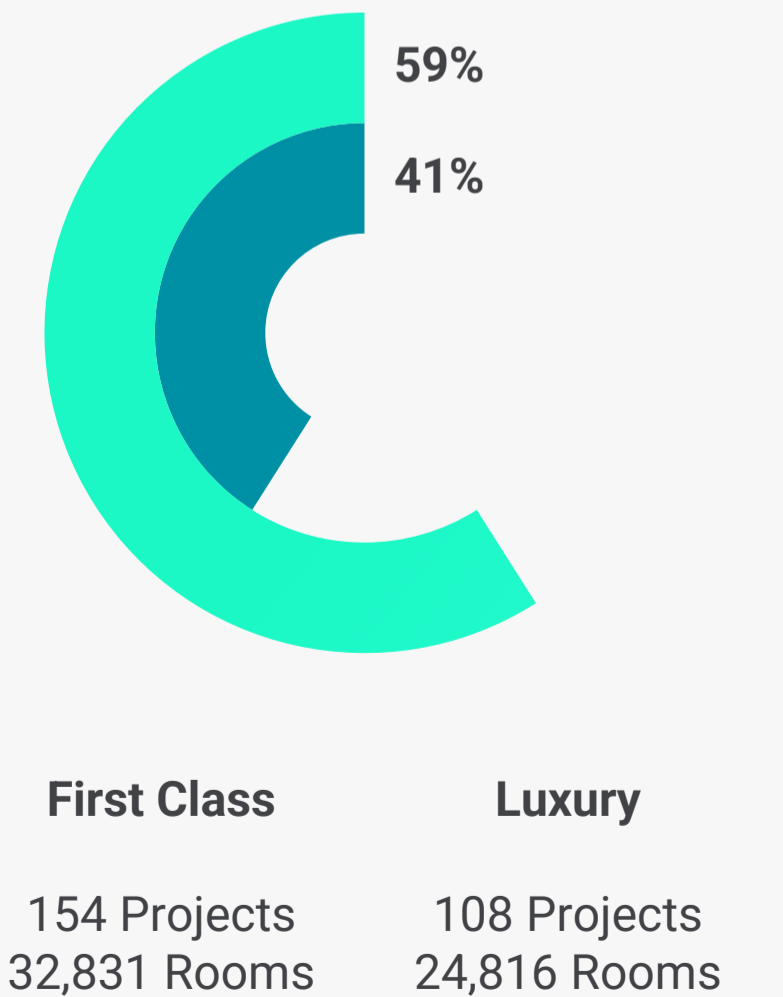
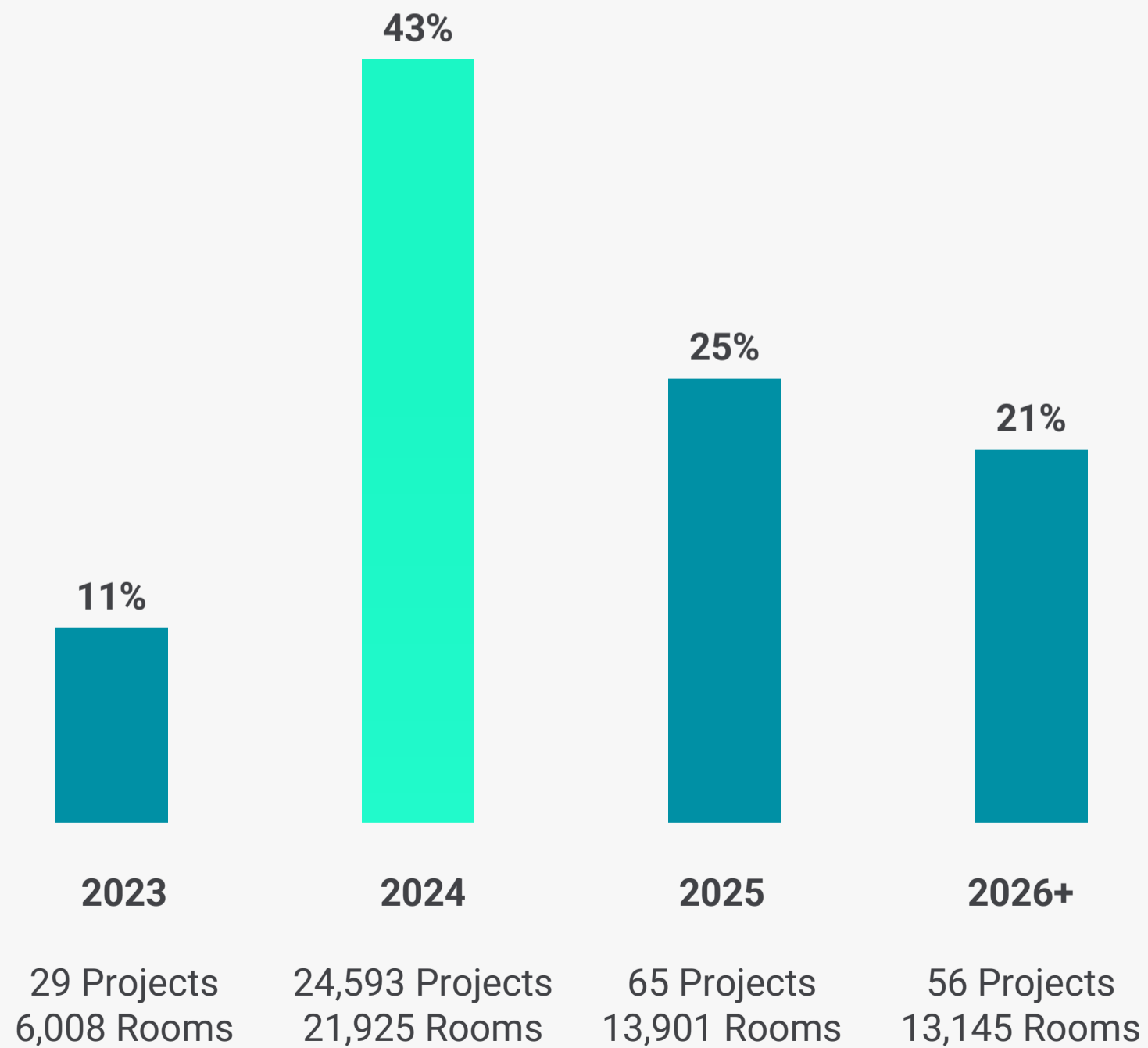
PROJECT PIPELINE

IHG Hotels & Resorts

262
Projects

57,647
Rooms

	Country	Projects	Rooms
1.	China	148	32,259
2.	India	22	3,560
3.	Thailand	21	5,435
4.	Australia	15	2,717
5.	Vietnam	13	4,593
6.	Malaysia	10	3,086



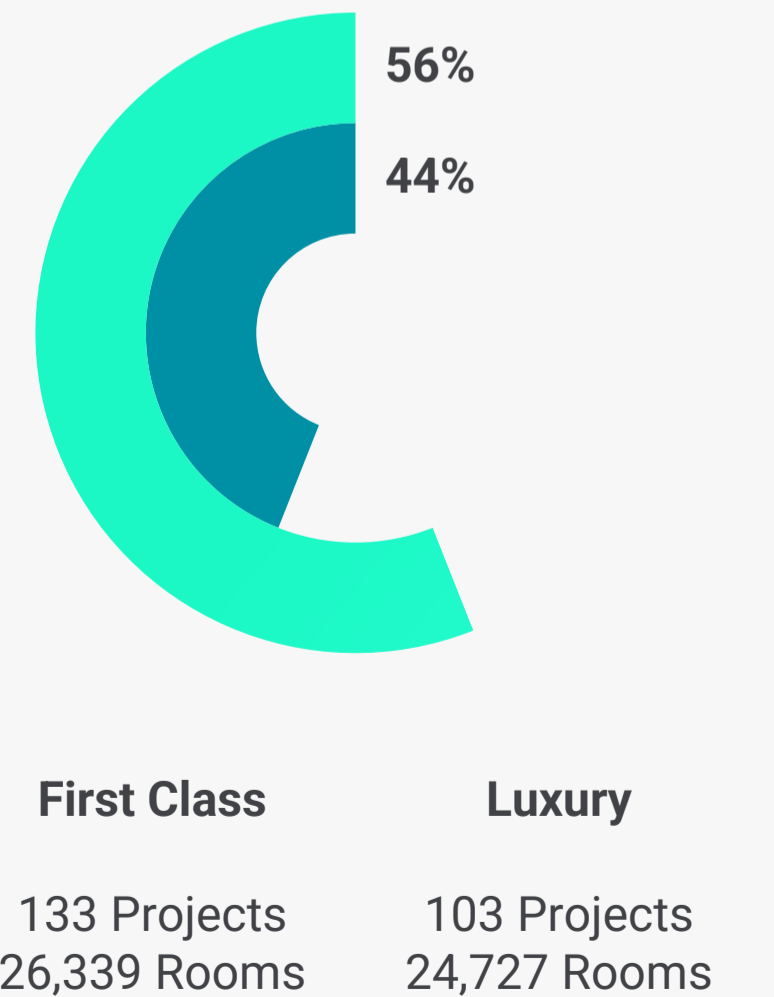
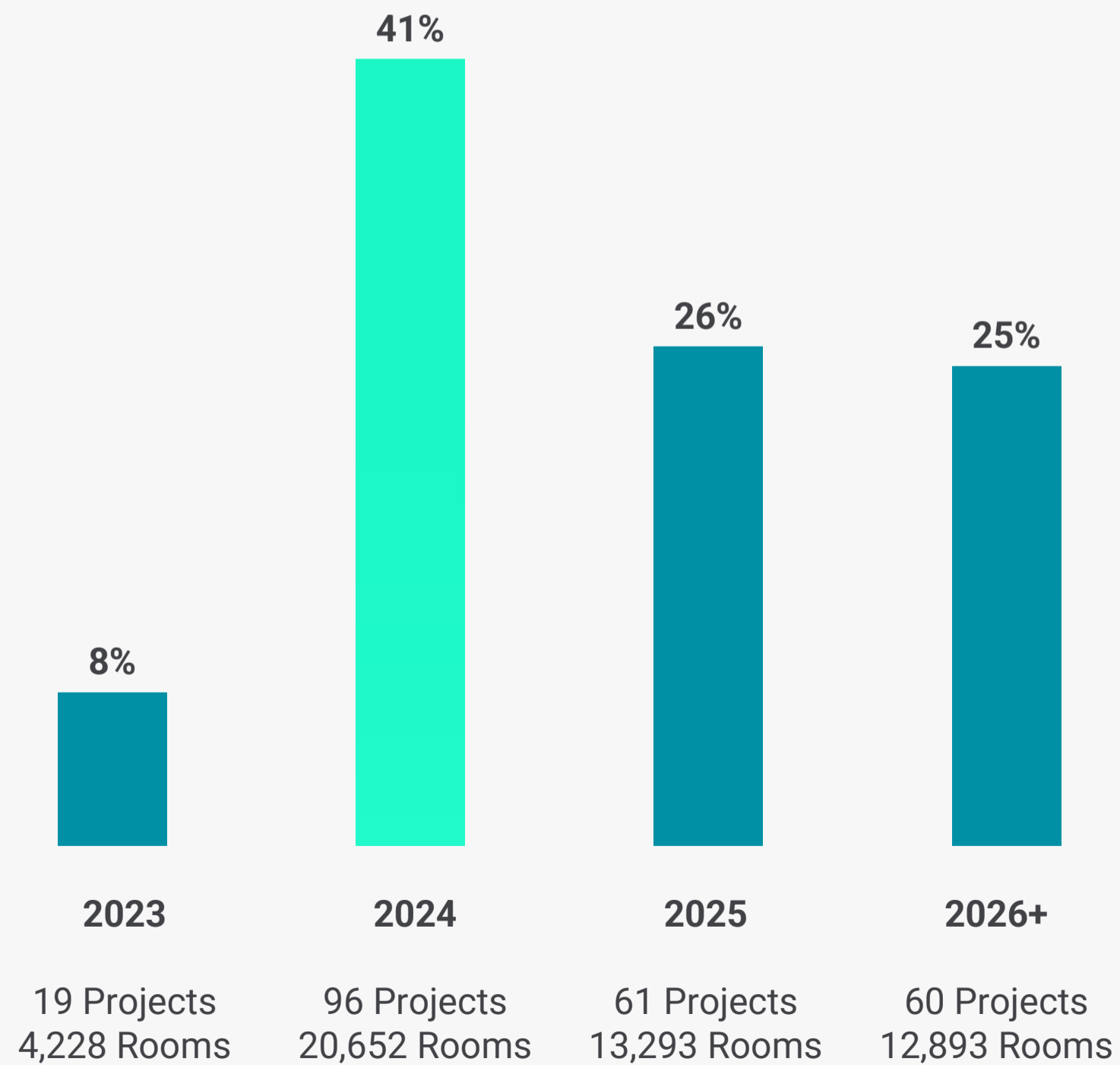
PROJECT PIPELINE

Hilton Worldwide

236
Projects

51,066
Rooms

	Country	Projects	Rooms
1.	China	172	36,708
2.	Australia	8	1,734
3.	Japan	8	2,306
4.	Vietnam	7	1,668
5.	India	7	1,069
6.	Thailand	6	1,714



TOP 10
Hotel Brands



Hilton Hotels & Resorts

61 Projects
15,817 Rooms



Hotel Indigo

56 Projects
10,507 Rooms



Citadines apart'hotels

55 Projects
10,860 Rooms



Marriott Hotels & Resorts

56 Projects
10,258 Rooms



Hyatt Regency

51 Projects
12,539 Rooms



Crowne Plaza Hotels & Resorts

49 Projects
11,959 Rooms



Doubetree by Hilton

42 Projects
8,839 Rooms



Hilton Garden Inn

41 Projects
7,706 Rooms



Sheraton Hotels & Resorts

39 Projects
9,648 Rooms



InterContinental Hotels & Resorts

39 Projects
8,951 Rooms

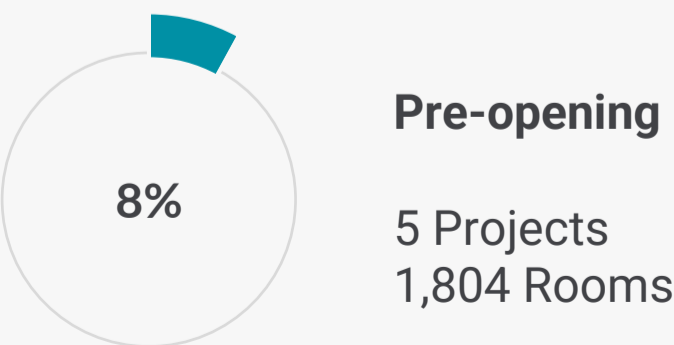
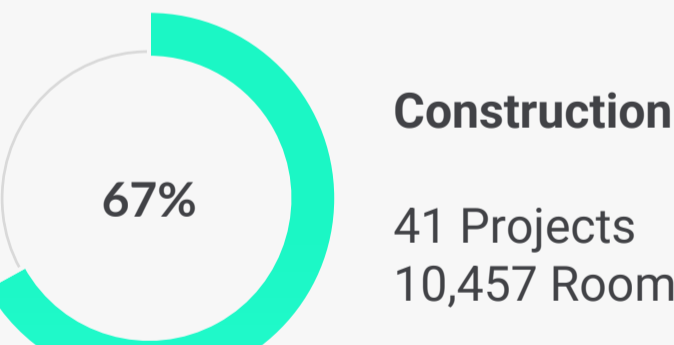
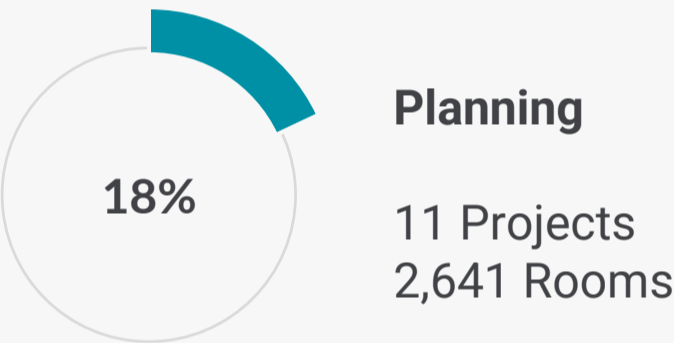
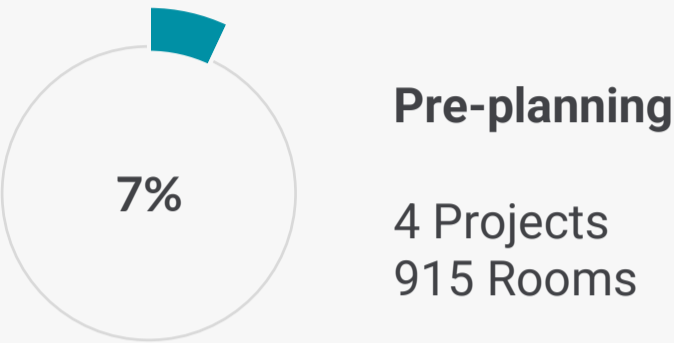
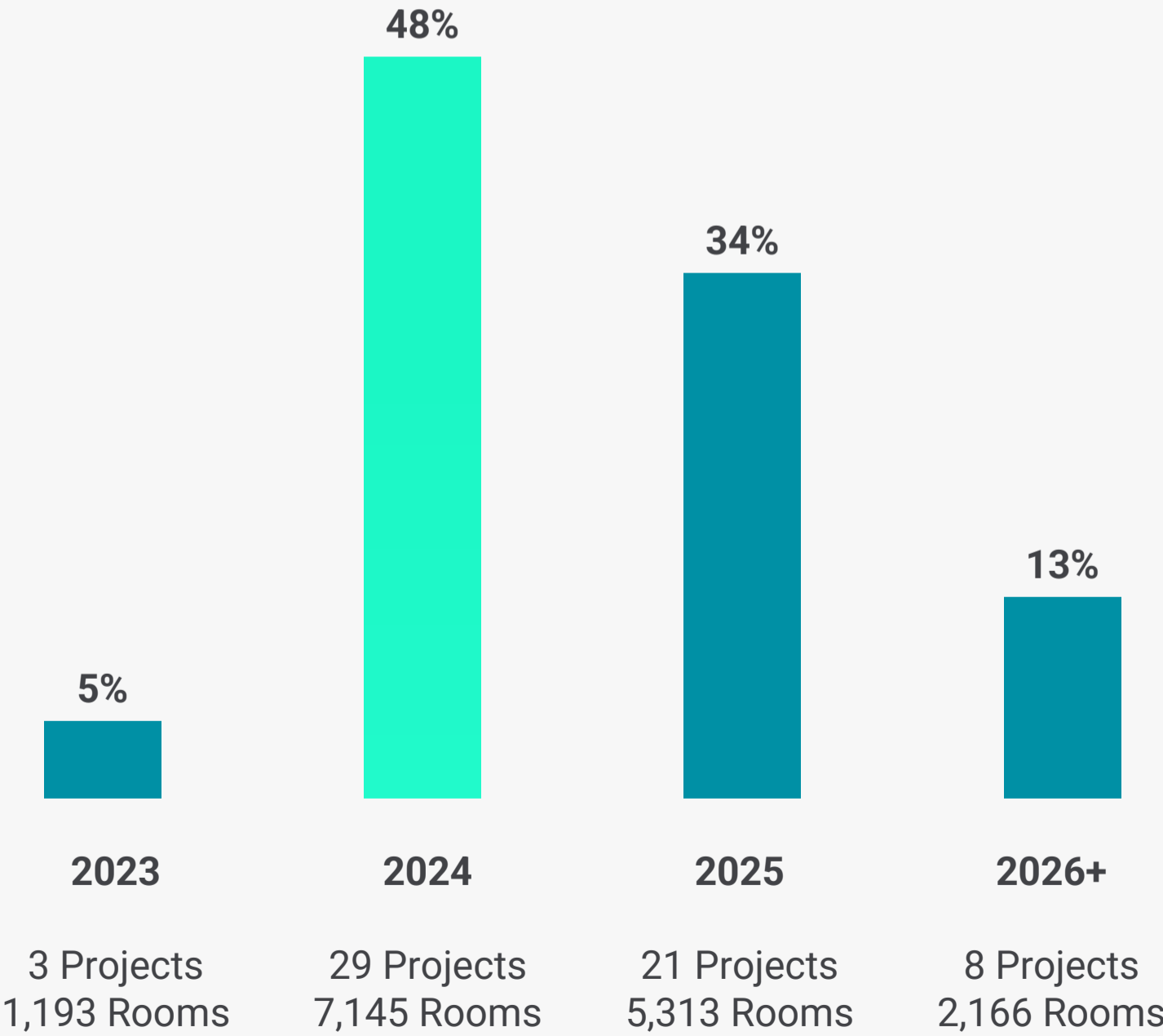
PROJECT PIPELINE

Hilton Hotels & Resorts

61
Projects

15,817
Rooms

	Country	Projects	Rooms
1.	China	40	10,225
2.	Japan	3	1,002
3.	Vietnam	3	714
4.	Thailand	2	758



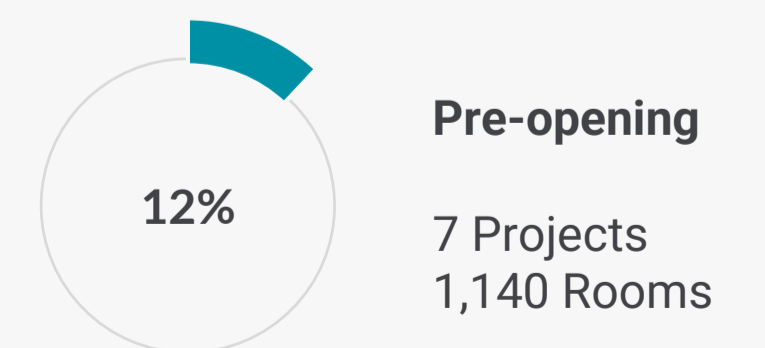
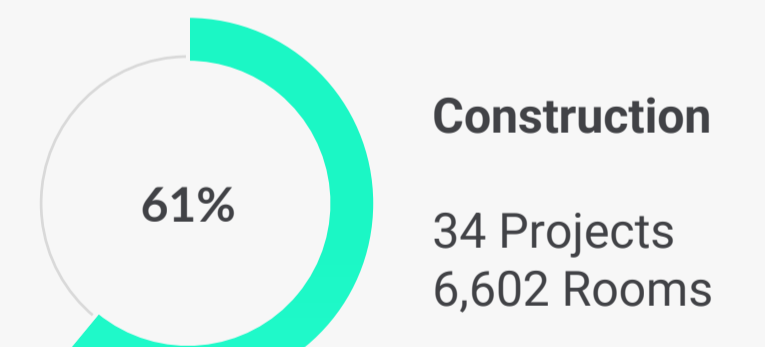
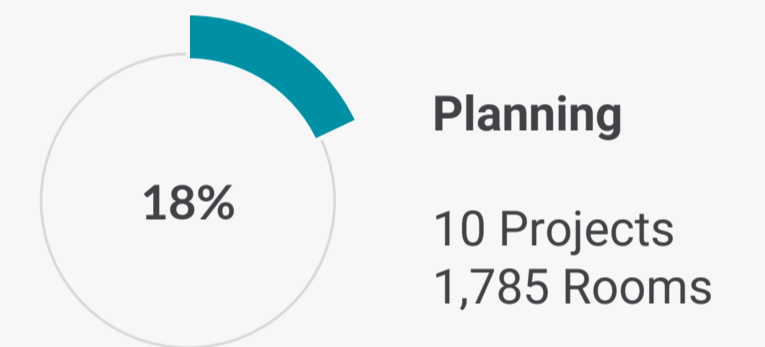
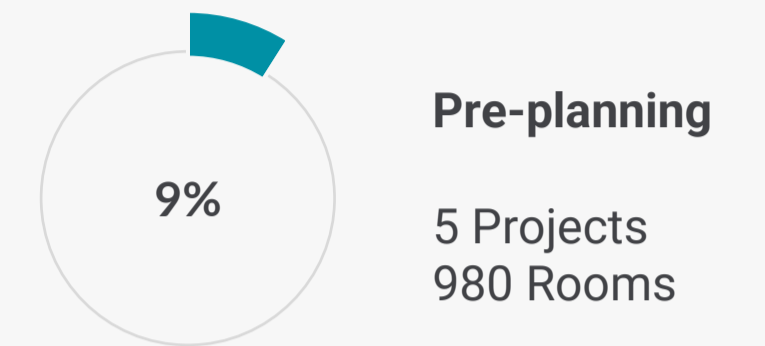
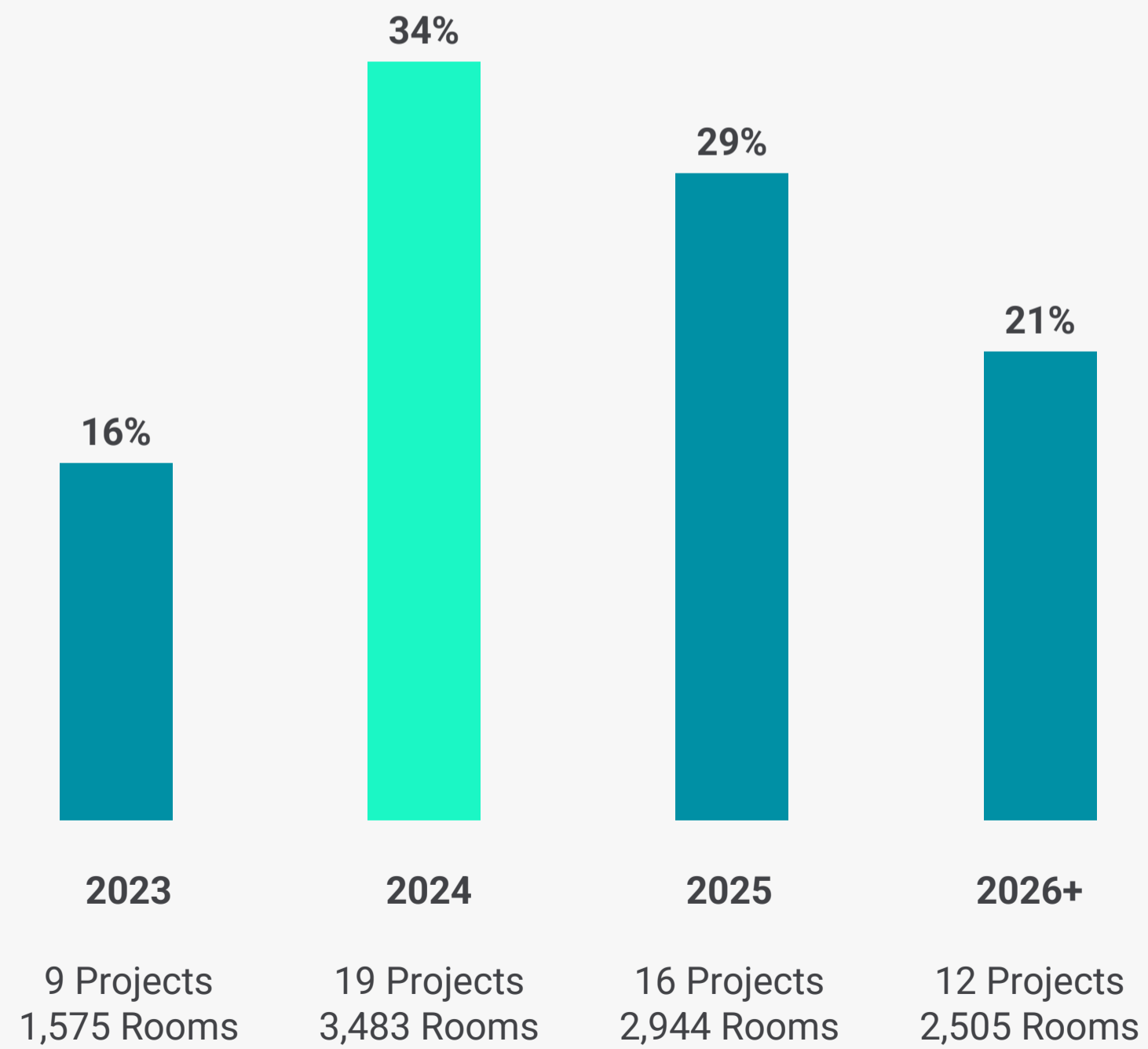
PROJECT PIPELINE

Hotel Indigo

56
Projects

10,507
Rooms

	Country	Projects	Rooms
1.	China	40	7,604
2.	Thailand	5	1,124
3.	Indonesia	2	395
4.	Vietnam	2	325



PROJECT PIPELINE

Citadines apart'hotels

55
Projects

10,860
Rooms

	Country	Projects	Rooms
1.	China	22	4,226
2.	Philippines	10	1,931
3.	Malaysia	7	1,519
4.	Thailand	5	945

