

Hotel Pipeline Report

GLOBAL

October 2023

OVERVIEW

Regions



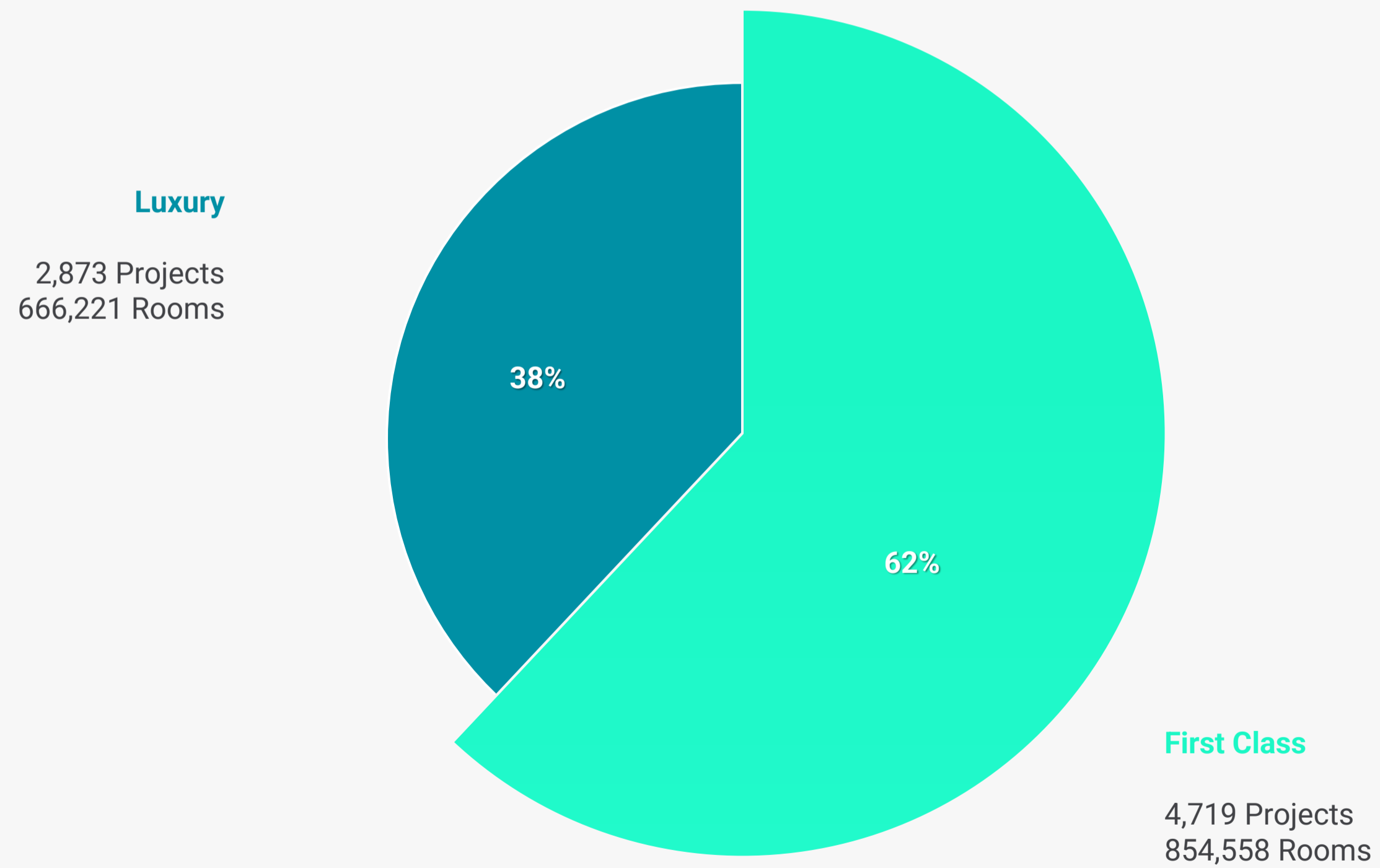
7,593
Projects

1,520,779
Rooms

HOTEL SEGMENT

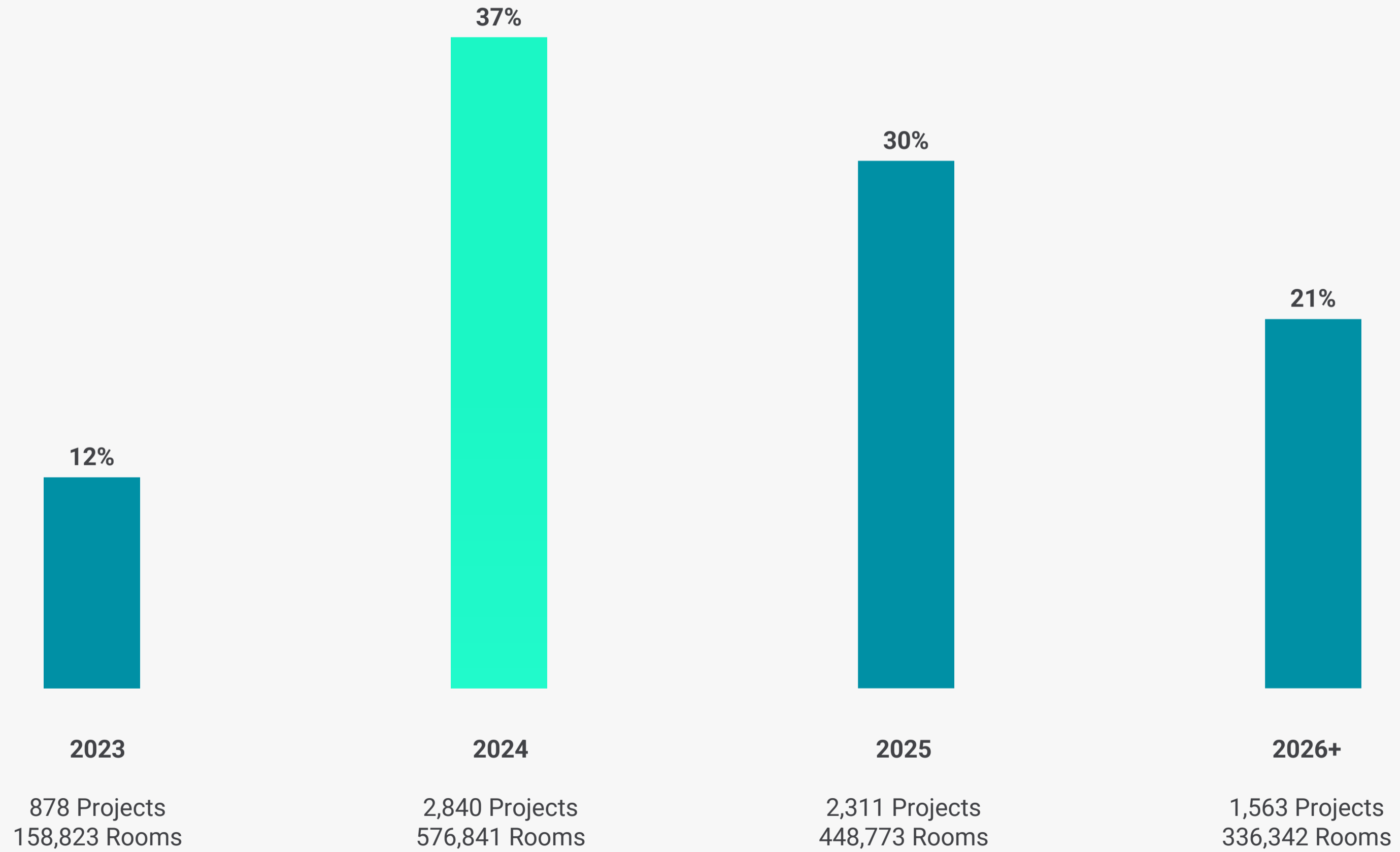
Categories

62% of all 7,592 hotel projects that are currently arising around the globe will be four-star hotels.



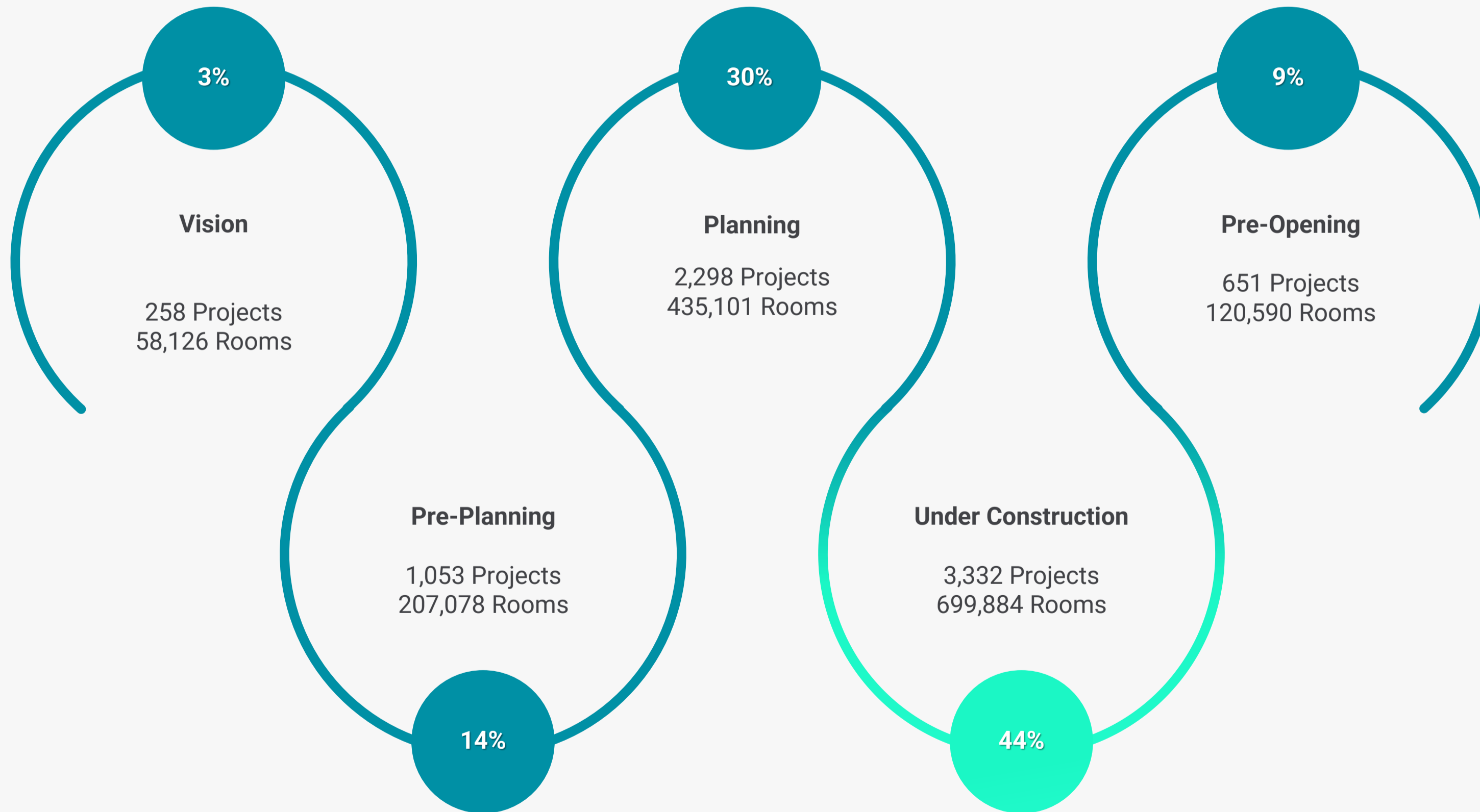
OVERVIEW

Year of Opening



PHASE

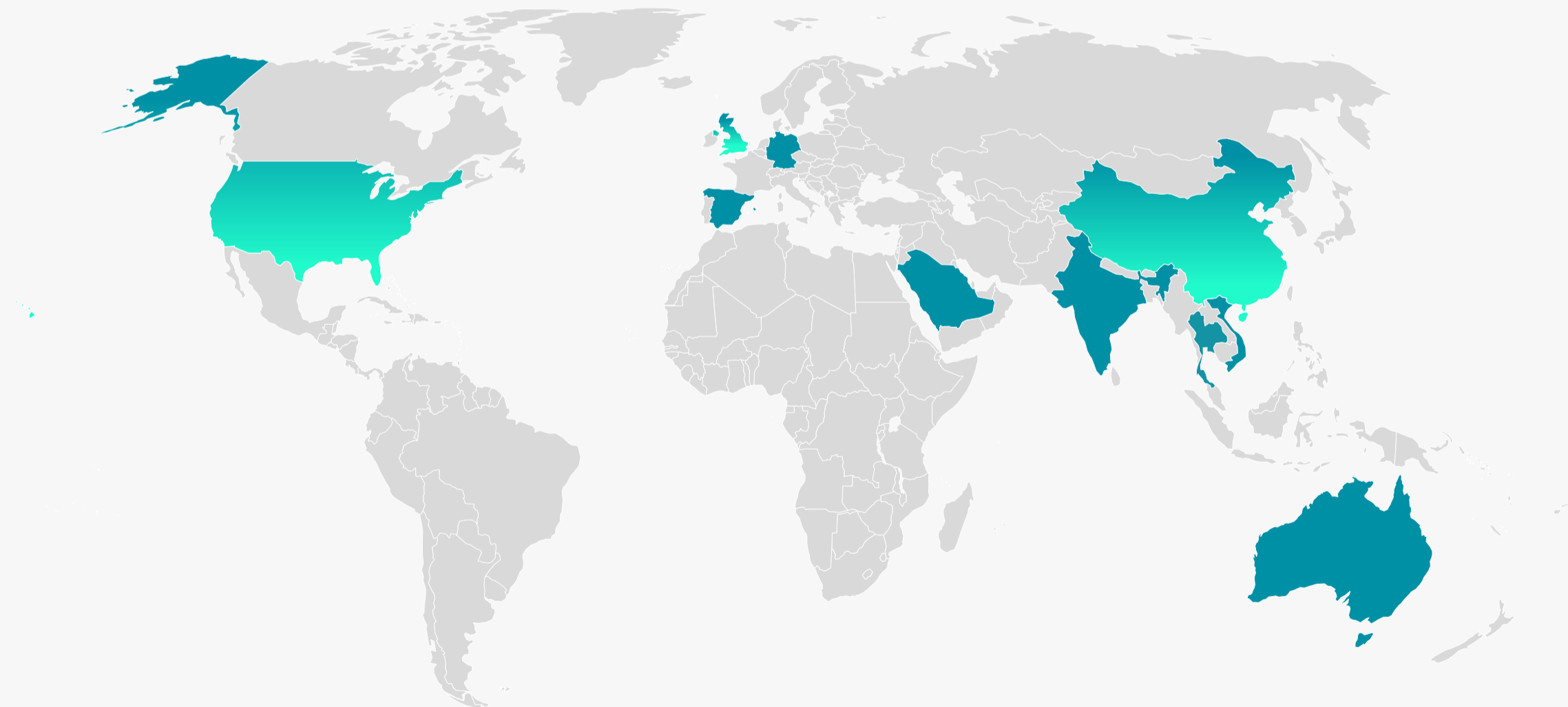
Construction



TOP 10 Countries

While the global hotel industry is a vibrant one, changing year to year in many surprising and interesting ways, when it comes to the top 10 countries for hotel construction worldwide, the list is perhaps less surprising that one might think. With more than 1,500 projects, the United States are currently leading in terms of new hotel projects in the pipeline.

	Country	Projects	Rooms
1.	United States of America	1,534	293,938
2.	China	1,437	316,775
3.	United Kingdom	462	61,510
4.	Germany	319	48,575
5.	Saudi Arabia	236	80,877
6.	India	230	35,840
7.	Australia	173	28,458
8.	Spain	158	22,265
9.	Vietnam	140	46,380
10.	Thailand	139	32,121

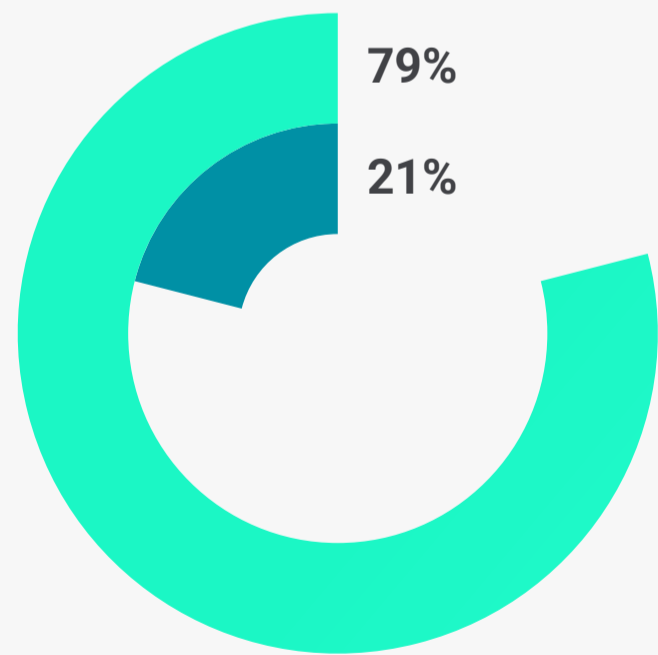


PROJECT PIPELINE

United States of America

1,534
Projects

293,938
Rooms

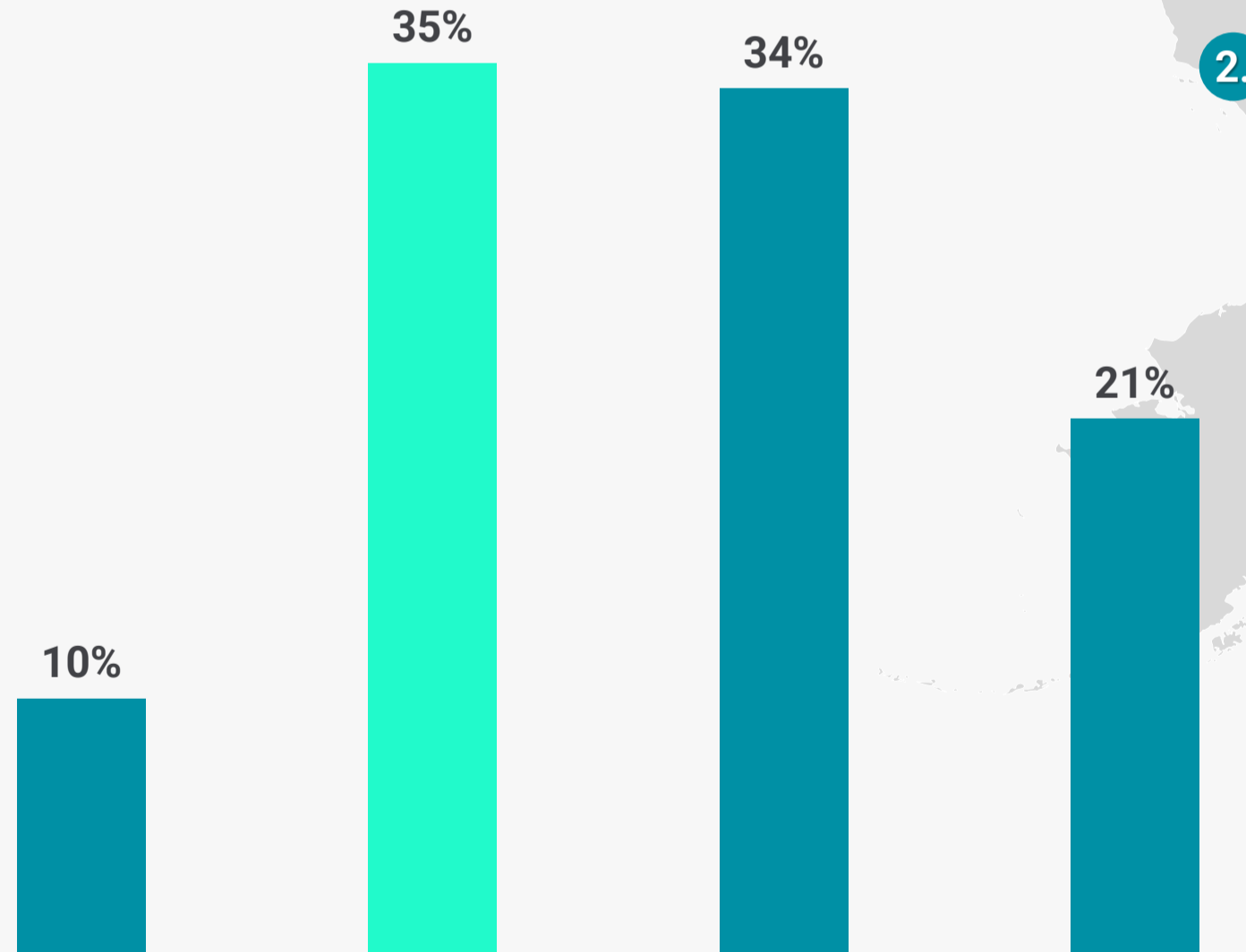


First Class

1,216 Projects
202,126 Rooms

Luxury

318 Projects
91,812 Rooms



2023

153 Projects
29,881 Rooms

2024

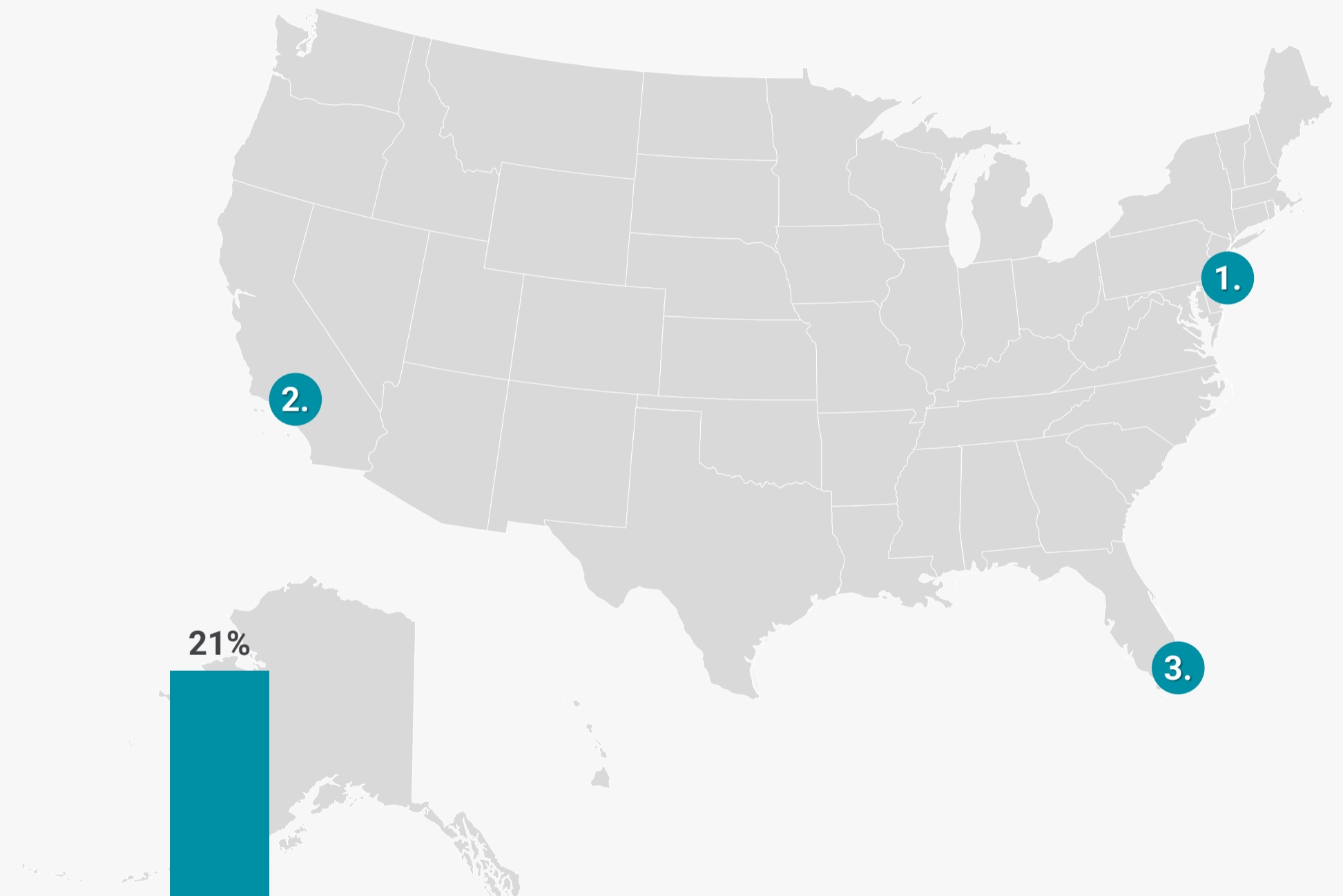
538 Projects
94,548 Rooms

2025

526 Projects
99,180 Rooms

2026+

317 Projects
70,329 Rooms



1. New York

44 Projects
10,015 Rooms

2. Los Angeles

40 Projects
7,649 Rooms

3. Miami

32 Projects
12,404 Rooms

PROJECT PIPELINE

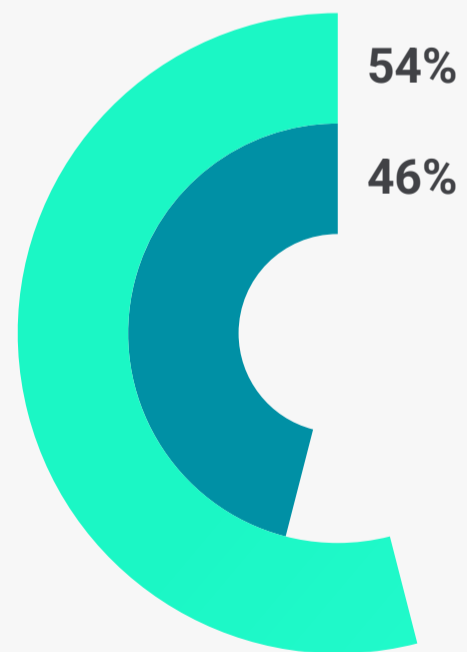
China

1,437

Projects

316,775

Rooms

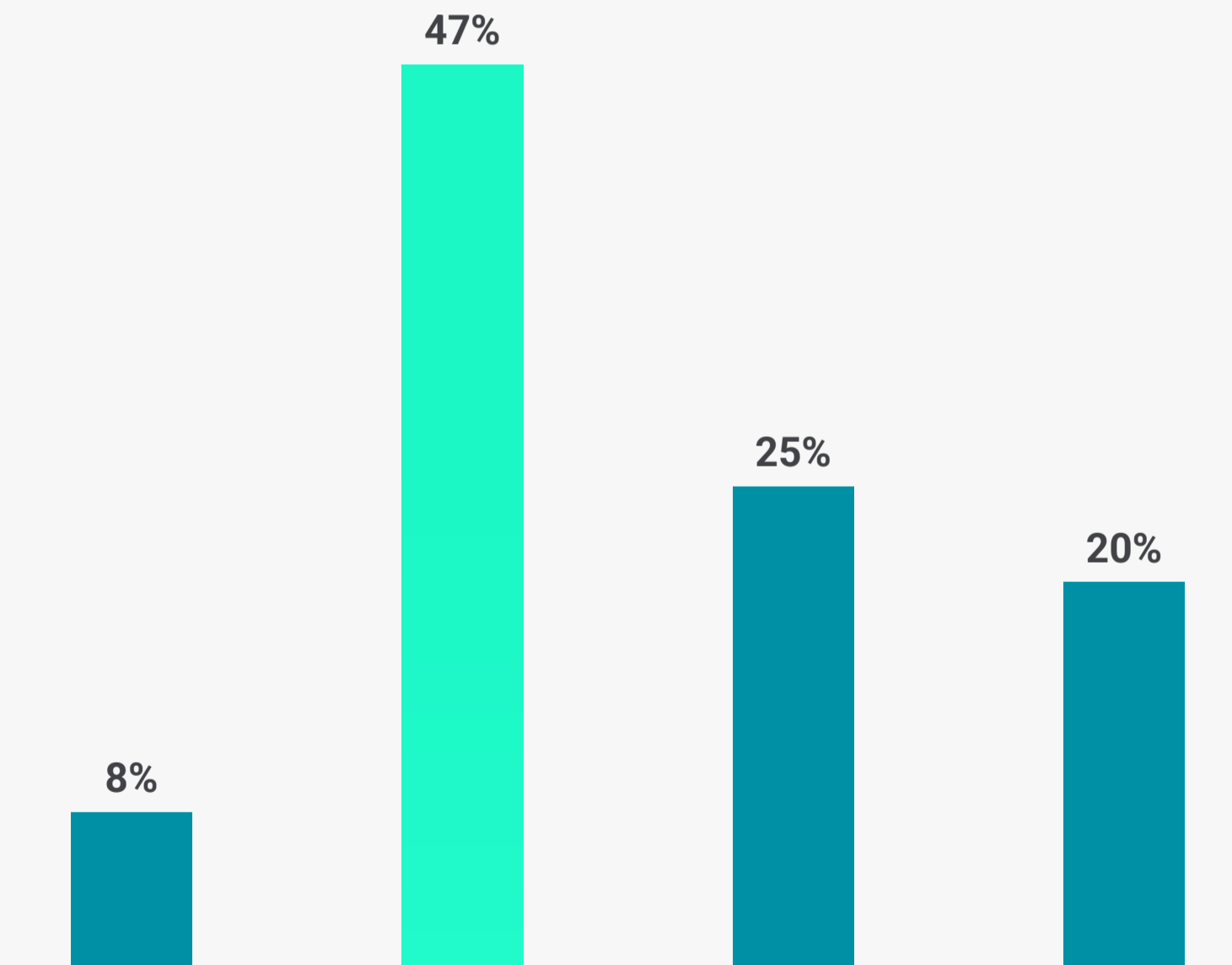


First Class

782 Projects
163,138 Rooms

Luxury

655 Projects
153,637 Rooms



2023

111 Projects
25,715 Rooms

2024

684 Projects
148,251 Rooms

2025

351 Projects
78,820 Rooms

2026+

291 Projects
64,089 Rooms



1. Shanghai

71 Projects
17,138 Rooms

2. Chengdu

58 Projects
12,620 Rooms

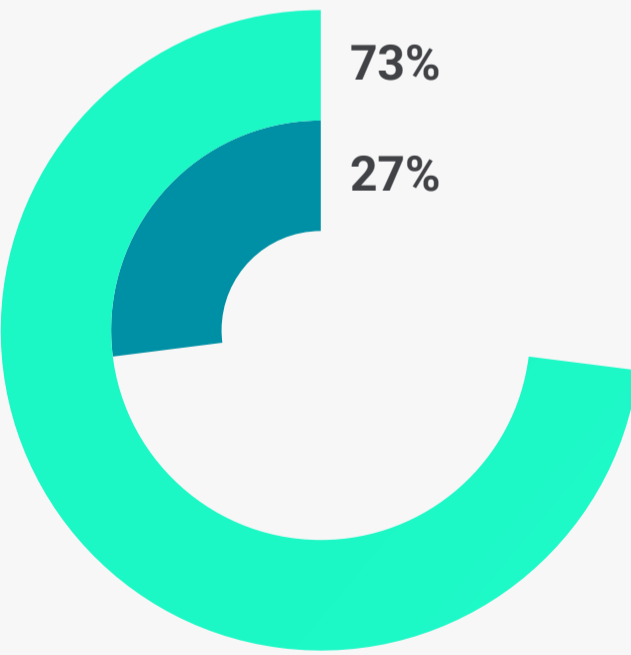
3. Shenzhen

53 Projects
13,579 Rooms

PROJECT PIPELINE
United Kingdom

462
Projects

61,510
Rooms

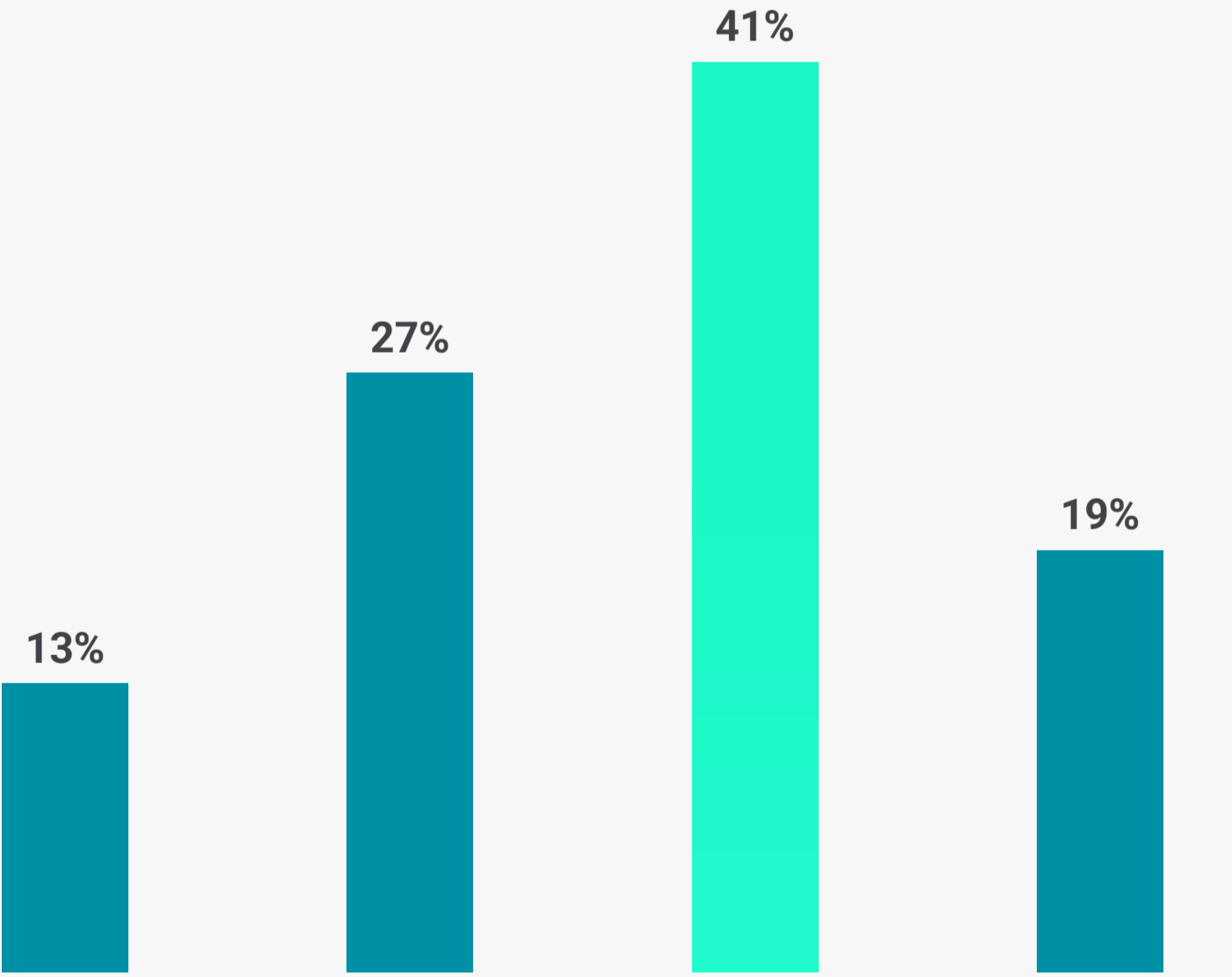


First Class

339 Projects
46,974 Rooms

Luxury

123 Projects
14,536 Rooms



2023

58 Projects
6,506 Rooms

2024

127 Projects
16,049 Rooms

2025

190 Projects
26,928 Rooms

2026+

87 Projects
12,027 Rooms



1. London

95 Projects
16,878 Rooms

2. Manchester

24 Projects
4,581 Rooms

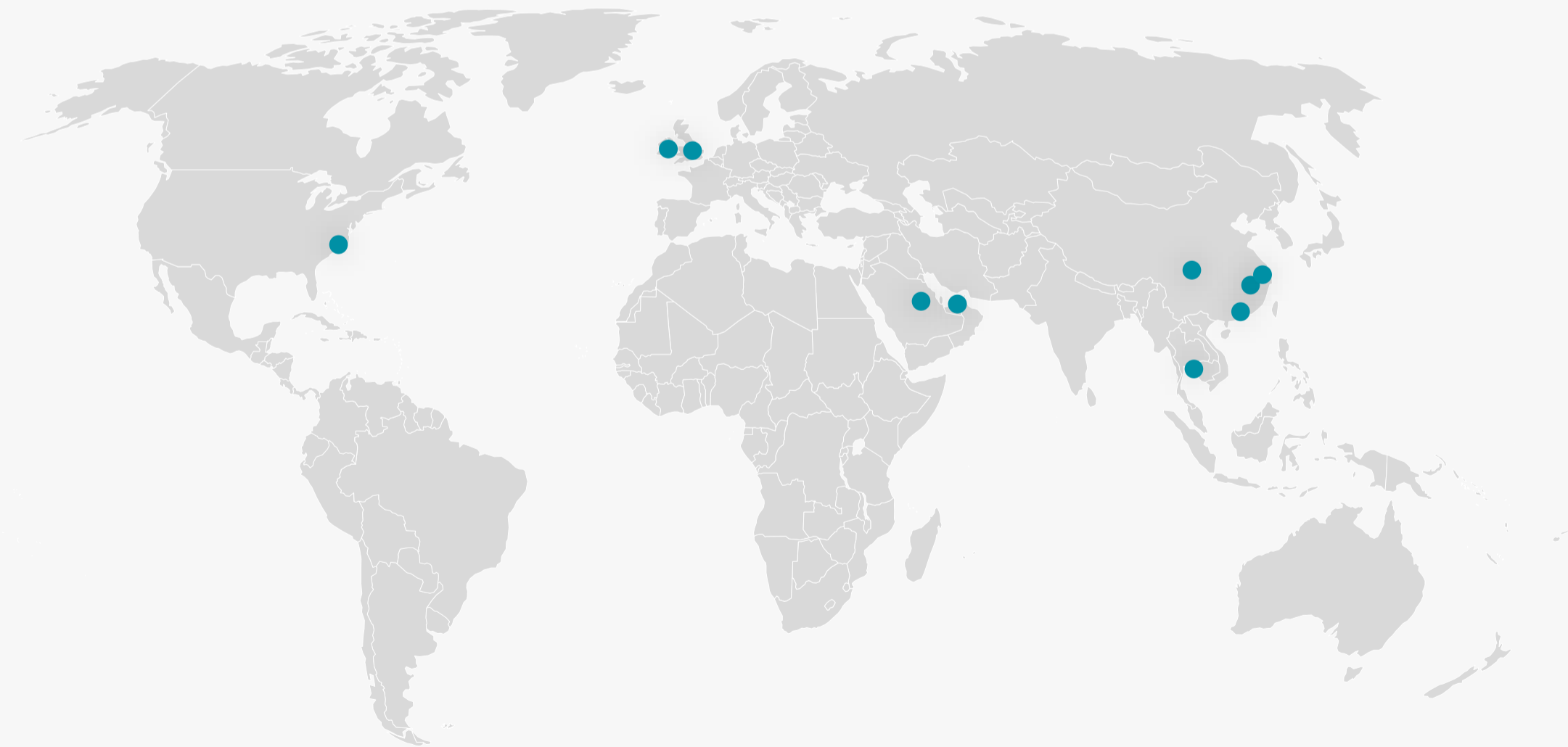
3. Edinburgh

24 Projects
3,843 Rooms

TOP 10 Cities

Around the world, the hospitality industry shows no signs of slowing growth. When it comes to the top 10 cities for hotel construction worldwide, this ranking should not come as a surprise. With 95 hotels in the pipeline London is still a pioneer in expanding its hotel industry strongly.

	City	Projects	Rooms
1.	London	95	16,878
2.	Dubai	72	19,305
3.	Shanghai	71	17,138
4.	Chengdu	58	12,620
5.	Bangkok	56	14,100
6.	Riyadh	54	19,375
7.	Shenzhen	53	13,579
8.	Hangzhou	45	9,139
9.	Dublin	45	6,864
10.	New York	44	10,015

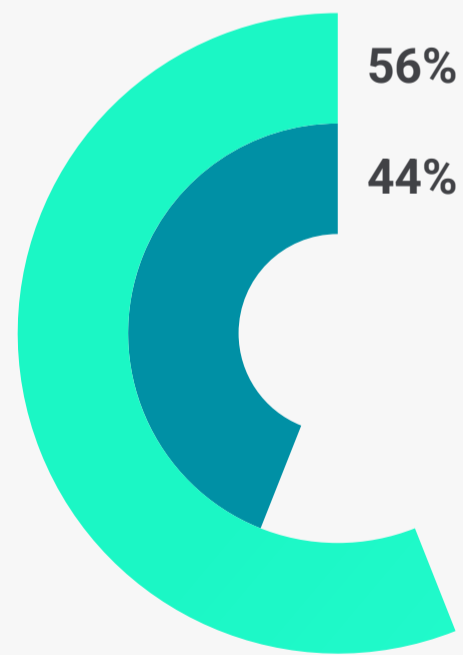


PROJECT PIPELINE

London

95
Projects

16,878
Rooms

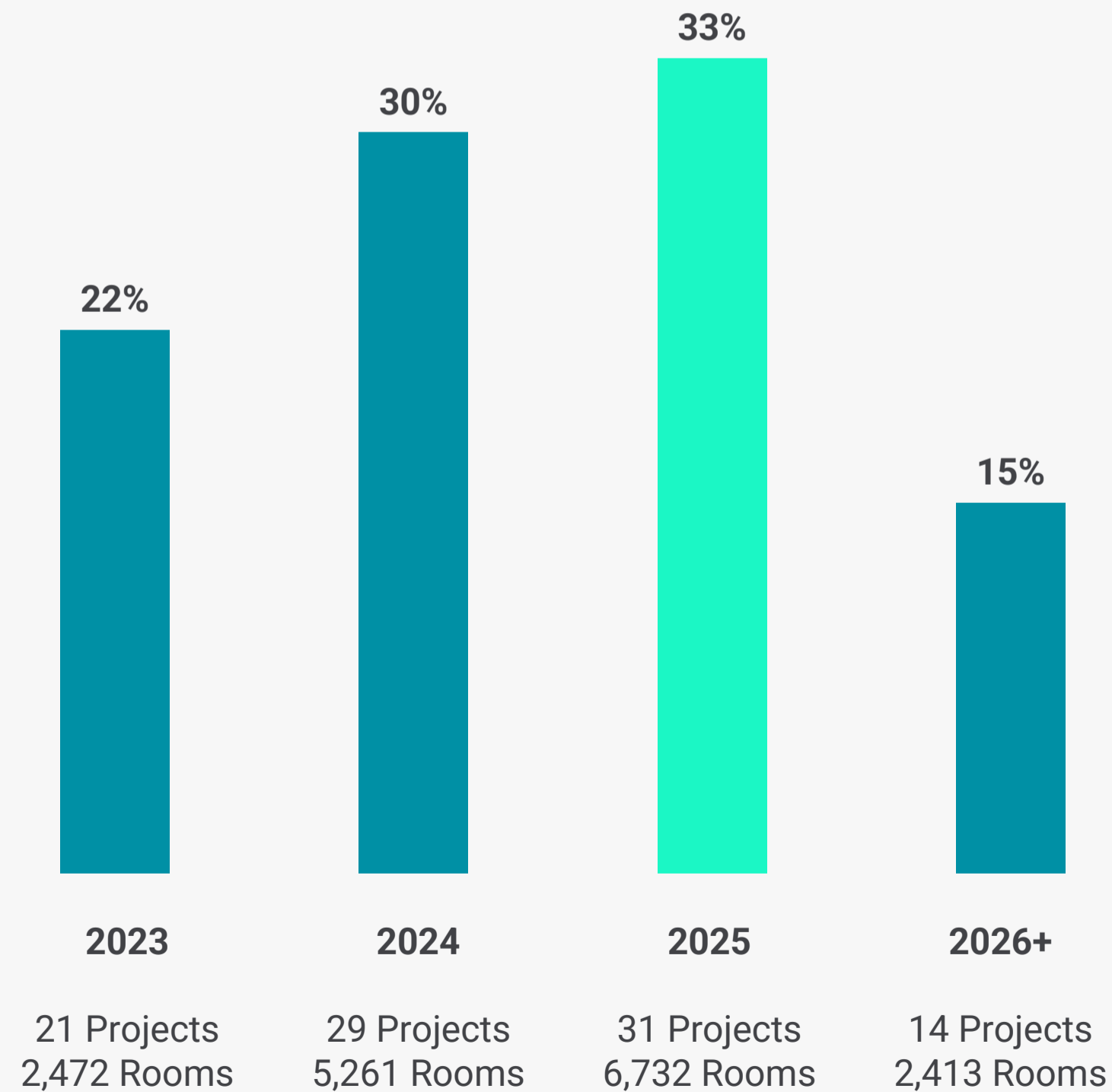


First Class

53 Projects
10,539 Rooms

Luxury

42 Projects
6,339 Rooms



2023

21 Projects
2,472 Rooms

2024

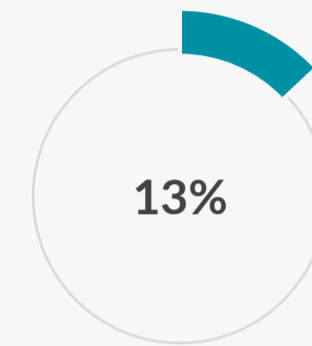
29 Projects
5,261 Rooms

2025

31 Projects
6,732 Rooms

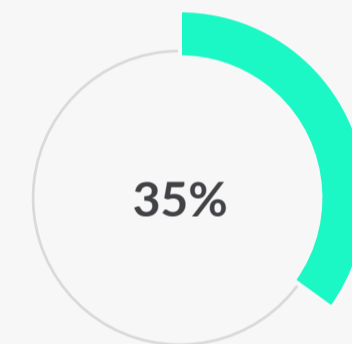
2026+

14 Projects
2,413 Rooms



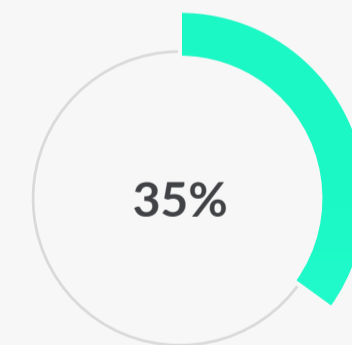
Pre-planning

13 Projects
2,383 Rooms



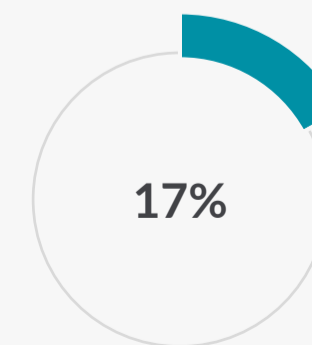
Planning

33 Projects
6,920 Rooms



Construction

33 Projects
5,315 Rooms



Pre-opening

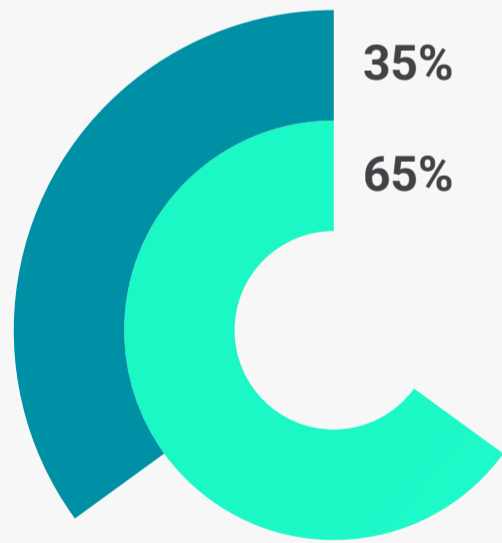
16 Projects
2,260 Rooms

PROJECT PIPELINE

Dubai

72
Projects

19,305
Rooms

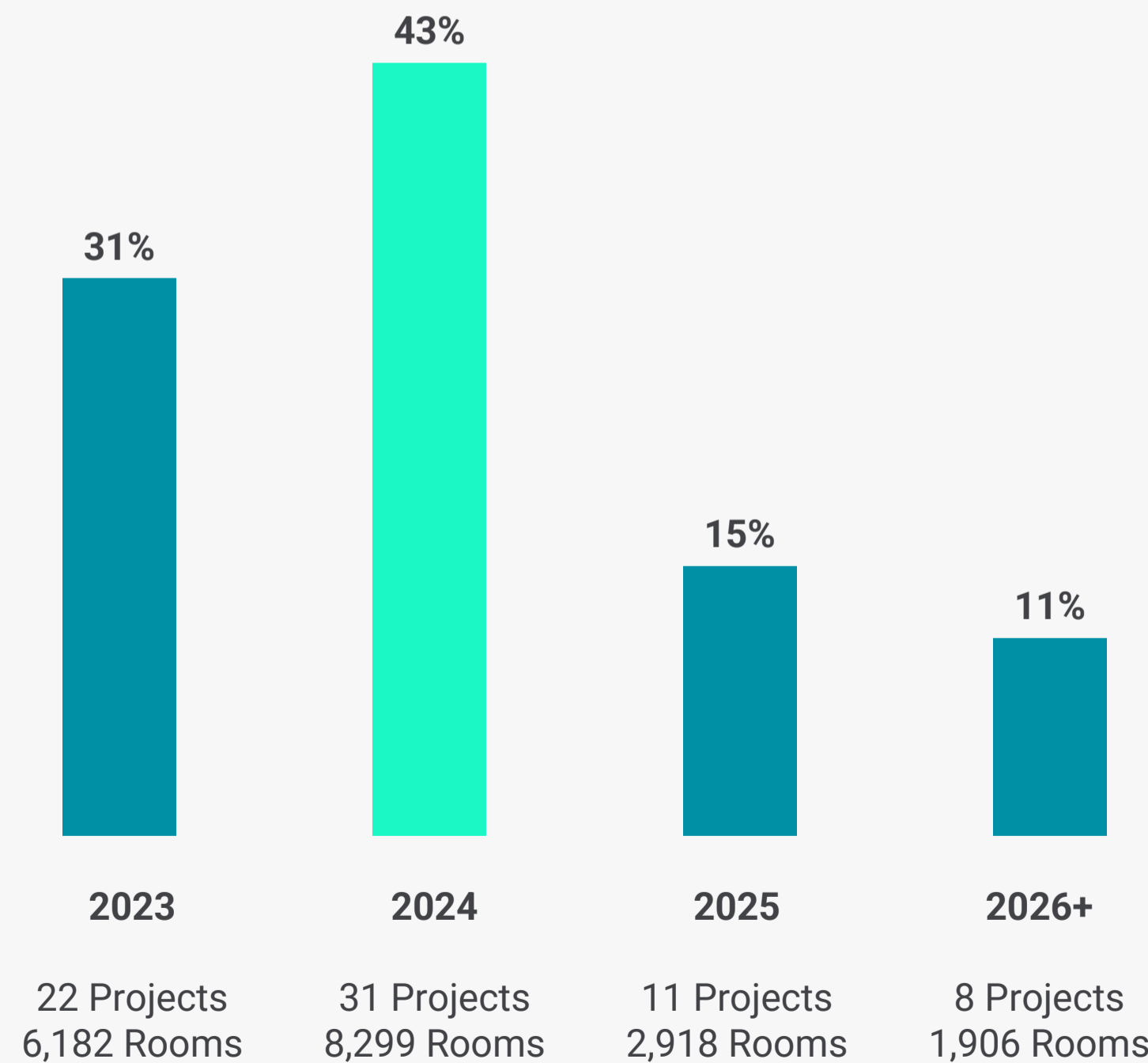


First Class

25 Projects
7,100 Rooms

Luxury

47 Projects
12,205 Rooms



2023

22 Projects
6,182 Rooms

2024

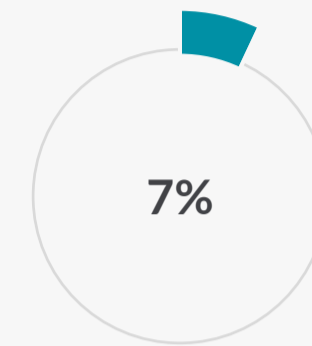
31 Projects
8,299 Rooms

2025

11 Projects
2,918 Rooms

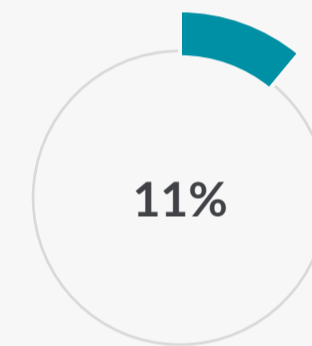
2026+

8 Projects
1,906 Rooms



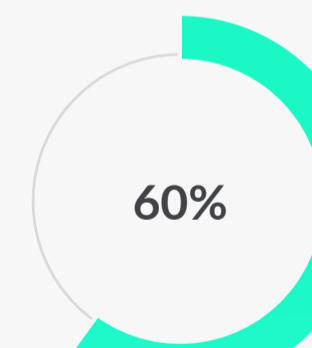
Pre-planning

5 Projects
964 Rooms



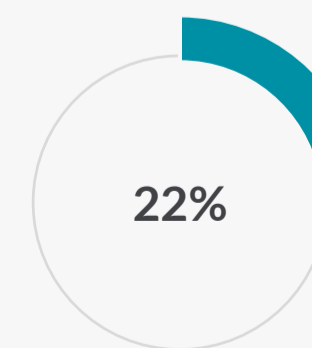
Planning

8 Projects
2,530 Rooms



Construction

43 Projects
11,537 Rooms



Pre-opening

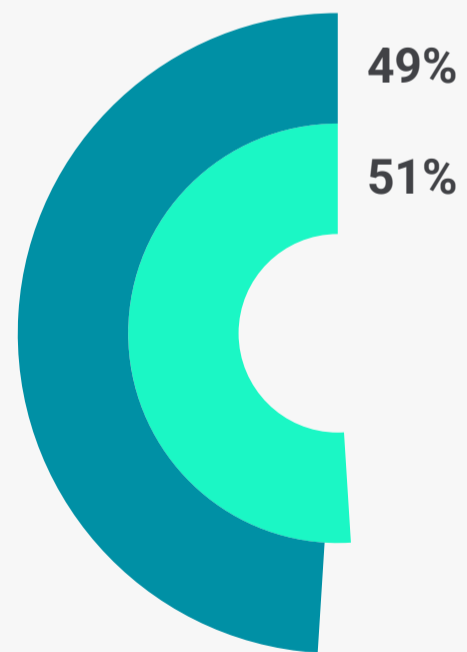
16 Projects
4,274 Rooms

PROJECT PIPELINE

Shanghai

71
Projects

17,138
Rooms

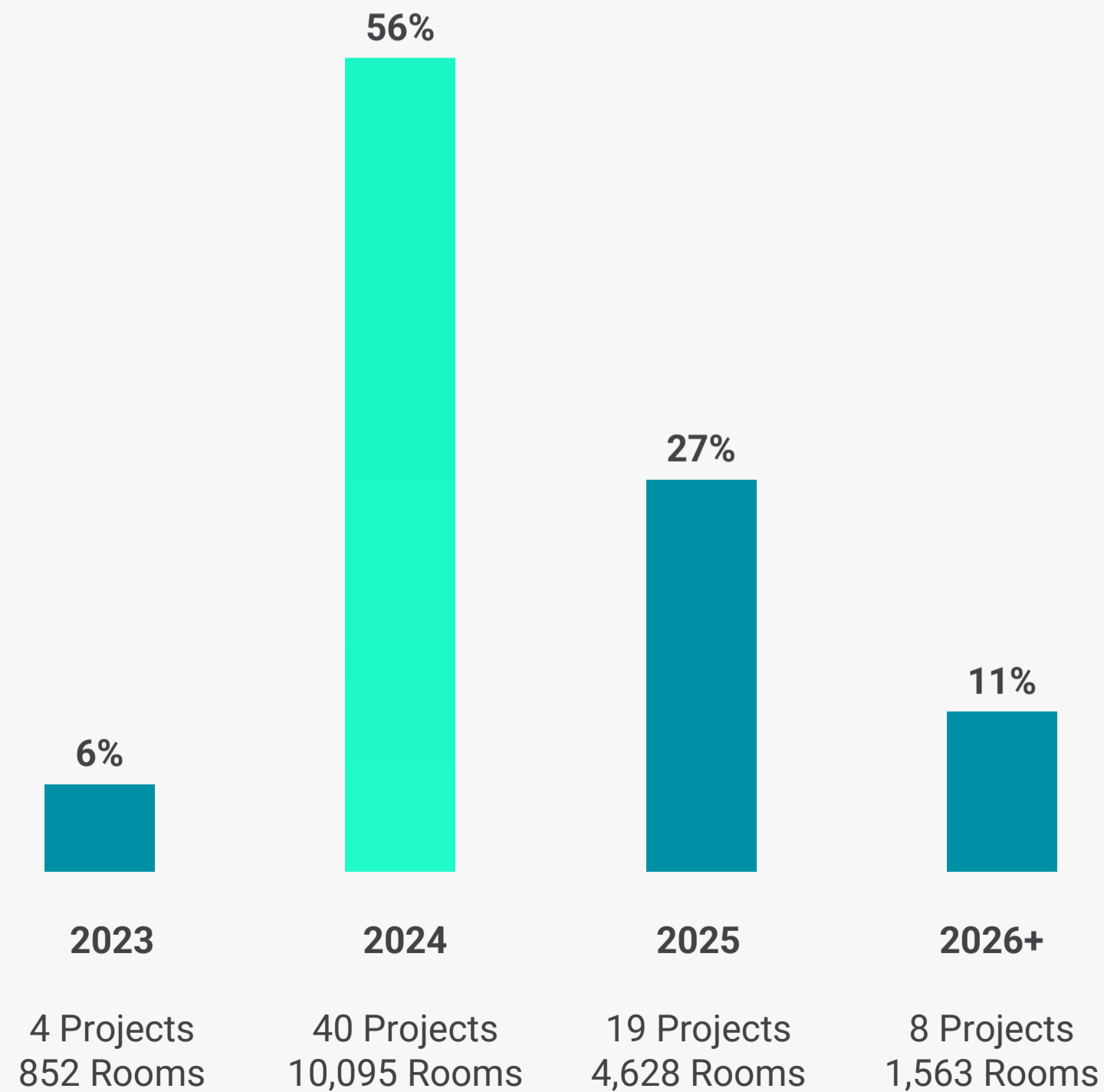


First Class

35 Projects
6,811 Rooms

Luxury

36 Projects
10,327 Rooms



2023

4 Projects
852 Rooms

2024

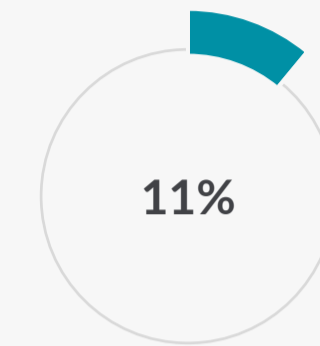
40 Projects
10,095 Rooms

2025

19 Projects
4,628 Rooms

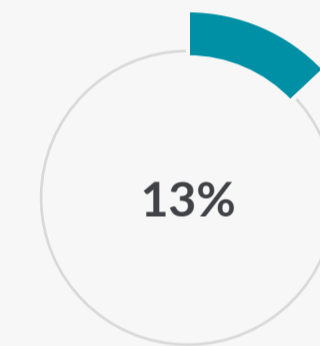
2026+

8 Projects
1,563 Rooms



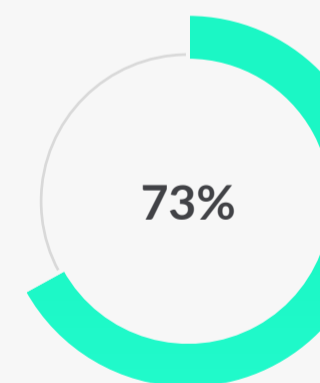
Pre-planning

8 Projects
1,233 Rooms



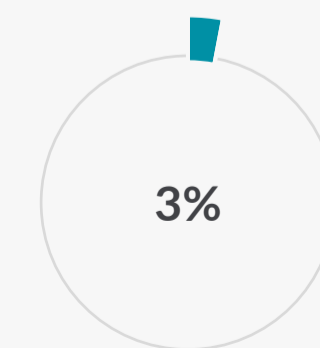
Planning

9 Projects
1,914 Rooms



Construction

52 Projects
13,639 Rooms



Pre-opening

2 Projects
352 Rooms

TOP 5
Hotel Groups



Marriott International

869 Projects
187,062 Rooms



Hilton Worldwide

737 Projects
136,665 Rooms



IHG Hotels & Resorts

496 Projects
99,625 Rooms



Accor

485 Projects
101,216 Rooms



Hyatt Hotels Corporation

367 Projects
80,687 Rooms

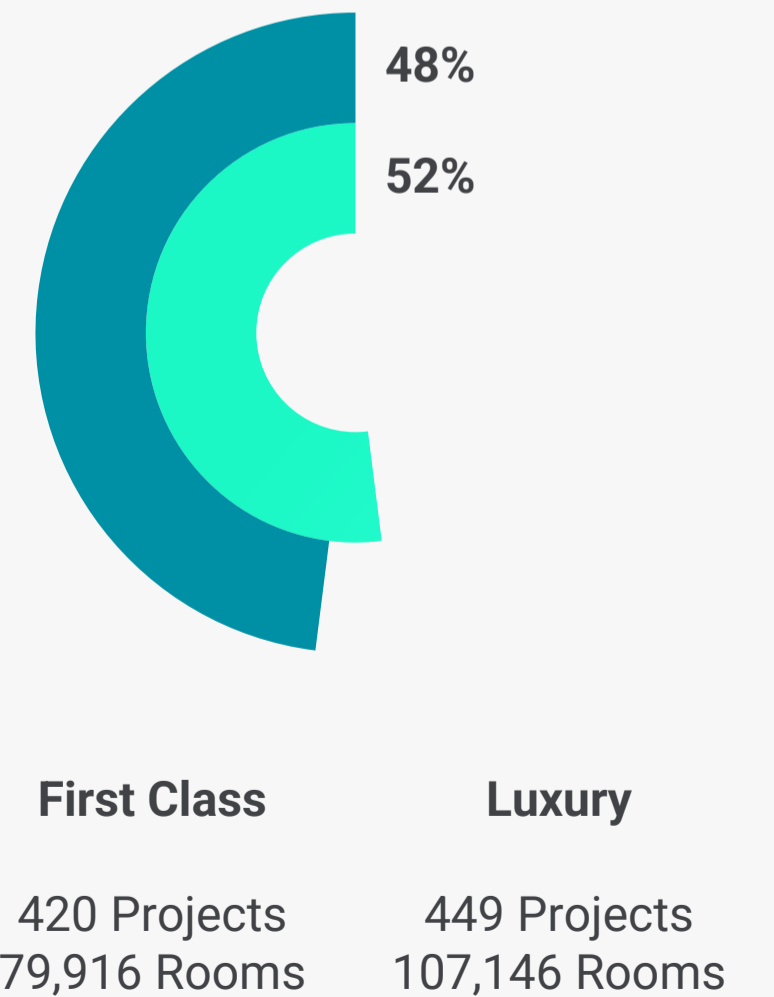
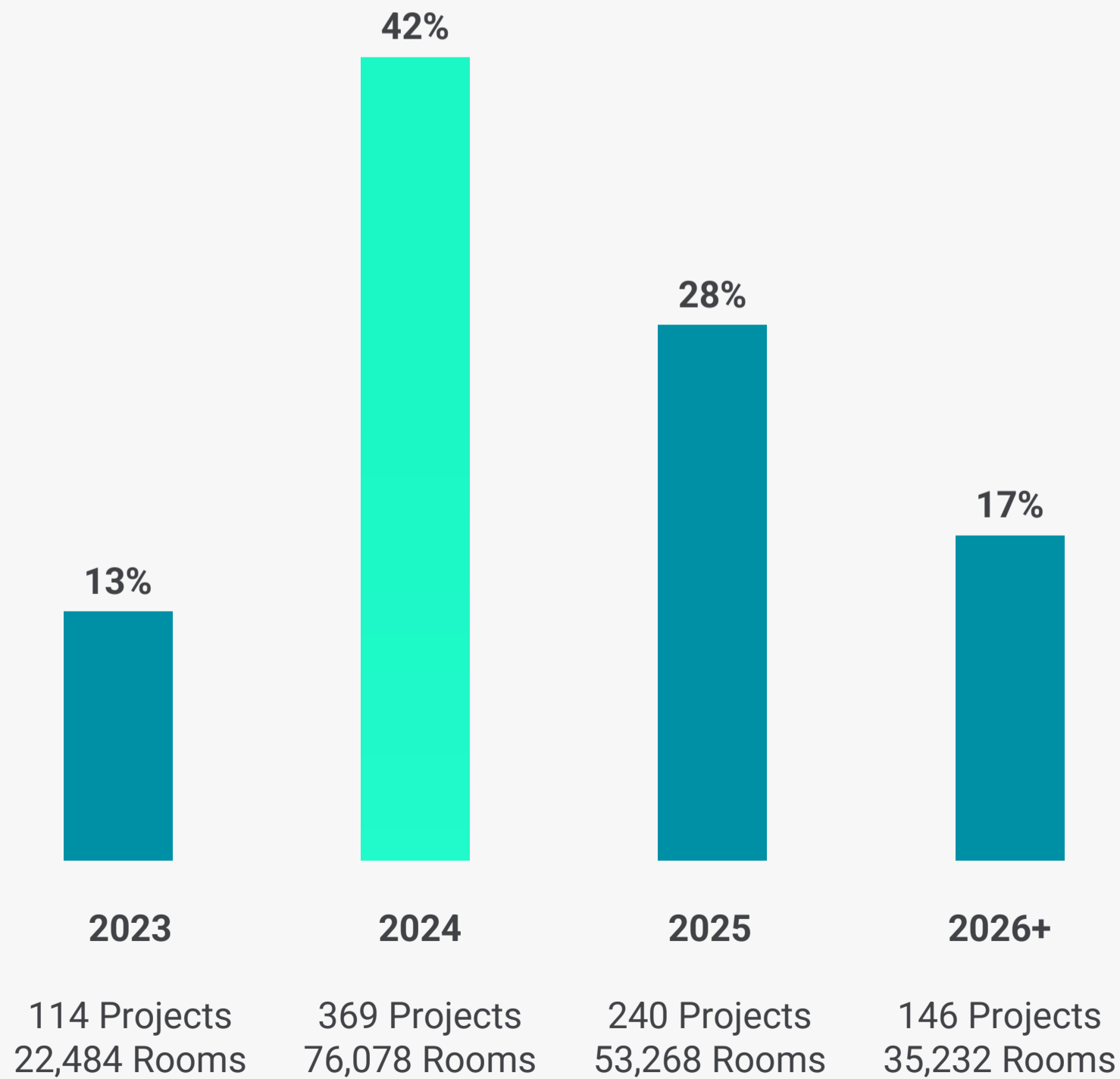
PROJECT PIPELINE

Marriott International

869
Projects

187,062
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	353	87,048
2.	North America	334	59,626
3.	Europe	67	11,511
4.	Middle East	66	20,206
5.	Africa	28	4,572
6.	Latin America	21	4,099



114 Projects
22,484 Rooms

369 Projects
76,078 Rooms

240 Projects
53,268 Rooms

146 Projects
35,232 Rooms

420 Projects
79,916 Rooms

449 Projects
107,146 Rooms

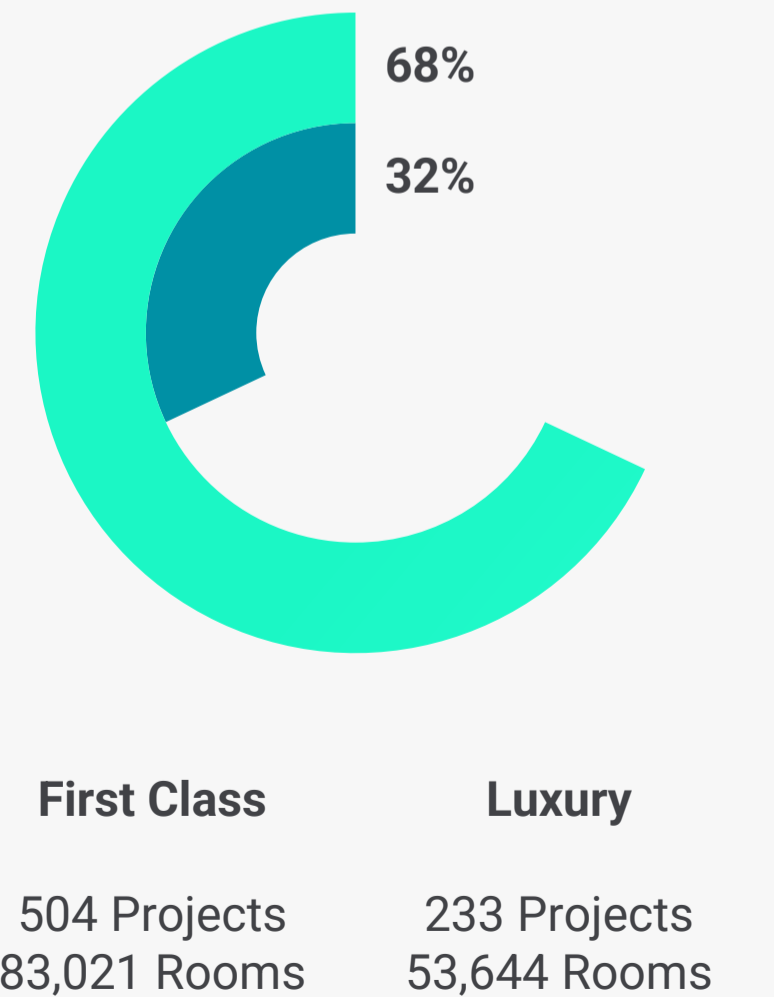
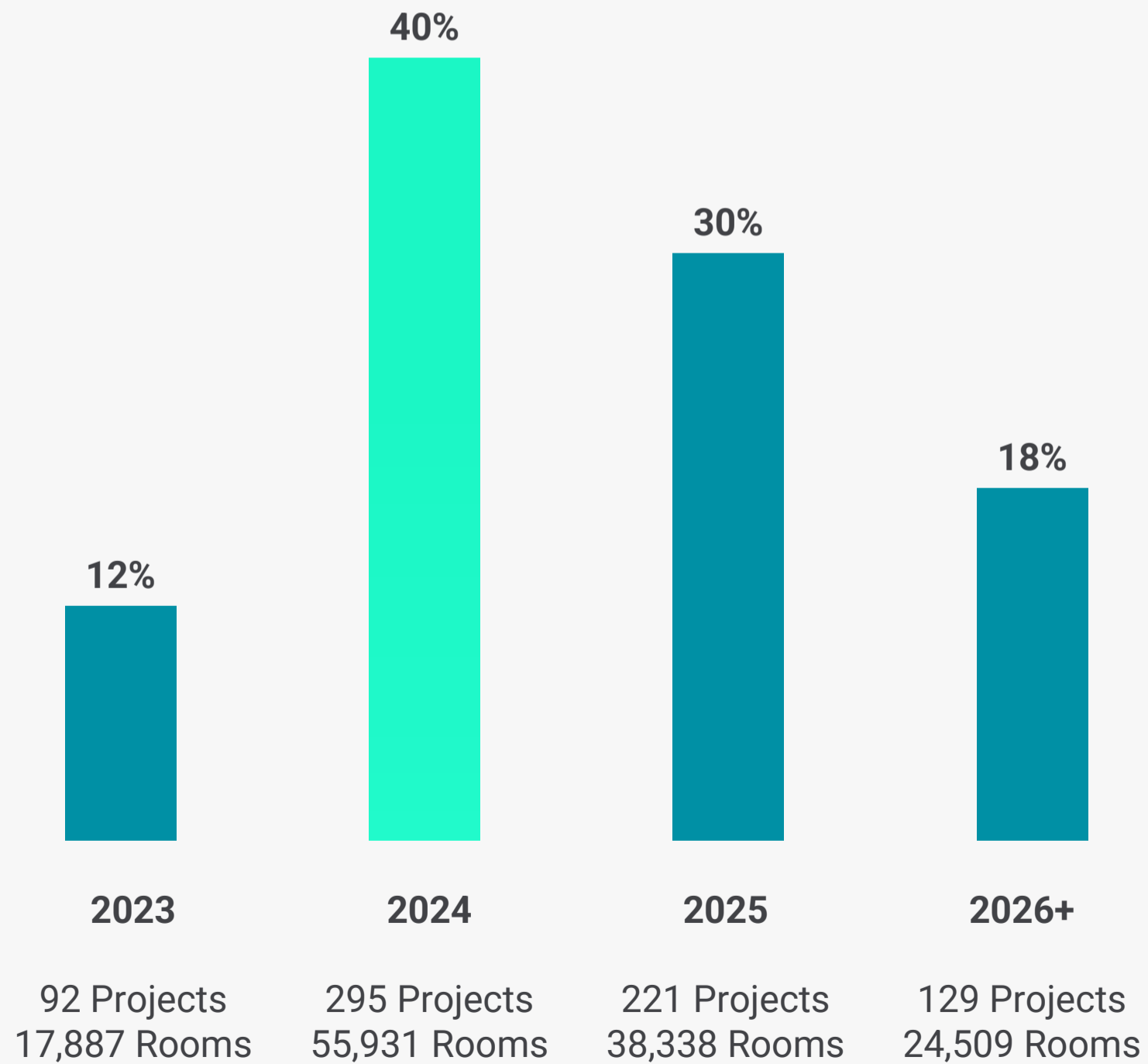
PROJECT PIPELINE

Hilton Worldwide

737
Projects

136,665
Rooms

	Region	Projects	Rooms
1.	North America	283	48,166
2.	Asia Pacific	242	51,973
3.	Europe	99	14,900
4.	Middle East	53	11,189
5.	Africa	36	7,081
6.	Latin America	24	3,356



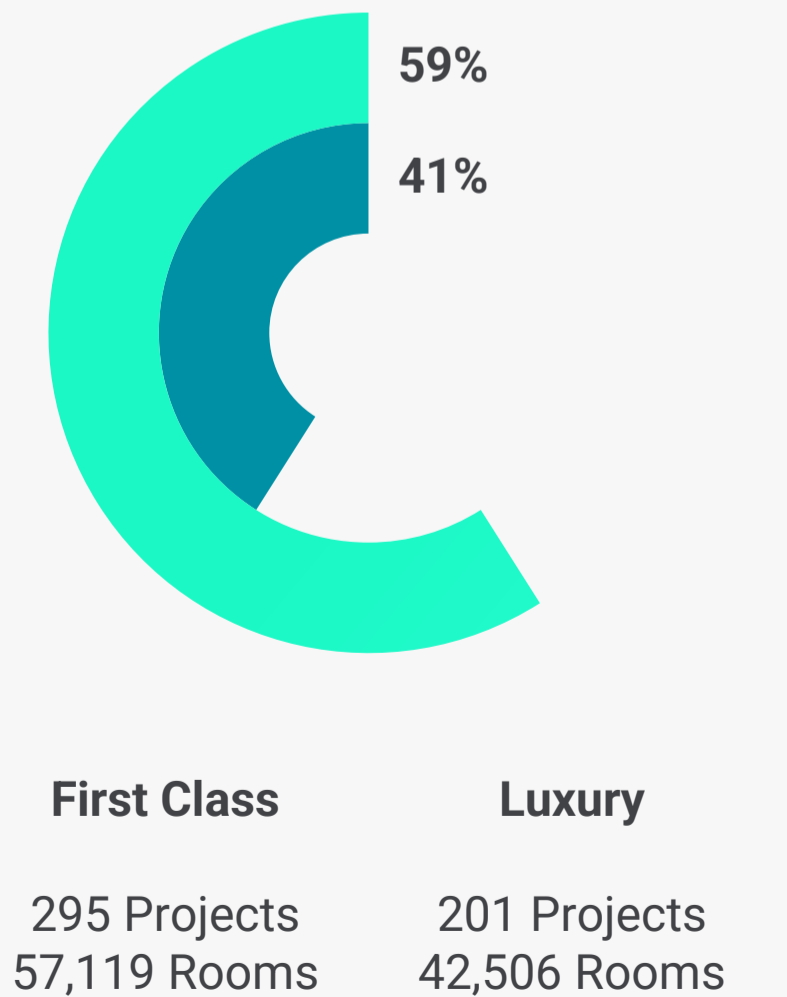
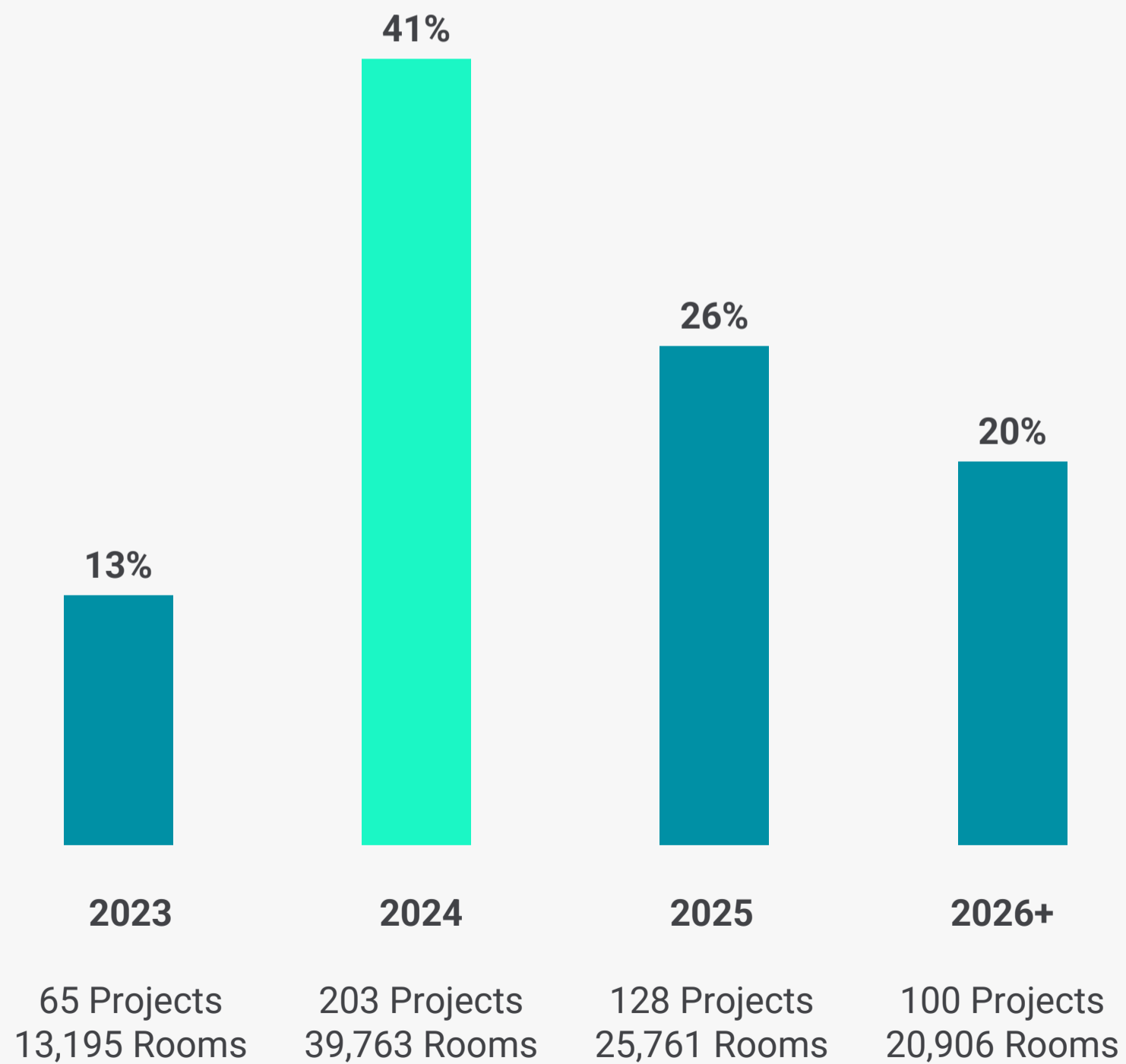
PROJECT PIPELINE

IHG Hotels & Resorts

496
Projects

99,625
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	266	58,347
2.	North America	85	14,729
3.	Europe	78	11,860
4.	Middle East	42	10,244
5.	Africa	18	3,255
6.	Latin America	7	1,190



TOP 10
Hotel Brands



Hilton Hotels & Resorts

116 Projects
30,005 Rooms



Marriott Hotels & Resorts

109 Projects
29,505 Rooms



Hilton Garden Inn

107 Projects
18,003 Rooms



Hampton by Hilton

99 Projects
14,691 Rooms



Hotel Indigo

94 Projects
16,782 Rooms



Home2 Suites by Hilton

79 Projects
10,950 Rooms



Hyatt Regency

74 Projects
21,275 Rooms



Doubletree by Hilton

73 Projects
15,199 Rooms



Courtyard by Marriott

72 Projects
14,138 Rooms



Radisson Hotels & Resorts

72 Projects
11,981 Rooms

PROJECT PIPELINE

Hilton Hotels & Resorts

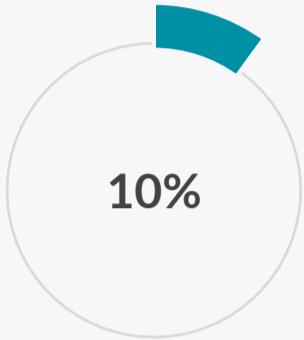
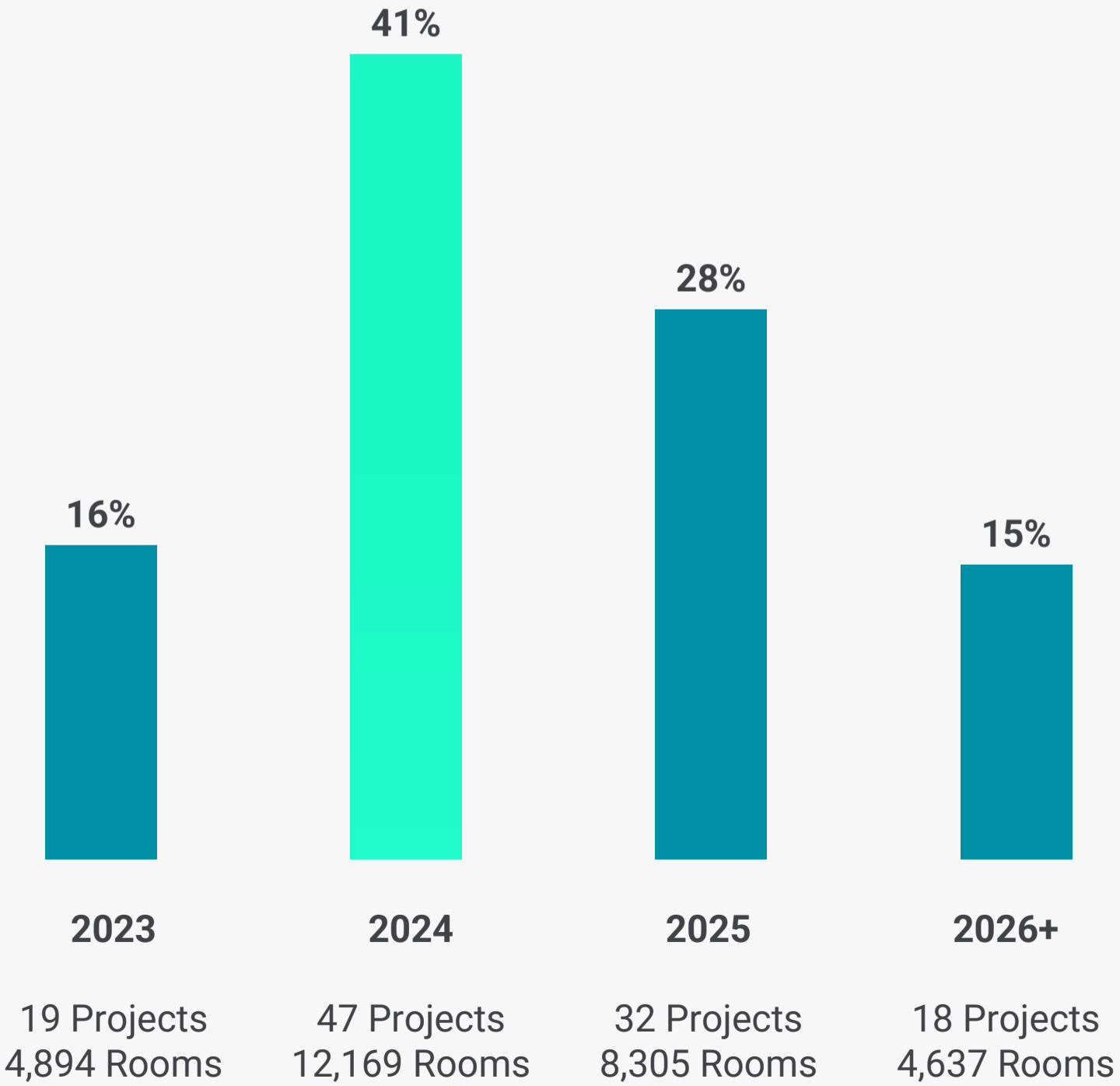
116

Projects

30,005

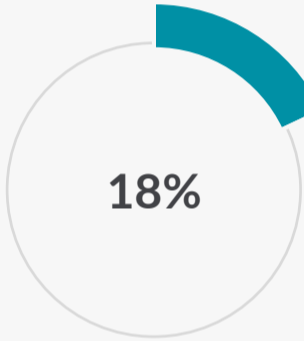
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	62	16,067
2.	North America	19	5,751
3.	Africa	18	4,424
4.	Middle East	9	2,162
5.	Europe	5	870
6.	Latin America	3	731



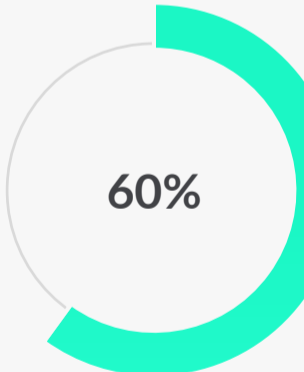
Pre-planning

11 Projects
2,616 Rooms



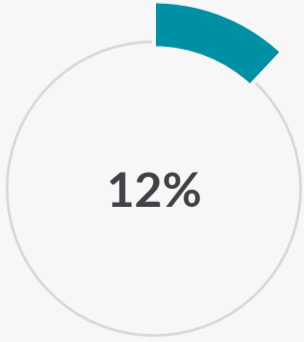
Planning

21 Projects
5,303 Rooms



Construction

70 Projects
18,369 Rooms



Pre-opening

14 Projects
3,717 Rooms

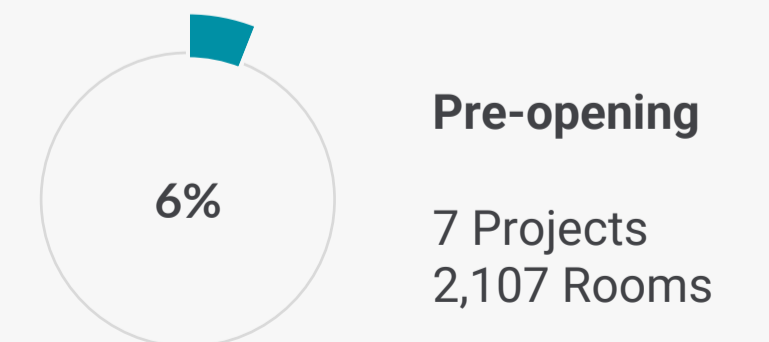
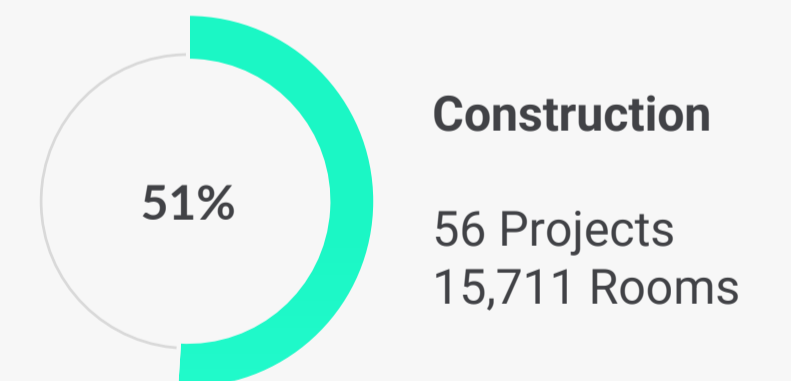
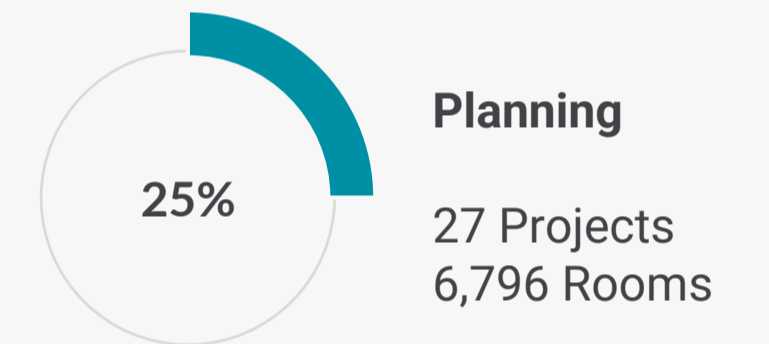
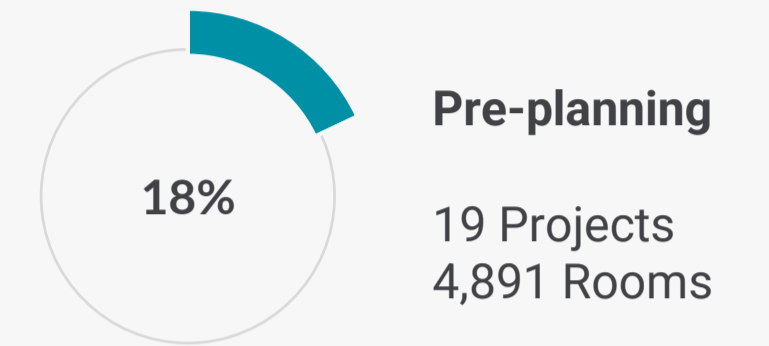
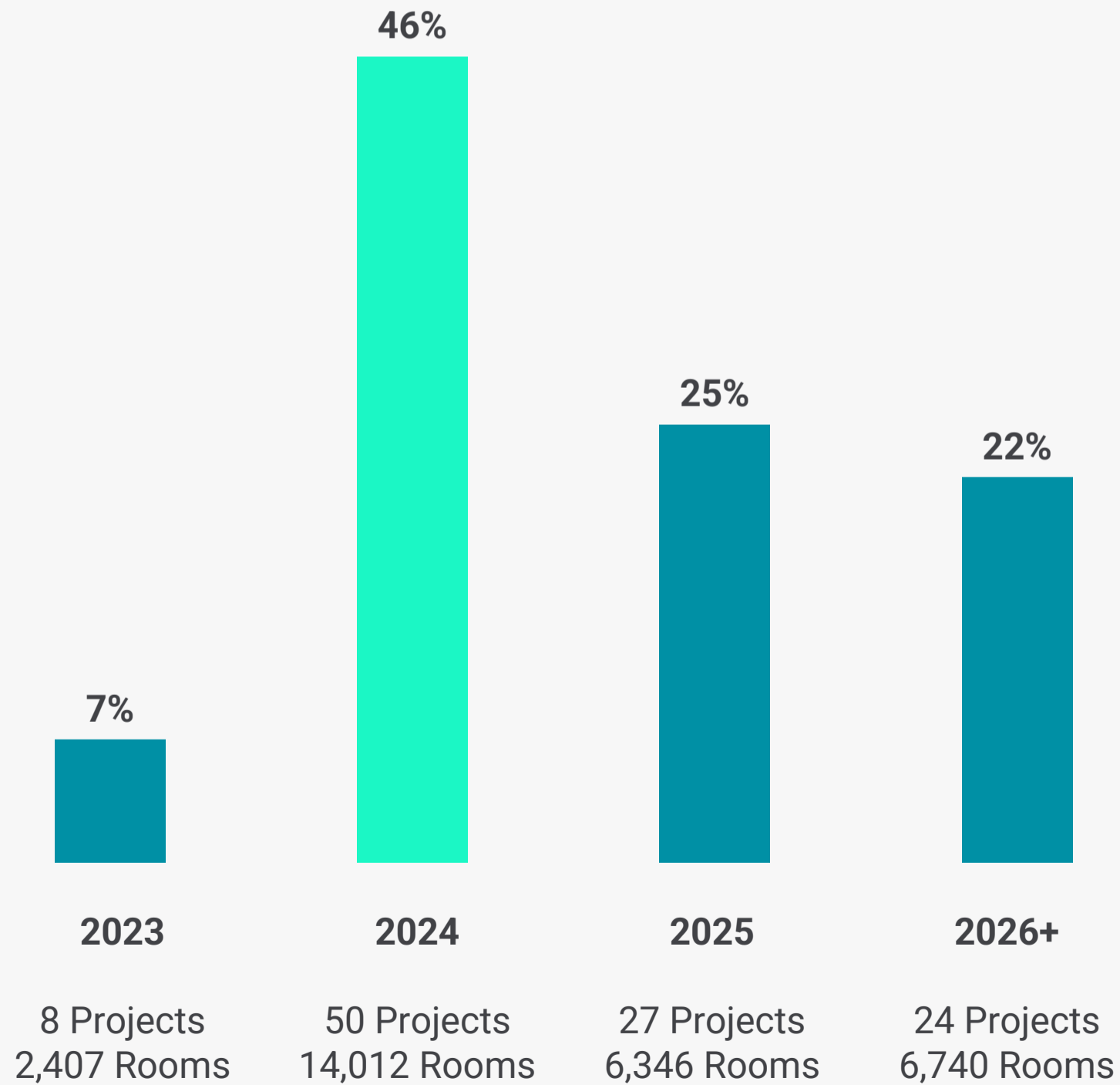
PROJECT PIPELINE

Marriott Hotels & Resorts

109
Projects

29,505
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	53	15,581
2.	North America	31	8,933
3.	Europe	12	2,062
4.	Middle East	5	1,249
5.	Latin America	4	843
6.	Africa	4	837



PROJECT PIPELINE

Hilton Garden Inn

107
Projects

18,003
Rooms

	Region	Projects	Rooms
1.	Asia Pacific	43	8,011
2.	North America	27	4,026
3.	Europe	17	2,573
4.	Middle East	8	1,827
5.	Latin America	8	931
6.	Africa	4	635

